WEEKLY ANALYSIS REPORT



VOL 33, 2025 WEEKLY INVESTMENT IDEAS AUGUST 18, 2025

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
18.8.2025	DMART	BUY	4358	4550	4170
18.8.2025	JMFINANCIL	BUY	185	225	160
18.8.2025	SBIN	BUY	825	875	795

NOTE -These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

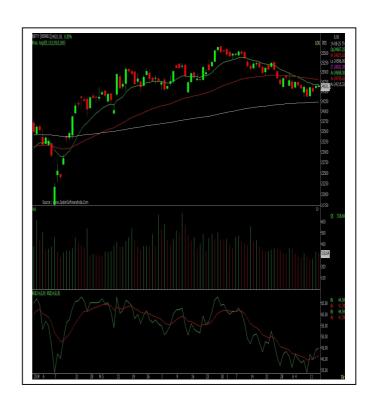
TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 24631.30 (†268 pts)

Last week Nifty began on a stable note and saw buying which pushed it higher near 24702. Nifty closed the week at 24631 with a gain of 268 points.

After consecutive red candles, Nifty has closed in green, indicating at some positive move. Nifty remains below 13-day and 55-day EMA and is very close to its 13-week EMA. It remains above its 200-day EMA. Daily RSI has moved above its average, while on weekly chart it is still below its average, however ticks upwards.

Going ahead, 24800 remains an immediate resistance level for Nifty, above which 25000 will be a key resistance. On the other hand, 24330-24200 is a strong support zone for Nifty.



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WEEKLY REVIEW AUGUST 18, 2025

WEEKLY MARKET REVIEW

Barometers snap 6-week losing streak; Nifty ends above 24600 level

The key equity indices ended higher for the week, snapping a six-week losing streak. Markets rebounded, driven by positive global cues and supportive domestic inflation data. Gains were sustained through the week, aided by easing CPI and WPI readings, despite some mid-week volatility due to weakness in financial stocks. However, broader market indices underperformed, with both mid- and small-cap indices ending in the red. The Nifty settled above 24,600 level.

In the week ended on Thursday, 14 August 2025, the S&P BSE Sensex rallied 739.87 points or 0.92% to settle at 80,597.66. The Nifty 50 index jumped 268 points or 1.10% to settle at 24,631.30. The BSE Mid-Cap index shed 0.18% to close at 44,979.24. The BSE Small-Cap declined 0.59% to end at 51,788.88.

Tata Motors rallied 4.86%. The company reported a 62.7% decline in consolidated net profit to Rs 3,924 crore in Q1 FY26 compared with Rs 10,514 crore in Q1 FY25. Revenue from operations fell 2.5% YoY to Rs 1,03,792 crore in Q1 FY26.

Oil & Natural Gas Corporation (ONGC) advanced 1.63%. The company reported a 24.44% increase in standalone net profit to Rs 8,024.23 crore in Q1 FY26 as against Rs 6,448.28 crore reported in Q4 FY25.

Yatra Online soared 47.86%. The company reported a consolidated net profit of Rs 16 crore in Q1 FY26, which is significantly higher as compared with PAT of Rs 4.04 crore recorded in Q1 FY25. Revenue from operations surged 108.1% YoY to Rs 209.81 crore in Q1 June 2025.

PG Electroplast tumbled 16.87%. The company's consolidated net profit fell 19.97% to Rs 66.98 crore in Q1 FY26 as against Rs 83.70 crore posted in Q1 FY25. Despite the fall in profit, revenue from operations rose 13.86% YoY to Rs 1,503.85 crore for the quarter ended 30 June 2025.

Mahindra Logistics rose 0.18%. The company launched Alyte, a B2C mobility service targeting urban commuters.

Voltas fell 2.48%. The company's consolidated net profit tanked 57.97% to Rs 140.46 crore in Q1 FY26,

compared with Rs 334.23 crore in Q1 FY25. Total income slipped 19.60% YoY to Rs 4,020.65 in the first quarter of FY26.

BPCL shed 0.50%. The company reported a 103.1% jump in standalone net profit to Rs 6,123.93 crore in Q1 FY26 as against Rs 3,014.77 crore posted in Q1 FY25. Net sales (excluding excise duty) declined 0.5% YoY to Rs 1,12,514.65 crore in the June 2025 quarter.

IRCTC rose 0.89%. The company reported a 7.47% jump in consolidated net profit to Rs 330.70 crore, while revenue from operations rose 3.76% to Rs 1,159.68 crore in Q1 FY26 over Q1 FY25.

Hindalco Industries added 3.30%. The company reported a strong performance in Q1 FY26, with revenue from operations rising 13% year-on-year to Rs 64,232 crore. EBITDA grew 9% to Rs 8,673 crore. Net profit surged 30% to Rs 4,004 crore in Q1 FY26.

Goldiam International rose 0.41%. The jewellery manufacturer reported a sharp 53% YoY jump in net profit for the June quarter, For Q1 FY26, the company posted a profit after tax of Rs 33.6 crore, up from Rs 22 crore in the same period last year. Total income surged 39% YoY to Rs 235.7 crore in Q1 FY26.

Ashoka Buildcon tanked 7.67%. The company's standalone net profit declined 25% to Rs 30.62 crore on a 30.2% fall in revenue from operations to Rs 1,310.64 crore in Q1 FY26 over Q1 FY25.

FSN E-Commerce Ventures (Nykaa) jumped 6.45%. The company reported 79% rise in consolidated net profit to Rs 24 crore on a 23% increase in revenue from operations to Rs 2,155 crore in Q1 FY26 as compared with Q1 FY25.

Honasa Consumer rallied 7.84%. The company's consolidated net profit rose 2.6% YoY to Rs 41 crore in Q1 FY26. Sequentially, net profit jumped 65.4% from Rs 25 crore in Q4 FY25. Revenue from operations increased 7.4% YoY to Rs 595 crore from Rs 554 crore in Q1 FY25. On a sequential basis, revenue grew 11.7% from Rs 534 crore in Q4 FY25.

Source: www.capitalmarket.com

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