

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
28.7.2025	JINDALSTEL	BUY	1000	1075	930
28.7.2025	SYNGENE	BUY	680	700	660
28.7.2025	TATAMOTORS	BUY	685	720	650

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 24837.00 (↓ 131.40 pts)

Last week Nifty began on a positive note and attempted to cross above 25250. However, Nifty faced resistance and closed the week at 24837 with a loss of 131 points.

Nifty has moved below its 55-day EMA and is below 13-day EMA on daily charts. It is above its 200-day EMA. On weekly chart it is very close to its 13-week EMA and is above its other key weekly averages. The daily as well as weekly RSI is placed below its average indicating at weakening momentum.

Going ahead, immediate support is placed near 24700, below which Nifty will seek support near 24500. On the other hand, resistance is placed near 25250 and 25500.



WEEKLY MARKET REVIEW**Market slides for 4th straight week; Nifty below 24,850 marks**

The key equity indices ended lower for the week, pressured by disappointing earnings, global uncertainty, and sustained foreign institutional investor (FII) outflows. The week began on a strong note, buoyed by upbeat Q1 results from HDFC Bank and ICICI Bank, however, market momentum faded midweek as weaker-than-expected IT earnings and stalled U.S.-India trade talks ahead of the August 1 deadline weighed on sentiment.

In the week ended on Friday, 25 July 2025, the S&P BSE Sensex tanked 294.64 points or 0.36% to settle at 81,463.09. The Nifty 50 index slumped 131.4 points or 0.53% to settle at 24,837. The BSE Mid-Cap index shed 1.46% to close at 45,978.04. The BSE Small-Cap declined 1.88% to end at 53,906.46.

Reliance Industries fell 5.73%. Its gross revenue increased by 6% Y-o-Y to Rs 273,252 crore in Q1 June 2025. EBITDA increased by 35.7% Y-o-Y to Rs 58,024 crore. Other income includes Rs 8,924 crore, being proceeds of profit from sale of listed investments.

ICICI Bank rose 3.61%. The bank reported a standalone net profit of Rs 12,768.21 crore in Q1 FY26, up 15.45% as against Rs 11,059.11 crore posted in Q1 FY25. Total income increased 11.85% y-o-y to Rs 51,451.81 crore in Q1 FY26.

HDFC Bank rose 2.40%. The PAT for Q1FY26 stood at Rs 18155.21 crore, a growth of 12.24% y-o-y. Net interest income grew by 5.4% to Rs 31,440 crore. The board declared a special interim dividend of Rs 5 per equity share of Re 1, pre-bonus issuance. It also approved issuance of bonus shares in the proportion of 1:1.

Eternal zoomed 20.36%. Its quick commerce business, Blinkit, surpassed the food delivery segment in revenue during Q1 FY26. Blinkit Q1 revenue stood at Rs 2,400 crore (+155% YoY), surpassing the food ordering and delivery segment revenue of Rs 2,261 crore (+16.43% YoY).

Infosys dropped 4.47. The consolidated net profit declined 1.59% to Rs 6,921 crore despite a 3.31% increase in revenue from operations to Rs 42,279 crore in Q1 FY26 over Q4 FY25. On a y-o-y basis, the

company's net profit and revenue jumped 8.68% and 7.54%, respectively in Q1 FY26. The company's total contract value (TCV) of large deal wins was \$3.8 billion in Q1 FY26, with a net new of 55%.

UltraTech Cement shed 2.07%. It reported a 48.91% y-o-y rise in consolidated net profit to Rs 2,225.90 crore for Q1 FY26, driven by strong operating performance and lower energy costs. Revenue from operations grew 13.06% YoY to Rs 21,275.45 crore.

Shriram Finance tanked 4.64%. The NBFC's standalone net profit jumped 8.84% to Rs 2,155.73 crore on a 20.11% increase in total income to Rs 11,541.76 crore in Q1 FY26 over Q1 FY25.

Cipla rallied 3.30%. It reported 10.18% increase in consolidated net profit to Rs 1,297.62 crore on a 3.93% rise in total revenue from operations to Rs 6,957.47 crore in Q1 FY26 over Q1 FY25.

SBI Life Insurance Company rose 2.61%. Its PAT rose 14.41% y-o-y to Rs 594.37 crore in Q1-FY26, driven by a healthy uptick in premium collections and a surge in embedded value. Gross Written Premium (GWP) for the quarter stood at Rs 17,810 crore, marking a 14% jump from Rs 15,570 crore in Q1-FY25.

Bajaj FinServ fell 2.16%. A foreign brokerage downgraded the stock from Overweight to Neutral. The consolidated net profit jumped 26.60% to Rs 5,329.17 crore on 12.61% increase in total income to Rs 35,451.34 crore in Q1 FY26 over Q1 FY25.

Persistent System slumped 7.20%. It reported 7.37% jump in consolidated net profit to Rs 424.94 crore on 2.82% increase in revenue to Rs 3,333.59 crore in Q1 FY26 over Q1 FY25. The order booking for Q1FY26, was at \$520.8 million in total contract value (TCV) and at \$385.3 million in annual contract value (ACV) terms.

Nestle India dropped 7.92%. Its standalone net profit declined 11.70% to Rs 659.23 crore in Q1 FY26, compared with Rs 746.60 crore posted in Q1 FY25. However, revenue from operations jumped 5.86% to Rs 5,096.2 crore in Q1 FY26, compared to Rs 5,096.2 crore in Q1 FY25. Source: www.capitalmarket.com



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