

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
2.6.2025	DABUR	BUY	485	500	470
2.6.2025	INDIGOPNTS	BUY	1079	1150	1010
2.6.2025	SBIN	BUY	812	830	795

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 24,750.70 (↓ 102.45 pts)

Last week, Nifty opened on a positive note near 24919, however, saw resistance above 25000 and moved lower. As we can see, Nifty could not sustain above 25000 in its attempts to move higher in last 3 weeks. Nifty closed the week at 24750 with a loss of 102 points.

During the week, Nifty did move below its 13-day EMA, however closed above all its key averages on daily as well as weekly charts. The daily RSI has moved below its average, while the weekly RSI is above its average, however, both are pointing downwards. The MACD has shown a bearish crossover, and the histogram indicates near term weakness.

Going ahead, resistance is seen near 25000-25100, while support is placed near 24600 and 24400.



WEEKLY MARKET REVIEW**Market extends losses for the 2nd week amid global concern**

The domestic equity benchmarks ended with moderate losses this week, driven by profit booking, global uncertainties, and cautious investor sentiment ahead of key economic data. The market was in the green for two sessions Monday and Thursday boosted by the Reserve Bank of India's record Rs 2.68 lakh crore dividend payout, which eased fiscal concerns and lifted investor confidence. However, the remaining three sessions saw declines, as rising U.S. Treasury yields, global trade tensions, and elevated valuations triggered profit booking and risk aversion.

Despite the weakness in frontline indices, the broader market outperformed, with the BSE Mid-Cap and Small-Cap indices gaining 0.61% and 1.73% respectively, supported by strong domestic cues such as a favourable monsoon outlook and improving inflation and growth expectations.

In the week ended on Friday, 30 May 2025, the S&P BSE Sensex declined 270.07 points or 0.33% to settle at 81,451.01. The Nifty 50 index lost 102.45 points or 0.41% to settle at 24,750.70. The BSE Mid-Cap index added 0.61% to close at 45,136.35. The BSE Small-Cap index rallied 1.73% to end at 52,413.25.

Bajaj Auto fell 1.47%. The company's standalone net profit rose 6% to Rs 2,049 crore, while revenue from operations increased 6% to Rs 12,148 crore in Q4 March 2025 over Q4 March 2024.

Jio Financial Services gained 1.73%. The company announced that JioBlackRock Asset Management, a 50:50 joint venture between Jio Financial Services Limited (JFSL) and BlackRock, on May 27 said it has received regulatory approval from the Securities and Exchange Board of India (SEBI) to commence operations as an investment manager for their mutual fund business in India.

Tata Motors rose 0.18%. The U.S. President Donald Trump delayed the proposed 50% tariff on EU imports to July 9. The move provided relief to its subsidiary Jaguar Land Rover, which had paused U.S. shipments last month due to trade uncertainty.

JSW Steel declined 1.46%. The Supreme Court reportedly allowed it to file a review petition against the scrapping of its Rs 19,300 crore resolution plan for Bhushan Power and Steel Ltd (BPSL). According to the media reports, the court also put BPSL's liquidation on hold, giving JSW temporary breathing room. Meanwhile, on a consolidated basis, net profit of JSW Steel rose 15.70% to Rs 1503 crore while gross sales declined 2.86% to Rs 44341 crore in Q4 March 2025 over Q4 March 2024.

NTPC tanked 2.97%. The company has reported 23.4% increase in consolidated net profit to Rs 7,611.22 crore on a 4.6% rise in net sales to Rs 49,833.70 crore in Q4 FY25 as compared with Q4 FY24.

IndusInd Bank rose 2.99%. Capital markets regulator Sebi has passed an ex-parte interim order against five senior executives including former CEO Sumanth Kathpalia of IndusInd Bank in an insider trading case. The market regulator found that these individuals sold shares of the bank while in possession of unpublished price sensitive information (UPSI), avoiding losses worth nearly Rs 20 crore. In its order, Sebi has frozen the bank accounts and demat accounts of the five individuals to the extent of their gains. It has also barred them from buying or selling securities until further notice. The bank and its executives have been asked to submit a detailed account of their financial and asset holdings within 15 days.

Insecticides (India) surged 11%. The company's consolidated net profit soared 85% to Rs 13.89 crore, while revenue from operations rose 32% to Rs 358.92 crore in Q4 March 2025 over Q4 March 2024.

The India Meteorological Department (IMD) issued its updated Long-Range Forecast for the 2025 Southwest Monsoon season (June–September) along with the Monthly Rainfall and Temperature Outlook for June 2025. According to the forecast, the seasonal rainfall across the country as a whole is likely to be 106% of the Long Period Average (LPA), with a model error of $\pm 4\%$, indicating a high probability of above-normal rainfall during the monsoon season.

Source: www.capitalmarket.com



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