

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
11.8.2025	BAJAJFINSV	BUY	1919	1985	1880
11.8.2025	PIDILITIND	BUY	3081	3185	2985
11.8.2025	TECHM	BUY	1480	1555	1420

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 24363.33 (↓202.05 pts)

Last week, Nifty began on a stable note and attempted to move higher. However, Nifty could not move higher than 24735 as it faced resistance and dragged lower. Nifty closed the week at 24363 with a loss of 202 points.

Nifty is placed below its 13-day and 55-day EMA, and 13-week EMA. It remains above the 200-day EMA and other key weekly averages. RSI is placed below its average on daily as well as weekly chart, while nearing oversold levels on daily chart, hinting at selling exhaustion.

Going ahead, Nifty is likely to see a strong support near 24200 (200-day EMA). A breach below this level could trigger profit-booking near 23900. On the other hand, recovery would face resistance near 24500-24700.



WEEKLY MARKET REVIEW**Market slumps 6th straight week on Trump Tariff shock**

The domestic equity benchmarks ended the week with major losses, weighed down by renewed global trade tensions after President Trump announced a doubling of U.S. tariffs on Indian goods, sparking concerns over a potential export impact. The Reserve Bank of India's decision to keep interest rates unchanged, along with its neutral policy stance, failed to boost investor sentiment amid persistent foreign portfolio outflows. Additionally, weak Q1 earnings from several major companies further dampened market morale. The overall tone remained cautious. Notably, the broader market underperformed, adding to the week's bearish undertone.

In the week ended on Friday, 08 August 2025, the S&P BSE Sensex declined 742.12 points or 0.92% to settle at 79,857.79. The Nifty 50 index slipped 202.05 points or 0.82% to settle at 24,363.30. The BSE Mid-Cap index fell 1.29% to close at 44,570.89. The BSE Small-Cap index dropped 1.86% to end at 51,596.97.

Bharti Airtel declined 1.40%. The company has reported a 103.3% rise in consolidated net profit to Rs 5,948 crore in Q1 FY26 from Rs 2,925 crore in Q1 FY25. Total revenues increased by 28.5% YoY to Rs 49,463 crore in the April-June 2025 quarter.

Divis Laboratories dropped 7.05%. The pharma major's consolidated net profit declined 17.67% to Rs 545 crore in Q1 FY26 as against Rs 662 crore recorded in Q4 FY25. Revenue from operations also declined 6.79% quarter on quarter (QoQ) to Rs 2,410 crore for the quarter ended 30 June 2025.

Britannia Industries fell 7.25%. The company's consolidated net profit increased 2.98% to Rs 520.72 crore on 8.75% jump in revenue from operations to Rs 4,622.22 crore in Q1 FY26 over Q1 FY25.

Hero Motocorp jumped 6.61%. The company's standalone net profit rose 0.3% to Rs 1,125.70 crore despite of 5.6% decline in revenue from operations to Rs 9,578.86 crore in Q1 FY26 over Q1 FY25.

Trent advanced 2.56%. The company reported a 9.45% increase in consolidated net profit to Rs 429.69 crore in Q1 FY26 as against Rs 392.57 crore posted in Q1

FY25. Revenue from operations jumped 18.98% YoY to Rs 4,883.48 crore in the quarter ended 30 June 2025.

BHEL slipped 3.84%. The company's consolidated net loss widened to Rs 445.50 crore in Q1 FY26 compared with a net loss of Rs 211.40 crore in Q1 FY25. Revenue from operations saw a marginal (YoY) increase of 0.03%, reaching Rs 5,486.91 crore in the quarter ended 30 June 2025.

SBI added 1.33%. The bank reported a consolidated net profit of Rs 19,160 crore for Q1 FY26, up 12.48% from Q1 FY25 and 2.78% higher sequentially. Net interest income came in at Rs 41,072 crore, marginally lower by 0.13% YoY and down 3.98% QoQ.

Life Insurance Corporation of India rallied 3.15%. The company reported 5.02% jump in standalone net profit to Rs 10,986.51 crore on 5.66% rise in total income to Rs 2,22,863.61 crore in Q1 FY26 over Q1 FY25.

Titan Company jumped 4.38%. The company reported 52.5% jump in consolidated net profit to Rs 1,091 crore on a 20.4% rise in operating revenue to Rs 14,673 crore in Q1 FY26 as compared with Q1 FY25.

Biocon fell 10.34%. The company reported a 95.2% decline in consolidated net profit to Rs 31.40 crore despite a 15.8% jump in net sales to Rs 3,910.10 crore in Q1 FY26 over Q1 FY25.

Kalyan Jewellers India dropped 9.46%. The company's consolidated net profit surged 48.55% to Rs 264.08 crore in Q1 FY26, supported by a 31.48% increase in revenue from operations to Rs 7,268.5 crore compared to the same period last year.

Pidilite Industries jumped 7.80%. The company's consolidated net profit jumped 18.60% to Rs 672.41 crore on a 10.53% rise in revenue from operations to Rs 3,753.10 crore in Q1 FY26 over Q1 FY25. The company's board approved a bonus issue in the ratio of 1:1 and a special dividend of Rs 10 per share.

Source: www.capitalmarket.com



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