

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
15.4.2025	COALINDIA	BUY	392	410	374
15.4.2025	HINDUNILVR	BUY	2365	2450	2280
15.4.2025	JIOFIN	BUY	230	245	216

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 22828.55 (↓75 pts)

Last week, Nifty started with major gap down on Monday with 3.24% loss in a single day. Nifty attempted to recover in the following sessions and closed the week at 22828 trimming the weekly loss to 75 points.

On the daily chart, Nifty is placed below all its key moving averages. On weekly chart also Nifty has closed below its 13-week and 55-week EMA. Daily RSI is crossing above its average, while the weekly average is near the average.

Going ahead, immediate support is placed near 22600 below which support is placed near 22300. On the other hand, Nifty is likely to face resistance near 23100-23300 if it continues to recover.



WEEKLY MARKET REVIEW

Indices end with limited losses; Nifty settles below 22,850 mark

The key equity barometers ended with moderate losses during the truncated week. The market experienced volatility amid escalating global trade tensions. Investors will be closely watching corporate earnings and any further tariff actions from U.S. President Donald Trump. Nifty failed to hold 22,850 marks. However, the domestic market saw a sharp rebound on Friday, surging over 1% after President Trump announced a 90-day pause on new tariffs, offering temporary relief to global markets.

In the week ended on Friday, 11 April 2025, the S&P BSE Sensex tumbled 207.43 points or 0.28% to settle at 75,157.26. The Nifty 50 index slumped 75 points or 0.33% to settle at 22,828.55. The BSE Mid-Cap index fell 0.58% to close at 40,274.24. The BSE Small-Cap index dropped 0.15% to end at 45,798.35.

Trent nosedived 14.05%. It posted Q4FY25 revenue of Rs 4,334 crore, up 28% y-o-y. This growth is lower than its five-year CAGR of 36%. It is also behind Trent's 39% annual revenue growth in FY25 at Rs 17,624 crore. Market sentiment and high valuations also dragged the stock lower.

Tata Motors dropped 3.06%. The media reported that Jaguar Land Rover (JLR), its UK-based subsidiary, will temporarily suspend vehicle exports to the US starting April 7. The move comes in response to the Trump administration's recent 25% import tariff on foreign automobiles. JLR plans to use this pause to work with business partners, reassess trading strategies, and chart a course for the mid- to long-term. Meanwhile, the company said that JLR's wholesales for Q4 FY25 were 111,413 units, up 1.1% compared with Q4 FY24.

Tata Consultancy Services declined 2.04%. On a consolidated basis, it reported a 1.26% decline in net profit to Rs 12,224 crore while revenue from operations rose 0.79% to Rs 64,479 crore in Q4 March 2025 over Q3 December 2024. On a y-o-y basis, the consolidated net profit fell 1.69% while revenue from operations increased 5.29% in Q4 March 2024.

Cipla rallied 3.28% after the firm received final approval from the USFDA for its ANDA for Paclitaxel, a generic version of Bristol Myers Squibb's Abraxane.

Siemens soared 6.18%. The stock turned ex-demerger, following the spin-off of its energy business in India. The record date and ex-date for the demerger both fell on Monday, 7 April 2025. Eligible shareholders will receive one share of Siemens Energy India for every share held in Siemens India, in a 1:1 ratio.

Bajaj Housing Finance lost 1.85%. Its gross disbursement jumped 25.08% to Rs 14,250 crore in Q4 FY25 compared with Rs 11,393 crore in Q4 FY24.

Macrotech Developers dropped 5.04%. It has achieved pre-sales of Rs 4,810 crore in Q4 FY25, higher by 14% compared with the pre-sales of Rs 4,230 crore posted in Q4 FY24.

FSN E-Commerce Ventures (Nykaa) added 1.75%. It witnessed a continued growth momentum in Q4 FY2025 with consolidated net revenue growth expected to be in low to mid-twenties YoY.

Transformers and Rectifiers (India) surged 9.96%. The consolidated net profit surged 125% to Rs 94.17 crore on a 32% increase in revenue from operations to Rs 676.48 crore in Q4 March 2025 over Q4 March 2024.

Mahindra & Mahindra (M&M) fell 0.56%. Its total production jumped 23.51% to 88,701 units in the month of March 2025, compared with 71,814 units produced in the same period last year.

Titan Company rallied 5.16%. Its standalone revenue jumped 25% y-o-y in Q4 of FY25.

Adani Ports and Special Economic Zone (APSEZ) rose 1.35%. It has commenced operations at the Colombo West International Terminal, located at the Port of Colombo.

Jio Financial Services jumped 3.51%. Jio Finance, has introduced fully digital loan against securities (LAS) facility for its customers to leverage their investments. The customers can avail loans of up to Rs 1 crore in just 10 minutes through the JioFinance App, with interest rates starting at 9.99%.

Source: www.capitalmarket.com



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NSE TM ID - 07549

BSE TM ID - 3105

NSDL DP ID: IN303647

CDSL DP ID: 12062400

SEBI Regn. No. INZ000221337

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