

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
25.8.2025	APOLLOTYRE	BUY	465	495	445
25.8.2025	HFCL	BUY	73	85	65
25.8.2025	INDIANB	BUY	670	700	655

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

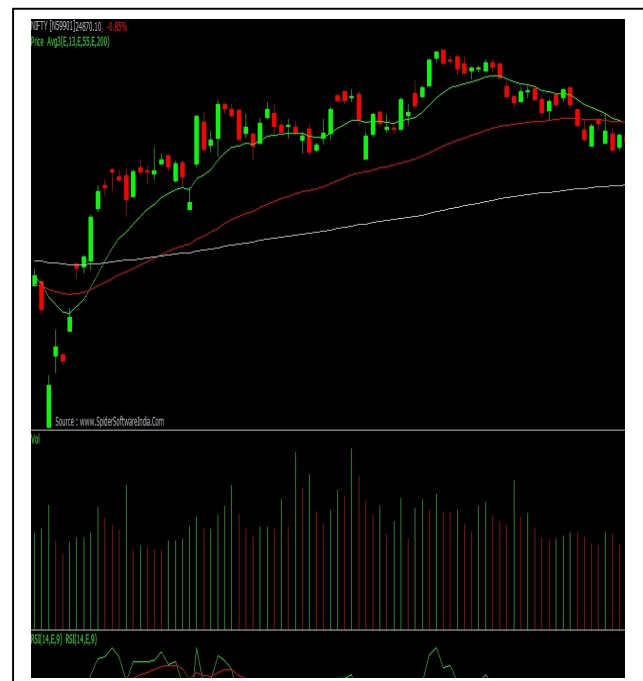
## TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 24870.10 (↑ 238.80 pts)

Nifty opened the week with a gap-up at 24938. Nifty moved higher till 25150, however faced resistance and gave up some gains. Nifty closed the week at 24870 with a gain of 238 points.

The daily RSI is above average while the weekly RSI is just crossing its average ticking upwards. Nifty has moved above its key averages on daily as well as weekly charts. On weekly chart, Nifty has formed a small red 'Doji' with a likelihood of resistance at higher levels.

Going ahead, immediate resistance is placed at 25150, above which resistance is placed near 25250. On the other hand, support is placed near 24800 below which Nifty will seek support near 24700-24650.



**WEEKLY MARKET REVIEW****Market snap six-day rally amid profit booking and global uncertainty**

The domestic equity benchmarks ended their six-day winning streak today due to profit booking and lingering global uncertainties. Despite strong gains earlier in the week, supported by optimism over upcoming GST reforms, robust domestic data including a sharp rise in India's PMI and steady core sector growth, had boosted sentiment. However, mixed global cues from major economies and central banks created some hesitation. This combination led to the market pullback at the week's end.

In the week ended on Friday, 22 August 2025, the S&P BSE Sensex jumped 709.19 points or 0.88% to settle at 81,306.85. The Nifty 50 index advanced 238.8 points or 0.97% to settle at 24,870.10. The BSE Mid-Cap index surged 2.02% to close at 45,890.28. The BSE Small-Cap index jumped 2.34% to end at 53,002.32.

Vodafone Idea soared 14.95%. The company's consolidated basis, net loss stood at Rs 6,608.1 crore in Q1 FY26 higher than Rs 6,432.1 crore in Q1 FY25. Revenue from operations rose 4.9% YoY to Rs 11,022.5 crore from Rs 10,508.3 crore in Q1 FY25. Operationally, ARPU improved 15% YoY to Rs 177 from Rs 154 in Q1 FY25, driven by tariff revisions and customer upgrades. The 4G/5G subscriber base rose to 127.4 million versus 126.7 million last year.

HLE Glascoat climbed 23.24%. The company announced the successful completion of its strategic European acquisition. In a regulatory filing, the company disclosed that its wholly owned step-down subsidiary, HLE Surface Technologies GmbH, finalized the acquisition of specific assets of Germany-based Omeras GmbH, along with all shares of its subsidiary Omerastore GmbH, on 18 August 2025. The acquisition, valued at 2.75 million euros, follows HLE Glascoat's initial disclosure dated 14 August 2025.

Hindustan Zinc shed 0.35%. The company said that its board has approved to set up a tailing reprocessing plant at Rampura Agucha, Bhilwara, Rajasthan, aimed at recovering metals from the tailing dumps. The said project is part of the company's plan to double its production capacity. The new plant, with a capacity of 10 million tonnes per annum (Mtpa), will be developed with an investment up to Rs 3,823 crore and is

targeted for completion within 28 months from the zero date.

Dynamic Cables surged 16.72%. The company secured fresh BIS approvals to manufacture high-conductivity aluminium alloy conductors and fire survival cables, valid till August 2026. The firm also announced that capacity enhancements through debottlenecking and capex have lifted its monthly turnover potential to Rs 135 crore from Rs 100 crore, subject to demand and order flow.

Insolation Energy jumped 11.26%. The company announced that its wholly owned subsidiary, Insolation Green Energy, has commenced commercial operations of its new 3 GW PV module manufacturing plant at Sawarda, Jaipur, Rajasthan.

Bajaj Finserv rose 2.10%. A foreign broker-initiated coverage with a 'buy' rating and a target price of Rs 2,420, citing strong earnings visibility and limited threat from Jio Financial.

Nazara Technologies tumbled 18.41% after the Lok Sabha passed the Online Gaming Bill, 2025, which bans real money online games citing risks of gambling addiction, money laundering and financial fraud.

IndusInd Bank declined 1.27%. The bank has announced the signing of a memorandum of understanding (MoU) with the National Small Industries Corporation (NSIC), a Government of India enterprise under the Ministry of MSME.

Oriental Rail Infrastructure surged 14.66%. The company's material wholly owned unlisted subsidiary, Oriental Foundry (OFPL), has received a letter of acceptance (LoA) worth Rs 60 crore from the Ministry of Railways, Gov of India.

NTPC Green Energy advanced 2.52%. The company's wholly owned subsidiary, NTPC Renewable Energy has commissioned third part capacity of 49.125 MW out of its 300 MW Khavda solar energy project at Bhuj, Gujarat.

Source: [www.capitalmarket.com](http://www.capitalmarket.com)



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