

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
7.7.2025	HINDALCO	BUY	699	720	680
7.7.2025	INFY	BUY	1640	1730	1560
7.7.2025	PIDILITE	BUY	3080	3185	3000

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 25461.00 (↓176.80 pts)

Nifty began the week on a strong note at 25661. However, Nifty saw profit-booking at this level and moved lower near 25331. Nifty saw support near its 13-day EMA, and closed the week at 25461 with a loss of 176 points.

Nifty is placed above its averages on daily as well as weekly charts. Nifty has formed a doji after 4 sessions of selling, indicating indecision. Daily RSI is placed below its average however points upwards, while weekly RSI is above its average.

Going ahead, resistance is placed near 25660-25800. On the other hand, support is placed near 25200-25100.



WEEKLY MARKET REVIEW

Barometers snap 2-week gains; Nifty settle at above 25,450 marks

The key equity benchmarks ended with significant losses during the week, weighted down by uncertainty over the India US trade deal and underwhelming monthly sales data. Market sentiment remained cautious, with investors looking ahead to the upcoming earnings season and further developments on the trade front. Investors largely overlooked domestic economic data and remained focused on geopolitical factors. Broader market outperformed the headline indices.

In the week ended on Friday, 04 July 2025, the S&P BSE Sensex declined 626.01 points or 0.74% to settle at 83,432.89. The Nifty 50 index fell 176.80 points or 0.69% to settle at 25,461. The BSE Mid-Cap index rose 0.59% to close at 46,814.34. The BSE Small-Cap index added 1.07% to end at 54,830.34.

Bajaj Auto rose 0.62%. The company has reported total auto sales of 3,60,806 units for June 2025, which is higher by 1% as compared with the figure of 3,58,477 units recorded in June 2024.

Mahindra & Mahindra shed 0.63%. The auto major said that its overall auto sales grew by 13.79% to 78,969 vehicles sold in June 2025 as against 69,397 vehicles in June 2024. Its farm equipment sector (FES) announced that its total tractor sales (domestic + exports) during June 2025 were at 53,392 units, up 12.83% from 47,319 units in May 2024.

Eicher Motors fell 0.61%. Its unlisted subsidiary, VE Commercial Vehicles (VECV), reported a 0.82% y-o-y marginal decline in CV sales to 7,363 units in June 2025. Meanwhile, monthly motorcycle sales in June 2025 stood at 89,540 units, higher by 22% compared with 73,141 units in the same month a year ago.

TVS Motor Company declined 1.47%. The firm has registered sales of 402,001 units in June 2025, which is higher by 20% as compared with the 333,646 units sold in June 2024.

Ashok Leyland shed 0.44%. It reported a 3% rise in total commercial vehicle sales to 15,333 units in June 2025 from 14,940 units sold in June 2024.

Steel Strips Wheels tumbled 7.98%. It reported a net turnover of Rs 350.67 crore for June 2025, down 2.08% y-o-y.

VST Tillers Tractors jumped 7.38%. The company's total sales surged 92.69% to 7,149 units in June 2025 from 3,710 units sold in June 2024.

Maruti Suzuki India added 1.95%. The company's total sales declined 6.27% to 167,993 units in June 2025 as against 179,228 units sold in June 2024.

Karnataka Bank declined 0.89%. The bank's board has accepted the resignation of managing director (MD) & chief executive officer (CEO), Srikrishnan Hari Hara Sarma, effective from 15 July 2025. Additionally, the company's board has approved the appointment of Raghavendra Srinivas Bhat as the chief operating officer (COO), effective from 2 July 2025.

Gabriel India surged 35.4%. The company's board approved a comprehensive restructuring scheme aimed at transforming the company into a diversified mobility solutions provider.

Hero MotoCorp rose 2.49%. It dispatched 553,963 units of motorcycles and scooters in June 2025, marking a 10.03% increase compared to 503,448 units dispatched in June 2024.

Avenue Supermarts (DMart) slipped 2.54%. Total number of DMart stores as of 30 June 2025 stood at 424. It has reported standalone revenue of Rs 15,932.12 crore in the Q1FY26, a growth of 16.19% from Rs 13,711.87 crore y-o-y.

Trent slumped 12.39%. The company's Q1 FY26 business update came in below market expectations, prompting concerns over its growth momentum.

HDFC Bank declined 0.57%. The bank said that its average deposits increased 16.4% to Rs 26,58,000 crore as on 30th June 2025 compared with Rs 22,83,100 crore as on 30th June 2024.

Source: www.capitalmarket.com



SAJAG SECURITIES PVT. LTD.

MEMBER: NATIONAL STOCK EXCHANGE OF INDIA LTD.

MEMBER: BOMBAY STOCK EXCHANGE LTD.

DEPOSITORY PARTICIPANT: NATIONAL SECURITIES DEPOSITORY LTD.

DEPOSITORY PARTICIPANT: CENTRAL DEPOSITORY SERVICES LTD.

33/15 - B, KARVE ROAD, REGENT CHAMBERS, PUNE - 411004, TEL: 91-20-66014737, FAX: 91-20-25302555

email: business@sajag.co.in / investorgrievance@sajag.co.in

NSE TM ID - 07549

BSE TM ID - 3105

NSDL DP ID: IN303647

CDSL DP ID: 12062400

SEBI Regn. No. INZ000221337

Disclosure: This report is issued by Sajag Securities Pvt. Ltd. (SSPL), a stock broking company, which is regulated by SEBI and its research activities are as per SEBI Guidelines for Research Analysts December 2014. Registration Number: INH000001923. This report is prepared and distributed by SSPL for information purpose only. SSPL and the research analyst(s) who prepared this report do not have any long or short positions in derivatives markets in any of the above-mentioned securities. SSPL or the research analyst(s) do not have ownership of 1% or more in the company. The research analyst(s) who prepared this research report hereby certifies that the views expressed in this research report accurately reflect the research analyst's personal views about all of the subject issuers and/or securities, that the analyst(s) have no known material conflict of interest and no part of the research analyst's compensation was, is or will be, directly or indirectly, related to the specific views or recommendations contained in this research report.

Disclaimer: Neither the information contained herein nor any opinion expressed should be construed or deemed to be construed as solicitation or as offering advice for the purposes of the purchase or sale of any security or investment or derivatives. The information and opinions contained in the report were considered by SSPL to be valid when published. The report also contains information provided to SSPL by third parties. The source of such information will usually be disclosed in the report. While SSPL has taken all responsible steps to ensure that this information is correct, SSPL does not offer any warranty as to the accuracy or completeness of such information. Any person placing reliance on the report to undertake trading does so entirely at his/her own risk and SSPL does not accept any liability as a result. Securities and Derivatives markets may be subject to rapid and unexpected price movements and past performance is not necessarily a guide to future performance. The report does not have regard to the specific investment objective, financial situation and the particular needs of any specific person who may receive this report. Investor must undertake independent analysis with their own legal, tax and financial advisors and reach their own decision regarding the appropriateness of investing in any securities or investment strategies discussed and recommended in this report and should understand that statements regarding future prospects may not be realized. In no circumstances be it used or considered as an offer to sell or a solicitation of any offer to buy or sell the securities mentioned in it. The information contained in the research reports may have been taken from trade and statistical services and other sources, which we believe reliable. SSPL does not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinions expressed reflect judgments at this date and are subject to change without notice. The target prices mentioned in the report are based on certain assumptions as of the date appearing in the material and may be subject to change from time to time without notice.