

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
13.10.2025	HDFCBANK	BUY	980	1010	950
13.10.2025	NESTLEIND	BUY	1199	1240	1170
13.10.2025	SUNPHARM	BUY	1670	1720	1630

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

### TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE – 25285.35 (↑ 391.10 pts)

Last week Nifty opened on a positive note and continued to gain strength throughout the week, moving above the psychologically important 25000 mark. Nifty closed the week at 25285 with a gain of 391 points.

Nifty is placed above all its key averages on daily as well as weekly charts. RSI is placed above its respective averages on daily as well as weekly charts.

Going ahead, Nifty is likely to face resistance near 25425-25500. A move above this would face resistance near 25650. On the other hand, support is placed near 25000-24800.





### WEEKLY MARKET REVIEW

#### Market extends gains for 2<sup>nd</sup> week on strong earnings sentiment

Domestic equity benchmarks ended the week on a strong note, supported by upbeat corporate updates and optimism ahead of the Q2 earnings season. Positive global cues and improved investor sentiment added to the rally. The broader market participated in the uptrend, with mid-cap indices gaining while small-caps remained largely flat.

In the week ended Friday, 10 October 2025, the S&P BSE Sensex surged 1,293.65 points or 1.59% to 82,500.82, and the Nifty 50 jumped 391.1 points or 1.57% to 25,285.35. The BSE Mid-Cap index added 1.49% to 46,362.29, while the BSE Small-Cap index ended flat at 53,378.57.

HDFC Bank added 1.67% after reporting steady growth in advances and deposits for the September 2025 quarter. Average advances under management stood at Rs 27,94,600 crore, up 9% YoY and 1.9% sequentially.

TCS rallied 4.35% after posting a 3.7% sequential rise in revenue to Rs 65,799 crore, with a 70-bps margin improvement to 25.2%. Net profit rose 8.4% YoY to Rs 12,904 crore, and the company declared an Rs 11 dividend per share.

Tata Motors fell 5.16% as JLR's wholesale volumes dropped 24.2% YoY to 66,165 units in Q2 FY26 due to production stoppages from a cyber incident and the planned phase-out of legacy Jaguar models.

Titan Company advanced 2.32% as its consumer businesses grew 20% YoY in Q2 FY26. It added 55 new stores, expanding its retail network to 3,377 stores.

Tata Steel gained 0.34% after India crude steel production rose 7% YoY to 5.67 million tons in Q2 FY26, driven by the normalization of operations post blast furnace relining at Jamshedpur.

Tata Elxsi rose 0.95% despite a 32.52% decline in net profit to Rs 154.81 crore and a 3.87% fall in revenue to Rs 918.10 crore in Q2 FY26.

5paisa Capital tumbled 7.57% after reporting a 56.71% decline in consolidated net profit to Rs 9.48 crore and a 23.35% drop in total income to Rs 77.30 crore for Q2 FY26.

G M Breweries surged 22.16% after standalone net profit rose 61% YoY to Rs 34.89 crore, with revenue up 21.15% YoY to Rs 180.52 crore for Q2 FY26.

Ujjivan Small Finance Bank gained 1.03% as total deposits rose 14.8% YoY to Rs 39,101 crore, driven by a 22.1% jump in CASA deposits, improving the CASA ratio to 27.6%.

Bank of Maharashtra added 1.87% with total deposits rising 12.13% YoY to Rs 3,09,800 crore as of 30 September 2025.

Bandhan Bank advanced 2.04% after loans and advances increased 7.2% YoY to Rs 1,40,062 crore.

Bank of India gained 0.95% as global business grew 11.8% YoY to Rs 15,61,888 crore. Domestic deposits rose 8.53% to Rs 7,30,097 crore, while gross advances jumped 14.62% to Rs 5,96,794 crore.

Dabur India declined 1.29% as the company projected mid-single digit revenue and profit growth for Q2 FY26, impacted by temporary trade disruption after GST rate reduction.

Godrej Consumer Products fell 1.67% as it guided for mid-single digit revenue growth amid GST-related challenges, with one-third of its portfolio now under the reduced 5% GST bracket.

Source: [www.capitalmarket.com](http://www.capitalmarket.com)



### SAJAG SECURITIES PVT. LTD.

MEMBER: NATIONAL STOCK EXCHANGE OF INDIA LTD.

MEMBER: BOMBAY STOCK EXCHANGE LTD.

DEPOSITORY PARTICIPANT: NATIONAL SECURITIES DEPOSITORY LTD.

DEPOSITORY PARTICIPANT: CENTRAL DEPOSITORY SERVICES LTD.

33/15 - B, KARVE ROAD, REGENT CHAMBERS, PUNE - 411004, TEL: 91-20-66014737, FAX: 91-20-25302555

email: [business@sajag.co.in](mailto:business@sajag.co.in) / [investorgrievance@sajag.co.in](mailto:investorgrievance@sajag.co.in)

NSE TM ID - 07549

BSE TM ID - 3105

NSDL DP ID: IN303647

CDSL DP ID: 12062400

SEBI Regn. No. INZ000221337

Disclaimer (As per SEBI (Research Analyst) Regulations, 2014)

Investments in securities markets are subject to market risks and there is no assurance or guarantee that the objectives of the investments/investment products/clients will be achieved. Past performance is not indicative of future returns. Investors are advised to review the Client Agreement and other related documents carefully and, in its entirety, and consult their legal, tax and financial advisers to determine possible legal, tax and financial or any other consequences of investing. This Report has been prepared by Sajag Securities Private Limited, a SEBI-registered Research Analyst (Registration No. **INH000001923**) and is for informational purposes only. The views and opinions expressed herein are those of the author as of the date of publication and are subject to change without notice. This Report does not constitute investment advice or an offer or solicitation for the purchase or sale of any financial instrument or security. The information contained in this Report has been obtained from publicly available sources believed to be reliable, but no representation or warranty, express or implied, is made regarding its accuracy or completeness. Investors should make their own investment decisions based on their specific objectives, financial situation, and needs, and should consult their financial adviser before making any investment decision. Sajag Securities Private Limited accepts no liability whatsoever for any direct or consequential loss or damage arising from any use of any information in this document. While utmost diligence has been exercised regarding the accuracy of information contained in this document, please independently verify such information before relying on it. Analyst Certification: Sajag Securities Pvt Ltd, hereby certifies that all views expressed in this research report reflect personal views about the subject company(ies) or securities, and no part of any compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) expressed herein.

Disclosure of Interest: Unless otherwise specified in Point No. 9 below:

- Neither the Research Analyst(s), Sajag Securities Pvt. Ltd., nor its associates or the relatives of the Research Analyst have any financial interest in the company(ies) covered in this report.
- The Research Analyst, his/her associates, relatives, and Sajag Securities Pvt. Ltd. have no other material conflict of interest at the time of publication of this research report.
- Neither the Research Analyst, Sajag Securities Pvt. Ltd., nor its associates have received any compensation for investment banking, merchant banking, brokerage services, or any other products/services from the company(ies) covered in this report in the past twelve months.
- Neither the Research Analyst, Sajag Securities Pvt. Ltd., nor its associates have managed or co-managed any private or public offering of securities for the company(ies) covered in this report in the past twelve months.
- Sajag Securities Pvt. Ltd. or its associates have not received any compensation or other benefits from the company(ies) covered in this report, or from any third party, in connection with this research report.
- The Research Analyst has not served as an Officer, Director, or employee of the company(ies) covered in this research report.
- The Research Analyst and Sajag Securities Pvt. Ltd. have not been engaged in any market-making activity for the company(ies) covered in this research report.

#### 8. Details pertaining to Sajag Securities Pvt. Ltd., Research Analyst, and its associates with respect to the companies covered in this research report:

Sr. No.	Particulars	Yes/No
1	Compensation received from the company(ies) covered in this research report for investment banking transactions in the past 12 months by Sajag Securities Pvt. Ltd.	No
2	Research Analyst, Sajag Securities Pvt. Ltd., or its associates/relatives collectively hold more than 1% of the company(ies) covered in this research report	No
3	Compensation received by Sajag Securities Pvt. Ltd. or its associates from the company(ies) covered in this research report	No
4	Sajag Securities Pvt. Ltd. or its affiliates managed or co-managed, in the previous twelve months, a private or public offering of securities for the company(ies) covered in this research report	No
5	Research Analyst, his/her associates, Sajag Securities Pvt. Ltd., or its associates received compensation for investment banking, merchant banking, brokerage services, or any other products/services from the company(ies) covered in this research report in the past twelve months	No