

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
8.9.2025	GLENMARK	BUY	2051	2150	1975
8.9.2025	RBLBANK	BUY	276	290	265
8.9.2025	TATASTEEL	BUY	167	180	155

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE - 24741.00 (↑314.15 pts)

Last week Nifty began on a positive note and strongly moved higher near 24980, above all its averages. At this level, Nifty saw profit-booking and gave up some gains. Nifty closed the week at 24741 with a gain of 314 points.

Nifty is placed above its 13-day and 200-day EMA, but is below its 55-day EMA. It has moved above its 13-week EMA and is above other key weekly averages. While the daily RSI is placed above its average, weekly RSI is below its average. The RSI near 49 signals balanced momentum.

Going ahead, 25000 remains a key resistance for Nifty, above which it will face resistance near 25200. On the other hand, support is placed near 24400. Below this 24200 (near 200-day EMA) is a crucial support.



WEEKLY MARKET REVIEW**Barometers end with significant gains; Nifty closes above 24700 marks**

The stock market ended the week on a positive note. The rise was mainly because of strong economic data, like a 7.8% jump in GDP and higher PMI numbers, showing steady growth in manufacturing and services. Investors also felt more confident after the government cut GST rates on basic goods, two-wheelers, and school items to help increase spending.

In the week ended on Friday, 5 September 2025, the S&P BSE Sensex rallied 901.11 points or 1.12% to settle at 80,710.76. The Nifty 50 index jumped 314.15 points or 1.28% to settle at 24,741. The BSE Mid-Cap index shed 0.10% to close at 45,459.77. The BSE Small-Cap rose 0.09% to end at 52,752.31.

Hero MotoCorp rose 5.40%. The company dispatched 553,727 motorcycles and scooters in August 2025, reflecting an 8% growth compared to August 2024.

Maruti Suzuki India rose 0.77%. Its total sales marginally shed 0.6% to 180,683 units in August 2025 as against 181,782 units sold in August 2024.

SML Isuzu slipped 10.17%. Its total sales fell 15% y-o-y to 842 units in August 2025 from 990 units in the same month last year.

Force Motors fell 9.05%. Its domestic sales jumped 6.60% to 2,295 units in August 2025, as against 2,153 units sold in August 2024.

Bajaj Auto gained 5.29%. Total auto sales increased by 5% for August 2025, selling 4.17 lakh units as against 3.97 lakh units sold in August 2024.

VST Tillers Tractors shed 0.08%. It reported a 1.87% increase in total sales to 4,499 units in August 2025, up from 4,416 units sold in August 2024.

One Mobikwik Systems soared 33.57%. The Abu Dhabi Investment Authority fully exited the digital payments provider through block deals on 1 September 2025. The buyers included BofA Securities Europe SA, and S I Investments & Broking.

Adani Ports and Special Economic Zone (APSEZ) added 0.63%. It handled 41.9 MMT of cargo in August 2025,

marking a 16% y-o-y increase, primarily driven by a 29% y-o-y growth in container volumes.

Lupin jumped 2.27%. The company received US Food and Drug Administration (USFDA) approval for the abbreviated new drug application (ANDA) for Risperidone extended-release injectable suspension.

The GST Council approved the significant rate cuts on several essential items. Effective from September 22nd, the new rates aim to boost consumption by shifting to a two-slab structure of 5% and 18%, abolishing the 12% and 28% rates. A special 40% GST slab has been introduced for super luxury and sin goods.

In a major relief to the automobile and two-wheeler sector, GST on small cars and motorcycles with engine capacity up to 350cc has been reduced from 28% to 18%, a move aimed at boosting demand in the mass mobility segment. Additionally, parts and accessories of motorcycles up to 350cc will now attract 18% GST instead of 28%.

On the other hand, the levy on premium motorcycles exceeding 350cc has been sharply raised from 28% to 40%, making high-end bikes costlier.

The GST Council exempted individual life and health insurance policies from the 18% GST.

Several FMCG currently taxed at 12% or 18% will now fall under the 5% bracket. Further, GST on tractors (except road tractors for semi-trailers above 1800cc) has been reduced to 5% from 12%. For road tractors with engines above 1800cc, the tax was lowered to 18% from 28%. Additionally, GST on tractor tyres and parts was slashed from 18% to 5%.

In education segment, the council reduced GST on pencils, crayons, pastels, drawing charcoal, chalk sticks, tailor's chalk, books from 12% to nil. Additionally, boxes, pouches, wallets, and writing compendiums of paper or paperboard containing assorted stationery will now attract 5% GST instead of 12%.

Source: www.capitalmarket.com



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NSE TM ID - 07549

BSE TM ID - 3105

NSDL DP ID: IN303647

CDSL DP ID: 12062400

SEBI Regn. No. INZ000221337

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