

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
23.6.2025	ABCAPITAL	BUY	260	275	245
23.6.2025	DLF	BUY	854	885	825
23.6.2025	ONGC	BUY	250	270	235

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 25112.40 (↑393.8 pts)

Last week Nifty opened positive and after initial sideways movement, moved higher in the last session. Nifty closed the week at 25112 with a gain of 393 points.

During the week, Nifty moved above its 13-day EMA and is now placed above all its key averages (EMA) on daily as well as weekly charts. The daily as well as weekly RSI is placed above its average suggesting some strength in the momentum.

In last few weeks, Nifty could not cross above 25200 which remains a strong resistance. A move above this will face resistance near 25350. On the other hand, support is placed near 24700-24500.





WEEKLY MARKET REVIEW

Indices end with robust gains; Nifty settles above 25,100 level

The domestic markets ended with major gains during the week despite overcoming midweek weakness caused by rising tensions between Israel and Iran. After three straight sessions of losses, markets rebounded sharply on Friday. Broader markets underperformed. Investors largely overlooked domestic economic data and remained focused on geopolitical developments.

In the week ended on Friday, 20 June 2025, the S&P BSE Sensex surged 1,289.57 points or 1.58% to settle at 82,408.17. The Nifty 50 index jumped 393.8 points or 1.59% to settle at 25,112.40. The BSE Mid-Cap index shed 0.44% to close at 45,480.26. The BSE Small-Cap declined 1.85% to end at 52,378.52.

Nestle India shed 0.49%. The company announced that its board will meet on Thursday, 26 June 2025, to consider a bonus share issue.

Tamilnad Mercantile Bank fell 2.83%. The bank announced a 50 basis points (bps) reduction in its Repo Linked Lending Rate (RLLR), bringing it down from 9.00% to 8.50%, in line with the Reserve Bank of India's latest repo rate cut.

Tata Consultancy Services (TCS) shed 0.36%. The company announced a long-term strategic partnership with Salling Group to drive sustainability, technological innovation, and improve organizational efficiency.

Tata Motors dropped 5.04%. The company's UK-based unit, Jaguar Land Rover (JLR), issued a softer outlook for FY26, dampening investor sentiment. JLR now expects an EBIT margin of 5-7% for FY26, down from the 8.5% it clocked in FY25. Adding to the pressure, the company guided for free cash flow to be "close to zero" this year, compared to 1.5 billion pounds in FY25. The management is eyeing a rebound in free cash flow by FY27-28 and eventually aims to push EBIT margins back to 10%, though no specific timeline has been laid out.

Spicejet tanked 8.60%. The company's standalone net profit surged 173% to Rs 324.87 crore in Q4 FY25 as against Rs 119 crore posted in Q4 FY24. However,

revenue from operations fell 13.4% year on year to Rs 1,360.87 crore in the fourth quarter of FY25.

Godrej Properties rose 0.76%. The company announced that it has acquired an approximately 16-acre land parcel in Upper Kharadi, Pune. The project will have a developable potential of 2.5 million square feet with an estimated revenue potential of about Rs 3,100 crore.

Rane (Madras) added 2.17%. The company's board approved the sale of a significant land parcel in Tamil Nadu. The board has given the approval to sell approximately 3.48 acres out of a total 4.5-acre plot located in Velachery, Chennai, to Canopy Living LLP—a joint venture between real estate players Arihant Foundations & Housing and Prestige Estates Projects.

AAVAS Financiers fell 1.58%. The company's board executive committee has approved raising up to Rs 200 crore through a private placement of non-convertible debentures (NCDs).

DLF rose 0.30%. The company said that its latest luxury offering DLF Privana North, valued at approximately Rs 11,000 crore, has been sold within a one week of its launch.

Alembic Pharmaceuticals fell 2.92%. The company said that it has received the Establishment Inspection Report (EIR) from the US Food and Drug Administration (USFDA) for its Active Pharmaceutical Ingredient (API)-III facility in Karakhadi, Gujarat.

Sun TV Network declined 2.16%. The company received legal notice from DMK MP and former telecom minister Dayanidhi Maran to his brother, Sun TV chairman Kalanithi Maran, reignited a decades-old family dispute over the company's shareholding structure. The notice has been served not only to Kalanithi Maran but also to his wife, Kavery Kalanithi, and others involved in the company. Kalanithi Maran remains the majority shareholder, holding a 75% stake in the Chennai-based broadcaster.

Source: www.capitalmarket.com



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