



WEEKLY INVESTMENT IDEAS REVIEW

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS	TODAY CLOSE	NET CHANGE (%)	REMARK
31.01.2022	CASTROLIND	BUY	125	135	120	122.50	-2.04	Exit (High 127)
31.01.2022	INDIANB	BUY	150	164	143	168.45	10.95	Target Achieved
31.01.2022	TATAPOWER	BUY	244	264	232	254.35	4.07	Exit (High 258)

WEEKLY MARKET REVIEW

Nifty regains 17,500 as market cheers pro-growth Budget

The benchmark indices ended with strong gains as market cheered pro-growth Budget. Volatility was high during the week. Investors cheered the union budget with its higher capital expenditure and thrust on infrastructure. The government's focus on boosting manufacturing as well as an underlined emphasis on areas such as startups, modern mobility and clean energy, boosted market sentiment.

In the week ended on Friday, 4 February 2022, the Sensex jumped 1,444.59 points or 2.53% to settle at 58,644.82. The Nifty 50 index advanced 414.35 points or 2.42% to settle at 17,516.30. The BSE Mid-Cap index rose 2.33% to settle at 24,750.61. The BSE Small-Cap index gained 2.63% to settle at 29,702.58.

Tata Motors rose 0.63%. It reported consolidated net loss of Rs 1,516.14 crore in Q3FY22 against net profit of Rs 2,906.45 crore in Q3FY21. Total revenue fell 4.53% to Rs 72,229.29 crore in Q3FY22 over Q3FY21.

Sun Pharmaceutical Industries jumped 8.07%. The consolidated net profit grew 11.13% to Rs 2,058.80 crore on a 11.61% rise in total revenue to Rs 9,863.06 crore in Q3 FY22 over Q3 FY21.

NTPC dropped 4.24%. It reported 24.63% increase in standalone net profit to Rs 4,131.99 crore on 17.77% rise in net sales to Rs 28,864.79 crore in Q3FY22 y-o-y.

UPL declined 2.98%. The consolidated net profit soared 24.89% to Rs 1,179 crore on a 23.78% increase in revenue to Rs 11,297 crore in Q3FY22 over Q3FY21.

IndusInd Bank soared 5.79%. The net profit increased by 36.18% to Rs 1,161.27 crore in Q3FY22 from Rs 852.76 crore in Q3 FY21. Total income in Q3FY22 rose by 7.4% Y-o-Y to Rs 9,614.27 crore.

Britannia Industries gained 1.53%. The consolidated net profit skid 18.4% to Rs 369.18 crore on a 13.7% increase in net sales to Rs 3,530.70 crore in Q3FY22 over Q3FY21.

Tech Mahindra advanced 2.67%. Consolidated PAT stood at Rs 1,369 crore in Q3 FY22; up up 4.5% Y-o-Y. Revenue was at Rs 11,451 crore; up 18.7% Y-o-Y.

Mahindra & Mahindra shed 3.27%. Overall auto sales for the month of January 2022 stood at 46,804 vehicles, up 20% Y-o-Y. In the CV segment, Mahindra sold 21,111 vehicles in January 2022 with growth of 58%. The PV segment (which includes UVs, Cars and Vans) sold 19,964 vehicles in January 2022, down 3% YoY. M&M Farm Equipment Sector sold 22,682 tractors in January 2022, which is lower by 35% as compared with 34,778 tractors sold in January 2021.

Maruti Suzuki India lost 0.08%. It recorded a total sales of 1,54,379 units in January 2022, down 3.96% as against 1,60,752 units sold in January 2021.

Bajaj Auto added 1.95%. Total vehicle sales declined 15% to 3,63,443 units in January y-o-y.

TVS Motor Company soared 8.54%. It registered sales of 266,788 units in January 2022, down 13.14% from 307,149 units sold in January 2021.

Eicher Motors rose 0.76%. Its unlisted subsidiary, VE Commercial Vehicles sold 5,434 units of commercial vehicles in January 2022, registering a decline of 4.2% on a y-o-y basis from 5,673 units in January 2021.

HDFC slipped 0.63%. The standalone net profit rose 11.44% to Rs 3,260.69 crore. Total income stood at Rs 11,792.21 crore in Q3 FY22.

Titan Company spurted 6.68%. It reported a standalone net profit of Rs 987 crore in Q3FY22 recording a growth of 136% on Y-o-Y basis. The total income was Rs 9,570 crore, up 31% as compared to Rs 7,324 crore in Q3 FY21 y-o-y.

Source: www.capitalmarket.com



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