



DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
5.7.2021	BHEL	BUY	65	72	60
5.7.2021	BIOCON	BUY	408	420	398
5.7.2021	ICICIBANK	BUY	640	655	625

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis).

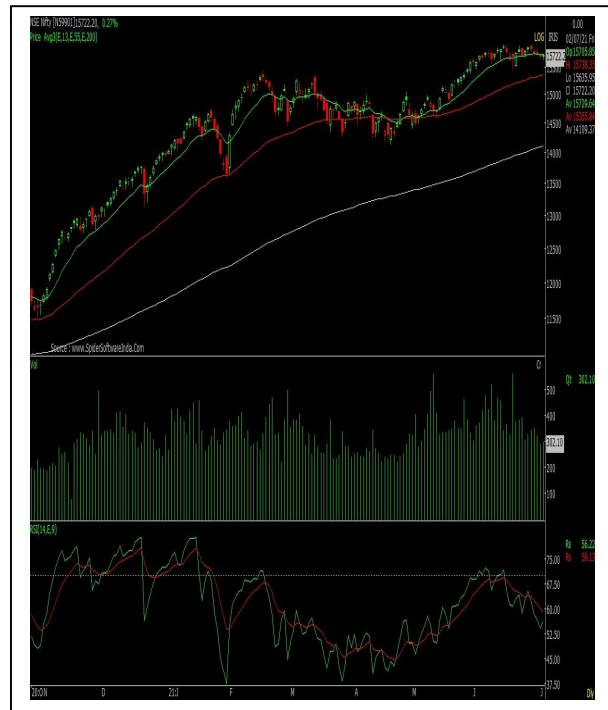
TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE – 15722.20 (↓ 138.15)

Last week, Nifty opened on a record high level of 15915 but profit-booking dragged it lower to 15635. Nifty recovered to close at 15722 with a loss of 138 points.

Nifty moved below its 13-day EMA and is above 55-day and 200-day EMAs. It is above its key weekly EMAs. Daily RSI has moved below its average while weekly RSI is above average, though points downwards. Volumes have been decreasing in last few weeks.

Going ahead, 15900-16000 is a key resistance for Nifty. On the other hand, breaching 15500 could take Nifty near 15300.





WEEKLY INVESTMENT IDEAS REVIEW

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS	TODAY CLOSE	NET CHANGE (%)	REMARK
28.06.2021	HDFCBANK	BUY	1515	1560	1480	1480.40	-0.83	Stop Loss Hit
28.06.2021	SBILIFE	BUY	1007	1045	990	1007.20	5.58	Exit

WEEKLY MARKET REVIEW

Indices post weekly loss after scaling record high

Local stocks ended with modest losses during the week after scaling record highs. Concerns over the rapid spread of the new highly contagious COVID-19 delta variant have dented sentiment in Asia-Pacific, with several countries in the region battling outbreaks. Additionally, firm crude oil prices above \$75 mark also worried investors. India is heavily dependent on oil imports for satisfying its domestic demand. A high crude price directly maps into a high trade deficit and in turn a high current account deficit. At the same time, being an important input for the aggregate economy, a crude price shock also leads to a spike in domestic inflation.

In the week ended on Friday, 2 July 2021, the Sensex dropped 440.37 points or 0.83% to settle at 52,484.67. The Nifty 50 index skid 138.15 points or 0.87% to settle at 15,722.20. The BSE Mid-Cap index fell 43.83 or 0.19% to settle at 22,505.82. The BSE Small-Cap index added 571.03 points or 2.28% to settle at 25,567.26.

Tech Mahindra rose 0.02%. Tech Mahindra (Americas) Inc., approved the proposal to acquire 100% equity shares in US-based Brainscale Inc. Brainscale is headquartered in Princeton, New Jersey, US. The company is a cloud focused asset having expertise in cloud consulting, enablement, application development and data analytics. It has more than 120 employees. For the financial year ending 31 December 2020, the company had revenue of \$10 million.

TVS Motor Company fell 1.59%. It registered a growth of 27% in June 2021 with sales of 2,51,886 units as against sales of 1,98,387 units in the month of June 2020. While total two-wheeler sales registered a growth of 25% with sales of 2,38,092 units, total three-wheeler sales recorded a rise of 89% with sales of 13,794 units in June 2021. Total exports registered sales of 1,06,246 units as against sales of 53,123 units in June 2020.

Hero MotoCorp lost 0.68%. Total sales grew 3.80% to 4,69,160 units in June 2021 as against 4,51,983 units in June 2020.

Bajaj Auto slipped 0.52%. Total sales surged 24% to 3,46,136 units in June 2021 as against 2,78,097 units sold in June 2020.

Maruti Suzuki India skid 0.97%. Total sales were 1,47,368 vehicles in June 2021 as against sales of 57,428 vehicles registered in June 2020.

Mahindra & Mahindra (M&M) fell 1.47%. Its overall auto sales in June 2021 stood at 32,964 vehicles. Tractor division sold a total of 48,222 tractor sales in June 2021, up 32% over 36,544 tractors y-o-y.

Tata Motors gained 1.56%. Total domestic sales jumped 125% to 43,704 units in June 2021 from 19,387 units in June 2020. While CV sales jumped 150% to 22,100 units, total passenger vehicle sales increased by 111% to 24,110 units in June 2021.

Eicher Motors declined 2.18%. VE Commercial Vehicles sold 2,438 vehicles in June 2021, registering a growth of 79.5% compared with 1,358 vehicles sold in June 2020. Total motorcycles sales rose 13% to 43,048 units in June 2021 from 38,065 units in June 2020.

Coal India shed 0.74%. Coal production rose 2% to 40 million tonnes and coal offtake surged 23% to 51.3 million tonnes in June 2021 over June 2020.

Adani Ports and Special Economic Zone (APSEZ) edged lower by 0.25%. It handled cargo volume of 25.54 MMT in June 2021, registering a growth of 83% on y-o-y basis. In the container segment, APSEZ handled container volume of 0.67 million TEUs last month, registering a growth of 48% on a y-o-y basis.

Source: www.capitalmarket.com



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