



DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
16.6.2025	GLENMARK	BUY	1670	1775	1585
16.6.2025	GAIL	BUY	191	205	180
16.6.2025	WIPRO	BUY	260	275	245

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

### TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 24718.60 (↓284.45 pts)

Last week Nifty opened positive with a gap-up but faced resistance near the 25222 mark. Nifty drifted lower near 24473 and closed the week at 24718 with a loss of 284 points.

As we can observe, Nifty could not sustain above 25200 and faced resistance in attempts to move above. Nifty has moved below its 13-day EMA while remains above other key daily as well as weekly averages. The daily RSI has moved below its average, suggesting waning momentum, while the MACD continues to show weakness. The weekly RSI is above its average but points downwards.

Going ahead, immediate resistance is seen near 24800 above which resistance is placed near 25000. On the other hand, support is placed near 24500-24300.





#### WEEKLY MARKET REVIEW

### Benchmark tumble amid rising geopolitical tensions; Nifty settle below 24750

The key equity indices posted sharp losses during the week, weighed down by geopolitical tensions, including the ongoing U.S.-China trade talks and escalating hostilities between the U.S. and Iran. Sentiment further deteriorated after Israel carried out military strikes on Iran, heightening tensions in the oil-rich Middle East. Investors will closely monitor crude oil prices, bond markets and further geopolitical developments. The Nifty ended below 24,750 marks. The broader market outperformed the frontline indices.

In the week ended on Friday, 13 June 2025, the S&P BSE Sensex declined 1,070.39 points or 1.30% to settle at 81,118.60. The Nifty 50 index tumbled 284.45 points or 1.14% to settle at 24,718.60. The BSE Mid-Cap index shed 0.90% to close at 45,681.28. The BSE Small-Cap fell 0.13% to end at 53,370.29.

The coming week may keep Indian equities under pressure, with sentiment fragile amid escalating tensions between Israel and Iran. The recent Israeli military strike has raised fears of a broader regional conflict that could disrupt oil supply chains and weigh on global economic activity.

Brent crude has already surged to \$78 per barrel, and further escalation could send prices soaring even higher.

HDFC Bank fell 2.99%. The bank said that the Mehta Family, through Lilavati Kirtilal Medical Trust, has filed an FIR against the bank and its MD and CEO Sashidhar Jagdishan in an attempt to thwart the recovery of the long outstanding loan dues owed to the bank.

Multi Commodity Exchange of India (MCX) jumped 2.23%. The company said it received approval from the Securities and Exchange Board of India (SEBI) to launch electricity derivatives.

Capri Global Capital surged 13.2%. The company launched the autopay facility for gold loans, eliminating the need for manual payments or branch visits. This new feature is designed to make gold loan

repayments more convenient, secure, and hassle-free for customers.

JSW Steel fell 1.69%. The company recorded consolidated steel production of 22.73 lakh tonnes in May 2025, which is higher by 8% as compared with the production volume of 20.98 lakh tonnes reported in May 2024.

Mahindra & Mahindra (M&M) tumbled 3.19%. The company said that its total production jumped 27.56% to 89,626 units in the month of May 2025, compared with 70,261 units produced in the same period last year.

Meanwhile, the company said that it has increased its stake in Mahindra & Mahindra Financial Services (MMFSL), its listed non-banking finance subsidiary, following the allotment of equity shares under MMFSL's Rs 2,996 crore rights issue.

Glenmark Pharmaceuticals rallied 5.09%. The drug maker announced the upcoming launch of zanubrutinib in India, following approval from the Drugs Controller General of India (DCGI).

Larsen & Toubro (L&T) shed 0.47%. The company announced that its heavy civil infrastructure (HCI) vertical has secured a significant order from JSW Energy for the execution of the Bhavali pumped storage project (PSP) in the state of Maharashtra.

Maruti Suzuki India fell 0.82%. The company said it expanded solar capacity by 30MWp with new projects at Kharkhoda and Manesar.

Zydus Lifesciences rose 1.47%. The company announced that it has received the Establishment Inspection Report (EIR) from the US Food and Drug Administration (USFDA) for its Active Pharmaceutical Ingredient (API) manufacturing facility located at Dabhasa, near Vadodara.

Source: [www.capitalmarket.com](http://www.capitalmarket.com)



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