

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
22.9.2025	BANKBARODA	BUY	252	275	235
22.9.2025	IOC	BUY	148	165	135
22.9.2025	NATCOPHARM	BUY	884	930	840

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 25327.05 (↑ 213.05 pts)

Last week, Nifty began on a mild note but gained momentum as it moved higher towards 25450. At this level, Nifty saw some profit-booking and closed the week at 25327 with a gain of 213 points.

Nifty is placed above its key averages on daily as well as weekly charts. The RSI is placed above its respective averages on daily as weekly charts, however, daily RSI is moving down.

Going ahead, 25500-25600 remains a key resistance zone for Nifty. A consolidating move downwards would seek support near 25100-25000.



WEEKLY MARKET REVIEW**Market rallies for 3rd week amid trade talks, fed cut & easing inflation**

The domestic equity benchmarks saw significant gains this week, with declines occurring only on Monday and Friday, while the other three days closed in positive territory. The market was buoyed by optimism around India-U.S. trade talks and the U.S. Federal Reserve's 0.25% interest rate cut. Investor confidence was also supported by recent GST reforms and India's return to positive wholesale inflation, which eased deflation concerns.

In the week ended on Friday, 19 September 2025, the S&P BSE Sensex jumped 721.53 points or 0.88% to settle at 82,626.23. The Nifty 50 index advanced 213.05 points or 0.85% to settle at 25,327.05. The BSE Mid-Cap index added 1.47% to close at 46,867.33. The BSE Small-Cap index gained 2% to end at 54,622.04.

State Bank of India jumped 4.73%. The bank said it has completed the divestment of a 13.18% stake in Yes Bank to Japan's Sumitomo Mitsui Banking Corporation (SMBC) for a consideration of about Rs 8,889 crore. This transaction involved the sale of 413.44 crore equity shares at Rs 21.50 per share.

Larsen & Toubro (L&T) advanced 2.68%. The company's Heavy Civil Infrastructure (HCI) business vertical received a significant order from Nuclear Power Corporation of India (NPCIL) for Nuclear Power Project in Tamil Nadu.

Meanwhile, Larsen & Toubro (L&T) announced that its construction equipment & industrial products design & development (CE & IPDD) vertical has secured significant orders across multiple business segments it serves.

Multi Commodity Exchange of India (MCX) rallied 3.87%. The reports said SEBI chairman Tuhin Kanta Pandey outlined new reform measures for the commodity derivatives market. Speaking at an event hosted by MCX, Pandey reportedly said strengthening the commodity market is a key priority. He added that SEBI is in talks with the government to permit banks, insurers and pension funds to trade in commodities, a move that could expand institutional participation and improve liquidity.

One MobiKwik Systems declined 1.21%. The company disclosed an incident of unauthorized settlements claimed by certain registered merchants and users in collusion from limited locations in Haryana. In a regulatory filing, One MobiKwik Systems said the fraud occurred between September 11 and 12, 2025, and involved claims of around Rs 40 crore. Of this, the company has already recovered about Rs 14 crore, bringing the estimated net impact to Rs 26 crore.

Vodafone Idea surged 9.64%. The media reports said the Supreme Court has fixed a tentative hearing for 19 September 2025. The case relates to the telco's petition against the Department of Telecom's (DoT) demand for Rs 9,450 crore in additional Adjusted Gross Revenue (AGR) dues.

Redington soared 22.82%. As excitement built ahead of Apple's iPhone 17 launch. Pre-orders for the device are already underway, with official sales slated to begin on 19 September 2025. The rally reflects Redington's pivotal role in Apple's supply chain, handling logistics, warehousing, and distribution of iPhones and other tech products across India, the Middle East, Turkey, Africa, and South Asia.

Poonawalla Fincorp jumped 13.91%. The company said its board approved the allotment of 3.31 crore equity shares worth nearly Rs 1,500 crore to promoter entity Rising Sun Holdings. The shares have been issued at Rs 452.51 per share, including a premium of Rs 450.51, under the preferential issue route.

Texmaco Rail & Engineering rose 1.26%. The company announced that it has received a purchase order worth Rs 86.85 crore from Ultratech Cement for the supply of BCFC wagons along with a brake van.

Ramky Infrastructure gained 6.14%. The company said that its subsidiary, Mallannasagar Water Supply has executed a concessionaire agreement with Hyderabad Metropolitan Water Supply and Sewerage Board (HMWSSB), Hyderabad under hybrid annuity mode (HAM).

Source: www.capitalmarket.com



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NSE TM ID - 07549

BSE TM ID - 3105

NSDL DP ID: IN303647

CDSL DP ID: 12062400

SEBI Regn. No. INZ000221337

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