

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
19.5.2025	HUDCO	BUY	233	250	220
19.5.2025	RELIANCE	BUY	1456	1550	1350
19.5.2025	ZYDUSWELL	BUY	1825	1885	1770

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

### TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 25019.80 (↑1011.80 pts)

Last week, Nifty opened with a strong gap-up of nearly 400 points, showing optimism and moving above the 25000 level. However, Nifty faced resistance near 25100 and Nifty closed the week at 25019 with a gain of 1011 points.

Nifty remains above all its key daily and weekly EMAs. Daily as well as weekly RSI is placed above its respective averages. MACD Histogram bars are positive but shrinking, indicating slowing bullish momentum.

Going ahead, Nifty is likely to face resistance near 25500 while it moves above 25100. On the other hand, support is placed near 24550 below which support is placed near 24350.



### WEEKLY MARKET REVIEW

#### Market extends rally for second week amid positive cues

The domestic equity benchmarks ended with robust gains this week, driven by easing geopolitical tensions after a ceasefire between India and Pakistan, softening retail and wholesale inflation, and the timely onset of the monsoon. The broader market skyrocketed, with mid-cap indices gaining over 6% and small-cap indices surging more than 9%. While profit booking capped gains on Friday, the overall investor mood remained upbeat.

In the week ended on Friday, 16 May 2025, the S&P BSE Sensex zoomed 2,876.12 points or 3.62% to settle at 82,330.59. The Nifty 50 index soared 1,011.8 points or 4.21% to settle at 25,019.80. The BSE Mid-Cap index surged 6.87% to close at 45,005.84. The BSE Small-Cap index climbed 9.20% to end at 51,045.74.

Dr. Reddy's Laboratories jumped 6.40%. The company reported a consolidated net profit of Rs 1,594 crore for Q4FY25, marking a 22% year-on-year increase from Rs 1,307 crore in the same period last year. Revenue from operations rose 20% year-on-year to Rs 8,506 crore, compared to Rs 7,083 crore in Q4FY24.

Hero MotoCorp soared 12.59%. The company's standalone net profit increased 6.39% to Rs 1,080.94 crore on a 4.41% jump in revenue from operations to Rs 9,938.65 crore in Q4 FY25 over Q4 FY24.

Tata Steel surged 10.29%. It reported a 116.54% surge in consolidated net profit to Rs 1,200.88 crore in Q4 FY25 compared with Rs 554.56 crore posted in Q4 FY24. However, revenue from operations fell 4.20% YoY to Rs 56,218.11 crore.

Bharti Airtel declined 1.83%. The consolidated net profit soared 432.04% to Rs 11,021.8 crore in Q4 FY25 as against Rs 2,071.6 crore reported in Q4 FY24. Revenue from operations increased 27.33% YoY to Rs 47,876.2 crore in Q4 FY25, driven by strong underlying momentum in India, a rebound in reported currency revenue growth in Africa and the full quarter impact of Indus Towers consolidation. Average revenue per user at Rs 245, up 17.78% over Rs 209 in Q4 FY24.

Tata Motors rallied 3.13%. The consolidated net profit from continuing operations declined 51.74% to Rs

8,470 crore in Q4 FY25 as compared with Rs 17,552 crore in Q4 FY24. Revenue from operations increased 0.39% YoY to Rs 1,19,503 crore in Q4 FY25.

Bharat Heavy Electricals (BHEL) zoomed 15.50%. The company's consolidated net profit jumped 3.02% to Rs 504.45 crore in Q4 FY25 as against Rs 489.62 crore posted in Q4 FY24. Revenue from operations grew by 8.87% y-o-y to Rs 8,993.37 crore.

Godrej Industries jumped 5.48%. The company reported consolidated net profit of Rs 183.08 crore in Q4 FY25, compared with net loss of Rs 311.81 crore in Q4 FY24. Revenue from operations jumped 26.5% to Rs 5,779.69 crore in Q4 FY25, compared with Rs 4,567.27 crore in Q4 FY24.

Bajaj Electricals climbed 26.47%. It reported a consolidated net profit of Rs 59.05 crore in Q4 FY25, which is two times the PAT of Rs 29.31 crore recorded in Q4 FY24. Total revenue from operations increased by 6.51% y-o-y to Rs 1,265.47 crore.

Despite persistent geopolitical concerns, market participants have largely brushed them aside, with Foreign Institutional Investors (FIIs) actively infusing capital into domestic equities. Alongside steady inflows from Domestic Institutional Investors (DIIs), this robust institutional participation is helping maintain market resilience and broad-based gains.

Global optimism is further strengthened by the anticipated resolution of key trade talks, particularly between the US and China. These developments are easing worries about potential economic disruptions, paving the way for a more stable investment climate.

On the macroeconomic front, easing crude oil prices and moderating inflation provide additional support, reinforcing expectations of interest rate cuts in India. This favorable environment is boosting confidence in India's economic growth outlook and encouraging wider participation across sectors.

Source: [www.capitalmarket.com](http://www.capitalmarket.com)



### SAJAG SECURITIES PVT. LTD.

MEMBER: NATIONAL STOCK EXCHANGE OF INDIA LTD.

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DEPOSITORY PARTICIPANT: NATIONAL SECURITIES DEPOSITORY LTD.

DEPOSITORY PARTICIPANT: CENTRAL DEPOSITORY SERVICES LTD.

33/15 - B, KARVE ROAD, REGENT CHAMBERS, PUNE - 411004, TEL: 91-20-66014737, FAX: 91-20-25302555

email: [business@sajag.co.in](mailto:business@sajag.co.in) / [investorgrievance@sajag.co.in](mailto:investorgrievance@sajag.co.in)

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