

**Addition/Modification Request Form For Broking/Trading & Demat Account**

TO,  
 SAJAG SECURITIES PVT. LTD.  
 MEMBER : NSE/ BSE, DEPOSITORY PARTICIPANT: NSDL/CDSL  
 33/15 - B, KARVE ROAD, REGENT CHAMBERS, PUNE - 411004,  
 TEL: 91-20-66014737, FAX: 91-20-25302555,  
 email : investorgrievance@sajag.co.in

Date: \_\_\_\_\_

<b>NSDL DPID-IN303647</b>	<b>Client Id</b>								
<b>CDSL DPID-12062400</b>	<b>Client Id</b>								

<b>Trading/Broking A/c.:</b>	
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**Account holder's Name(s)**

<b>First/Sole Holder</b>	Name	Father's/Husband's Name	Surname
<b>Second Holder</b>	Name	Father's/Husband's Name	Surname
<b>Third Holder</b>	Name	Father's/Husband's Name	Surname

Dear Sir/Madam,

I/We request you to make following additions/modifications to my/our account in your records.

I/We wish to update the below changes in  KRA  Demat  Trading A/c  All

**1. Income Details**

Annual Income(Rs.) :  Upto 1 Lac  1-5 Lac  5-10 Lac  10-25 Lac  25-50 Lac  0.5-1Cr  1Cr & Above

Net worth as on date \_\_\_\_\_: **Rs.** \_\_\_\_\_

**2. Unique Identification Number / Aadhar Number:**

First / Sole Holder	
Second Holder	
Third Holder	

**3. Bank Details**

Existing Details		New Details	
Bank Name:		Bank Name:	
Branch Name & Address:		Branch Name & Address:	
City:	Pin Code:	City:	Pin Code:
A/c No.:		A/c No.:	
A/c Type: <input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> Overdraft		A/c Type: <input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> Overdraft	
MICR:	IFSC Code:	MICR:	IFSC Code:

**4. Address Details (Please fill up KRA KYC with supporting documents for change in address)**

Existing Details		New Details	
Address:		Address:	
City:	Pin Code:	City:	Pin Code:

<b>Client Signature as per Broking Records</b>	Signature		
<b>Client Signature as per DP Records</b>	First/Sole Holder Signature	Second Holder Signature	Third Holder Signature

**5. Contact Details:**

Existing Contact Details for Trading / Demat Account	New Contact Details for Trading / Demat Account
<b>First / Sole Holder :</b>	<b>First / Sole Holder :</b>
<b>Second Holder:</b>	<b>Second Holder:</b>
<b>Third Holder:</b>	<b>Third Holder:</b>

**6. Updation of e-mail Broking/Demat Account:**

I/We hereby give our consent and authorize you to send digital contract notes, bills, ledgers, statement of funds and securities/margins, transaction statements, Monthly/Quarterly statement of accounts/holding statement(s)/bills or other reports, Statement(s), related notices, Circulars, such other correspondence, documents, issued from time to time on the 1<sup>st</sup> holder's email id in our demat account.

Existing email id for Trading / Demat Account	New email id for Trading / Demat Account
<b>First / Sole Holder :</b>	<b>First / Sole Holder :</b>
<b>Second Holder:</b>	<b>Second Holder:</b>
<b>Third Holder:</b>	<b>Third Holder:</b>

Further I/We have read the terms and conditions mentioned below and agree to the same:

- i) I/ We are aware that we will not receive the transaction statements in paper form except on demand.
- ii) I/ We will take all the necessary steps to ensure confidentiality and secrecy of the login name and password of the internet/email account.
- iii) I/We shall immediately inform about change in email address, if any.
- iv) I/We are aware that the above mentioned email id will get updated against the 1<sup>st</sup> holder email id in our demat account.

**Declaration:**

I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief.

<b>Client Signature as per Broking Records</b>	Signature		
<b>Client Signature as per DP Records</b>	First/Sole Holder Signature	Second Holder Signature	Third Holder Signature
<b>Client Name</b>	First/Sole Holder Name	Second Holder Name	Third Holder Name
<b>IDENTITY OF THE CLIENT(S) VERIFIED IN PERSON &amp; SIGNED IN MY PRESENCE</b>			
Branch / AP Name _____			
Employee/AP Name : _____ Employee/AP Code: _____			
Signature : _____ Date: _____ Place: _____			

**For modification one of the relevant Proof is required duly Self Attested by client and all relevant holders:**

**Bank Details:** Copy of cheque with name printed / copy of bank passbook/ bank statement of account in last 3 months

**Address Proof:** Copy of passport, voter ID card, driving license, aadhar card, bank passbook (last 3 months), Telephone Bill (last 2 months), Electricity Bill (last 2 months),