

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
30.6.2025	BAJAJFINSV	BUY	2044	2135	1975
30.6.2025	J&KBANK	BUY	111	123	100
30.6.2025	NATIONALUM	BUY	190	205	180

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 25637.80 (↑525.40 pts)

Last week, Nifty opened on a weak note but recovered in the following sessions and moved higher above psychologically important 25000 level. Nifty closed the week at 25637 with a gain of 525 points.

Nifty is placed above all its key averages on daily as well as weekly charts. RSI is placed above its average on daily as well as weekly chart. The daily RSI is nearing overbought zone. MACD has given a positive crossover supporting the strength.

Going forward, Nifty is likely to face resistance near 25800-26000. On the other hand, support is placed near 25200, below which support is placed near 25100.





WEEKLY MARKET REVIEW

Market rally for 2nd consecutive week amid easing geopolitical tension and strong economic data

The headline equity benchmarks saw a strong rebound this week, closing in the green for four out of five sessions. Supported by easing geopolitical tensions, strong global cues, positive domestic economic data, and robust FII buying, Monday was the only red day, as investor sentiment was rattled by U.S. airstrikes on Iranian nuclear sites, sparking fears of a broader Middle East conflict. However, from Tuesday onward, markets gained for four straight sessions, buoyed by news of a tentative ceasefire between Iran and Israel and strong FII inflows. Upbeat India PMI data further boosted sentiment.

Additionally, several SME and mainboard IPOs launched during the week helped increase market liquidity and investor participation.

In the week ended on Friday, 27 June 2025, the S&P BSE Sensex surged 1,650.73 points or 2% to settle at 84,058.90. The Nifty 50 index soared 525.40 points or 2.09% to settle at 25,637.80. The BSE Mid-Cap index jumped 2.33% to close at 46541.25. The BSE Small-Cap index zoomed 3.57% to end at 54,249.40.

Nestle India rallied 3.99%. The company's board approved a bonus share issue in the ratio of 1:1.

Adani Enterprises surged 8.13%. The company announced that its joint venture, Adani Connex (ACX), has completed the acquisition of a 100% equity stake in Granthik Realtors (GRPL) from Windson Projects LLP.

Zee Entertainment Enterprises (ZEEL) soared 8.49%. The company released a detailed strategic business update outlining its plans for consolidation, capital infusion, and digital growth.

Reliance Infrastructure zoomed 10.75%. The company announced securing an export order worth Rs 600 crore from Rheinmetall Waffe Munition GmbH, a German defence and ammunitions manufacturer.

Ask Automotive jumped 11.67%. The company's board approved entering into a joint venture with T.D. Holding GMBH (TDH) to manufacture, market, and sell sunroof control cables and helix cables for passenger vehicles through a joint venture company.

KNR Constructions rallied 5.79%. The company announced that its joint venture KNRCL-HCPL has received a letter of acceptance worth Rs 4,800.57 crore for a major coal mining project in Jharkhand.

Ahluwalia Contracts (India) gained 9.35%. The company announced that it has secured two major construction orders with a combined value of Rs 1,103.56 crore.

On the economic front, The HSBC Flash India Composite Output Index, which tracks month-on-month changes in combined output from manufacturing and services, rose to 61.0 in June from 59.3 in May - the highest in 14 months and well above the long-term average. Manufacturing led the growth, with the Manufacturing PMI Output Index climbing to 61.5 in June from 60.3 in May. The overall Manufacturing PMI rose to 58.4, its best level since April 2024, signalling improved operating conditions. The HSBC Flash India Services PMI Business Activity jumped to 60.7 from 58.8, showing a strong uptick in service sector growth.

Source: www.capitalmarket.com



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