

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
29.9.2025	APOLLOTYRE	BUY	479	510	460
29.9.2025	ADANIPOWER	BUY	145	170	130
29.9.2025	FCL	BUY	250	275	230

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE – 24654.70 (↓672.35 pts)

Last week, Nifty opened on a mild note and remained under sustained pressure throughout the week. Nifty moved below 25000 and closed the week 24654 with a loss of 672 points.

Nifty has moved below its 13-day and 55-day EMA, and 13-week EMA. It remains above other key averages. Daily as well as weekly RSI has moved below respective averages, indicating weak momentum.

Going ahead, immediate resistance is seen near 24800-24900. A recovery above this would face resistance near 25100. On the other hand, support is placed near 24400 (200-day EMA).



WEEKLY MARKET REVIEW**Barometers slide for 6th day; Nifty ends below 24700 on tariff jitters, FII selling**

The Indian equity market ended the week with sharp losses, falling for the sixth straight session. The decline was driven by global uncertainty, panic over the sudden \$100,000 H-1B visa fee announced by the U.S., and weak sentiment in IT and pharma stocks. Sentiment further weakened after U.S. President Donald Trump announced a 100% tariff on branded drug imports, effective October 1, 2025. Slower domestic business activity and continued FII selling added to the pressure.

In the week ended on Friday, 26 September 2025, the S&P BSE Sensex tanked 2,199.77 points or 2.66% to settle at 80,426.46. The Nifty 50 index declined 672.35 points or 2.65% to settle at 24,654.70. The BSE Mid-Cap index declined 1.96% to close at 44,719.36. The BSE Small-Cap tanked 2.05% to end at 52,281.84.

The Trump administration has issued a key clarification regarding its new visa policy, confirming that the controversial \$100,000 H-1B visa fee will be a one-time charge applicable only to new applicants.

Tata Motors slipped 4.95%. Media reports said Jaguar Land Rover (JLR), its UK-based luxury car subsidiary, will keep its factories closed until October 1. The shutdown follows a cyberattack on 31 August 2025 that has crippled JLR's IT systems and brought production to a halt.

Hexaware Technologies declined 15.18%. The company stated that, based on its current assessment, the recent fee hikes announced by U.S. authorities for new visa petitions are expected to have an immaterial impact on the company. The company further said that it has been reducing its dependency on H-1B filings in the last few years.

Netweb Technologies India surged 11.90%. The company announced that it has secured a purchase order valued at approximately Rs 450 crore for the supply and deployment of its advanced Tyrone AI GPU-accelerated systems.

Minda Corporation surged 4.06%. Investors cheered the company's bold new growth blueprint, dubbed Vision 2030. The presentation highlighted the company's strategy to scale revenue from Rs 5,056 crore in FY25 to over Rs 17,500 crore by FY30 while keeping debt under tight control. Management also reaffirmed its commitment to improving margins with

a target EBITDA of more than 12.5%. Exports are projected to soar from Rs 420 crore in FY25 to more than Rs 1,500 crore by FY30, implying a compounded annual growth rate of 37%

L&T added 1.50%. The company said that it has formed a strategic partnership with Bharat Electronics to support Advanced Medium Combat Aircraft program of the Indian Air Force.

Hindustan Copper spurted 10.38%. Global copper prices rallied following a major supply disruption at Freeport-McMoRan's Grasberg mine in Indonesia. The mining giant said operations at the massive copper and gold site remain suspended after a deadly mud rush incident that killed two workers, with search efforts still underway for five missing employees. Freeport noted that the suspension will trim its third-quarter consolidated sales by about 4% for copper and 6% for gold compared with July estimates. The disruption at Grasberg, one of the world's largest copper mines, sent copper prices higher.

PTC Industries advanced 1.93%. The company's wholly owned subsidiary, Aerolloy Technologies, announced the commissioning of a Vacuum Arc Remelting (VAR) 400 furnace. The facility is located at the Aerospace Precision Castings Plant in the Strategic Materials Technology Complex (SMTTC) within the UP Defence Industrial Corridor in Lucknow.

Rossell Techsys fell 2.66%. The company has signed a long-term Indefinite Delivery, Indefinite Quantity (IDIQ) contract with Boeing for manufacturing electrical panel assemblies for the T-7A Red Hawk. Under the agreement, the company can produce up to 1,200 shipsets through 2033. The T-7A Red Hawk is Boeing's fully digitally designed, built and tested training aircraft.

Rajesh Exports dropped 9.91%. The company reported a consolidated net loss of Rs 9.53 crore in Q1 FY26 compared with net profit of Rs 11.86 crore in Q1 FY25. Revenue from operations surged 117.9% to Rs 1,31,541.80 crore in Q1 FY26 as compared with Rs 60,355 crore in Q1 FY25.

Source: www.capitalmarket.com

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