

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
14.7.2025	JSWINFRA	BUY	315	335	300
14.7.2025	NTPC	BUY	342	352	332
14.7.2025	KOTAKBANK	BUY	2220	2300	2150

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

### TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 25149.85 (↓311.15 pts)

Last week Nifty began on a stable note, but failed to sustain earlier gains and faced resistance near 25500. Nifty moved below its 13-day EMA and closed the week at 25149 with a loss of 311 points.

Nifty is placed below its 13-day EMA, remains above other key daily as well as weekly averages. The daily as well as weekly RSI have moved below the averages. As we can see, Nifty has not been able to cross above 25500 in its continuous attempts to cross in the last week.

Going ahead, 25350 remains an immediate resistance, above which resistance is placed at 25500. On the other hand, 25100-25000 is an immediate support. A move below this could drag Nifty further to 24750.



**WEEKLY MARKET REVIEW****Market slides for 2<sup>nd</sup> straight week amid tariff worries**

The key equity indices ended lower for the week as investors turned cautious amid global trade uncertainties and the approaching Q1 earnings season. Sentiment was weighed down by lingering concerns over potential U.S. tariff actions, following President Donald Trump's announcement of fresh import duties on key trade partners. Caution also prevailed ahead of a possible breakthrough in U.S.-India trade talks, with market participants awaiting clarity on potential implications for key sectors.

In the week ended on Friday, 11 July 2025, the S&P BSE Sensex tanked 942.03 points or 1.11% to settle at 82,500.47. The Nifty 50 index slumped 311.15 points or 1.22% to settle at 25,149.85. The BSE Mid-Cap index shed 0.65% to close at 46,291.20. The BSE Small-Cap declined 0.70% to end at 54,484.40.

Tata Consultancy Services fell 4.54%. The IT giant reported a consolidated net profit of Rs 12,760 crore, marking a 6% year-on-year rise, while net margin stood firm at 20.1%. Revenue came in at Rs 63,437 crore, up 1.3% YoY in reported terms, although the company saw a 3.1% decline on a constant currency basis. Its Q1 Total Contract Value (TCV) stood at \$9.4 billion.

Titan Company slumped 8.88%. Its domestic jewellery operations grew 18% YoY in the quarter, led by gold price volatility affecting consumer sentiments. Titan said buyer growth was flat on YoY basis for both TMZ brands (Tanishq, Mia, Zoya) and Carat Lane.

Tata Motors shed 1.06%. Jaguar Land Rover's wholesale volumes for Q1 FY26 were 87,286 units (excluding the Chery Jaguar Land Rover China JV), down 10.7% compared with Q1 FY25. Global wholesales (including Jaguar Land Rover) declined 9% to 2,99,664 units compared with Q1 FY26. Global wholesale of all Tata Motors commercial vehicles and the Tata Daewoo range in Q1 FY26 was at 87,569, lower by 6% over Q1 FY25.

Mahindra&Mahindra declined 2.76%. Total production jumped 20.15% to 83,435 units in the month of June 2025, compared with 69,441 units y-o-y.

Kotak Mahindra Bank added 4.07%. The bank's average total deposits jumped 12.9% to Rs 4,91,998 crore as on 30th June 2025 compared with Rs 4,35,603 crore as on 30th June 2024. Average CASA stood at Rs 1,91,995 crore as on 30th June 2025, registering the growth of 4.2% compared with Rs 1,84,306 crore as on 30th June 2024. Net advances at the end-of-period (EOP) jumped 14% to Rs 4,44,731 crore in Q1 FY26, compared with Rs 3,89,957 crore in Q1 FY25. Total deposits (EOP) increased 14.6% to Rs 5,12,838 crore in Q1 FY26 compared with Rs 4,47,418 crore in Q1 FY25.

Hindustan Unilever surged 7.70%.

Indian Renewable Energy Development Agency declined 4.01%. Its consolidated net profit declined 35.7% to Rs 246.88 crore despite a 29.7% increase in total income to Rs 1,959.84 crore in Q1FY26 yo-y.

Tata Elxsi slipped 2.27%. The company reported 21.6% decline in net profit to Rs 144.4 crore as revenue from operations fell by 3.7% to Rs 892.1 crore in Q1 FY26 as compared with Q1 FY25.

Vedanta fell 3.54%. The US-based Viceroy Research said it has shorted the debt stack of Vedanta Resources (VRL), the parent company, describing it as a financial zombie kept alive by draining cash from its Indian subsidiary.

Vedanta has strongly refuted the allegations made in the Viceroy Research report, calling it a malicious combination of selective misinformation and baseless allegations. The company claims the report was released without any attempt to reach out for clarification and is intended solely to create false propaganda and profit from market reaction.

Signature global (India) shed 0.65%. The company reported a 63% quarter-on-quarter (QoQ) increase in pre-sales to Rs 2,640 crore in Q1 FY26, compared to Rs 1,620 crore in Q4 FY25.

Source: [www.capitalmarket.com](http://www.capitalmarket.com)



### SAJAG SECURITIES PVT. LTD.

MEMBER: NATIONAL STOCK EXCHANGE OF INDIA LTD.

MEMBER: BOMBAY STOCK EXCHANGE LTD.

DEPOSITORY PARTICIPANT: NATIONAL SECURITIES DEPOSITORY LTD.

DEPOSITORY PARTICIPANT: CENTRAL DEPOSITORY SERVICES LTD.

33/15 - B, KARVE ROAD, REGENT CHAMBERS, PUNE - 411004, TEL: 91-20-66014737, FAX: 91-20-25302555

email: [business@sajag.co.in](mailto:business@sajag.co.in) / [investorgrievance@sajag.co.in](mailto:investorgrievance@sajag.co.in)

NSE TM ID - 07549

BSE TM ID - 3105

NSDL DP ID: IN303647

CDSL DP ID: 12062400

SEBI Regn. No. INZ000221337

**Disclosure:** This report is issued by Sajag Securities Pvt. Ltd. (SSPL), a stock broking company, which is regulated by SEBI and its research activities are as per SEBI Guidelines for Research Analysts December 2014. Registration Number: INH000001923. This report is prepared and distributed by SSPL for information purpose only. SSPL and the research analyst(s) who prepared this report do not have any long or short positions in derivatives markets in any of the above-mentioned securities. SSPL or the research analyst(s) do not have ownership of 1% or more in the company. The research analyst(s) who prepared this research report hereby certifies that the views expressed in this research report accurately reflect the research analyst's personal views about all of the subject issuers and/or securities, that the analyst(s) have no known material conflict of interest and no part of the research analyst's compensation was, is or will be, directly or indirectly, related to the specific views or recommendations contained in this research report.

**Disclaimer:** Neither the information contained herein nor any opinion expressed should be construed or deemed to be construed as solicitation or as offering advice for the purposes of the purchase or sale of any security or investment or derivatives. The information and opinions contained in the report were considered by SSPL to be valid when published. The report also contains information provided to SSPL by third parties. The source of such information will usually be disclosed in the report. While SSPL has taken all responsible steps to ensure that this information is correct, SSPL does not offer any warranty as to the accuracy or completeness of such information. Any person placing reliance on the report to undertake trading does so entirely at his/her own risk and SSPL does not accept any liability as a result. Securities and Derivatives markets may be subject to rapid and unexpected price movements and past performance is not necessarily a guide to future performance. The report does not have regard to the specific investment objective, financial situation and the particular needs of any specific person who may receive this report. Investor must undertake independent analysis with their own legal, tax and financial advisors and reach their own decision regarding the appropriateness of investing in any securities or investment strategies discussed and recommended in this report and should understand that statements regarding future prospects may not be realized. In no circumstances be it used or considered as an offer to sell or a solicitation of any offer to buy or sell the securities mentioned in it. The information contained in the research reports may have been taken from trade and statistical services and other sources, which we believe reliable. SSPL does not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinions expressed reflect judgments at this date and are subject to change without notice. The target prices mentioned in the report are based on certain assumptions as of the date appearing in the material and may be subject to change from time to time without notice.