

| DATE | STOCK | RECOMD | ENTRY PRICE | TARGET | STOP LOSS |
|----------|----------|--------|-------------|--------|-----------|
| 4.8.2025 | ABFRL | BUY | 73 | 83 | 65 |
| 4.8.2025 | DABUR | BUY | 530 | 565 | 510 |
| 4.8.2025 | GODREJCP | BUY | 1265 | 1320 | 1215 |

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 24565.35 (↓271.65 pts)

Last week, Nifty began on a mild note and moved lower. Nifty did attempt recovery but could not cross above 25000. Nifty closed the week at 24565 with a loss of 271 points.

Nifty has closed below its 13-day and 55-day EMA and 13-week EMA. Nifty remains above its 200-day EMA. On daily chart, negative cross-over of averages is seen, which indicates weakness. Daily as well as weekly RSI is placed below its respective averages.

Going ahead, immediate support is now placed near 24,450, below which Nifty will seek support near 24200 (near 200-day EMA). On the other hand, Nifty will face resistance in the 24800-25000 range.



WEEKLY MARKET REVIEW**Benchmarks tumble for 5th straight week; Nifty settle below 24600 level**

The key equity benchmarks ended with substantial losses during the week, weighed down by concerns over the India U.S. trade relationship after U.S. President Donald Trump announced a 25% tariff on Indian goods, effective August 1 along with an additional, unspecified penalty reportedly linked to India's procurement from Russia.

Market mood remained cautious, as investors closely tracked the ongoing earnings season and awaited further developments on the trade front. Domestic economic data took a back seat, with geopolitical tensions dominating investor focus.

In the week ended on Friday, 1 August 2025, the S&P BSE Sensex declined 863.18 points or 1.06% to settle at 80,599.91. The Nifty 50 index fell 271.65 points or 1.09% to settle at 24,565.35. The BSE Mid-Cap index dropped 1.79% to close at 45,155.79. The BSE Small-Cap index tumbled 2.47% to end at 52,575.33.

Kotak Mahindra Bank tumbled 6.07%. The bank reported 7% YoY drop in standalone net profit to Rs 3,282 crore in Q1 FY26. However, total income rose 7.91% YoY to Rs 16,916.52 crore in the quarter ended 30 June 2025.

Eicher Motors added 1.78%. The company's consolidated net profit jumped 9.42% to Rs 1,205.22 crore in Q1 FY26 as against Rs 1,101.4 crore posted in Q1 FY25. Total revenue from operations rose 14.76% year on year to Rs 5,041.84 crore in the quarter ended 30 June 2025.

Meanwhile, the company's unlisted subsidiary, VE Commercial Vehicles (VECV), reported a 7.4% year-on-year jump in commercial vehicle (CV) sales to 7,115 units in July 2025.

Laurus Labs surged 1.62%. The company's consolidated net profit zoomed 1,154% to Rs 163 crore, driven by a 31% rise in net sales to Rs 1,570 crore compared to Q1 June 2024. Meanwhile, the Government of Andhra Pradesh has allotted 531.77 acres of land in IP Rambilli Phase-II, Anakapalli District, to the company for the establishment of Laurus Pharma Zone (LPZ), where it plans to set up manufacturing units for pharmaceutical products. Laurus Labs has earmarked an investment of Rs 5,630 crore for this project, which is expected to generate employment for 6,350 people in three phases over eight years.

IndusInd Bank rallied 5.1%. The bank reported a 68.21% decline in standalone net profit to Rs 684.25 crore on 3.79% fall in total income to Rs 14,420.12 crore in Q1 FY26 over Q1 FY25. Net interest income (NII) tumbled 17.53% to Rs 4,460 in Q1 FY26 compared with Rs 5,408 crore posted in same quarter last year. Net interest margin (NIM) stood at Rs 3.46% in Q1 FY26 as against 4.25% in Q1 FY25.

Larsen & Toubro (L&T) jumped 4.25%. The company reported 30% jump in consolidated net profit to Rs 3,617.19 crore on a 16% rise in revenue to Rs 63,678.92 crore in Q1 FY26 as compared with Q1 FY25. The consolidated order book of the group as on 30 June 2025 was at Rs 612,761 crore, a growth of 6% over March 2025. The share of international orders is 46%.

Asian Paints rallied 4.02%. The company's consolidated net profit jumped 58.9% to Rs 1,099.77 crore on 6.93% increase in revenue from operations to Rs 8,938.55 crore in Q1 FY26 over Q4 FY25.

Source: www.capitalmarket.com



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