

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
1.9.2025	ADANIPOWER	BUY	600	620	582
1.9.2025	BEL	BUY	369	385	358
1.9.2025	LT	BUY	3600	3700	3510

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 24426.85 (↓ 443.25 pts)

Last week Nifty began on a slightly positive note, however faced resistance near 25000 and moved lower. Nifty closed the week at 24426 with a loss of 443 points.

Nifty has moved below its 13-day and 55-day EMA and 13-week EMA. However, Nifty remains above other key averages. Daily as well as weekly RSI has moved below its respective averages indicating decreased strength. Nifty has formed a red candle followed by a 'doji' on weekly chart indicating some weakness.

Going ahead, Nifty could face resistance near 24800-25000. On the other hand, 24250-24200 (200-day EMA) is a crucial support. Breach of this could drag Nifty towards 24000.



WEEKLY MARKET REVIEW**Barometers end with deep cuts; Nifty closes below 24450 marks**

The domestic equity indices ended the truncated week with sharp losses, as sentiment was dampened by U.S. tariffs on Indian goods. Washington imposed 25% duties on key exports, fuelling concerns over escalating trade tensions and economic fallout. Investors will monitor the crude oil prices and FII fund flows. The broader market underperformed the frontline indices.

In the week ended on Friday, 29 August 2025, the S&P BSE Sensex declined 1,497.20 points or 1.84% to settle at 79,809.65. The Nifty 50 index tumbled 443.25 points or 1.78% to settle at 24,426.85. The BSE Mid-Cap index plunged 2.72% to close at 44,642.31. The BSE Small-Cap index dropped 2.93% to end at 51,449.23.

President Trump's secondary U.S. tariffs of 25% on Indian shipments kicked in Wednesday, pushing overall duties on the country's exports to 50%.

A global research house has reportedly stated that the risks to growth for the Indian economy have naturally become more real.

India's top exports to the U.S., which are electrical machinery as well as gems and jewelry, face the largest tariff increases, the report stated. Trade talks between the Indian and U.S. delegations, however, are expected to continue.

Bajaj Auto declined 1.36%. The company said that the supplies of its electric scooter, Chetak, have resumed across all dealerships, after overcoming constraints caused by global rare earth magnet availability. The

company has managed to restore production ahead of schedule and production and shipments recommenced as of August 20.

Signpost India added 2.59%. The company has secured the exclusive advertising rights for all the 67 key metro stations operated by Bangalore Metro Rail Project (BMRL), with an expected revenue potential of Rs 600 to Rs 700 crore. The contract will remain in effect for nine years, until 2034.

Yes Bank fell 2.25%. The Reserve Bank of India approved Sumitomo Mitsui Banking Corporation's plan to acquire up to 24.99% stake and voting rights in the lender. The Japanese banking giant had earlier proposed a 20% acquisition, including a 13.19% stake purchase from State Bank of India and 6.81% from seven other shareholders such as Axis Bank, HDFC Bank, ICICI Bank, Kotak Mahindra Bank, Federal Bank, Bandhan Bank, and IDFC First Bank.

Protean eGov Technologies rallied 5.96%. The company secured an order worth Rs 1,160 crore from the Unique Identification Authority of India (UIDAI) to set up Aadhaar Kendras across the country.

Indusind Bank declined 4.16%. The bank's said that its board has approved the appointment of Rajiv Anand as the managing director (MD) and chief executive officer (CEO) effective from August 25, 2025 for three years.

Source: www.capitalmarket.com



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