

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
20.10.2025	RELIANCE	BUY	1415	1465	1380
20.10.2025	SOBHA	BUY	1525	1570	1490
20.10.2025	TATACONSUM	BUY	1165	1215	1120

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE – 25709.85 (↑ 482.50 pts)

Last week Nifty opened on a mild note, however, in the last two sessions, Nifty moved strongly higher with gap-up opening. Nifty closed the week at 25709 with a gain of 482 points.

Nifty is placed above all its key averages on daily as well as weekly charts. RSI is placed above its average on daily as well as weekly charts. However, on daily chart it is approaching an overbought zone.

Going ahead, Nifty is likely to moved towards 26000 if it crosses the resistance near 25800. On the other hand, immediate support is placed around 25400-25300 zone below which Nifty will seek support near 25000.



**WEEKLY MARKET REVIEW****Sensex, Nifty climb higher for 3rd week; Nifty settles above 25700 level**

The key equity benchmarks ended with robust gains, extending their winning streak for the third consecutive week. The rally was supported by upbeat Q2 corporate earnings and encouraging economic data. The market advanced in three out of five trading sessions during the week. Going ahead, traders will focus on the upcoming Q2 results from Reliance Industries, Bharti Airtel, HDFC Bank and ICICI Bank. Additionally, investors will keep a close watch on global cues, Brent crude oil prices, and key economic indicators for further direction.

In the week ended on Friday, 17 October 2025, the S&P BSE Sensex advanced 1,625.14 points or 1.97% to settle at 83,952.19. The Nifty 50 index added 482.50 points or 1.91% to settle at 25,709.85. The BSE Mid-Cap index rose 0.18% to close at 46,360.28. The BSE Small-Cap fell 0.20% to end at 53,040.96.

Avenue Supermarts (Dmart) rallied 2.21%. The company's consolidated net profit tanked 11.37% to Rs 685.01 crore in Q2 FY26 as against Rs 772.97 crore in Q1 FY26. Revenue from operations rose 1.93% to Rs 16,676.30 crore in Q2 FY26 as against Rs 16,359.7 crore in Q1 FY26.

BLS International Services surged 9.17%. The Ministry of External Affairs (MEA) temporarily barred the company from participating in new Indian Mission tenders for a period of two years. The company added that Indian Missions accounted for about 12% of its consolidated revenue and 8% of EBITDA in Q1 FY26, suggesting limited financial impact.

HCL Technologies fell 0.49%. The company's consolidated net profit jumped 10.20% to Rs 4,235 crore in Q2 FY26, compared to Rs 3,843 crore in Q1 FY26. Revenue from operations increased 5.24% to Rs 31,942 crore in Q2 FY26 as against Rs 30,349 crore posted in Q1 FY26.

Tech Mahindra shed 0.23%. The company reported a 4.73% jump in consolidated net profit to Rs 1,194.50 crore on a 4.82% increase in net sales to Rs 13,994.90 crore in Q2 FY26 over Q1 FY26. However, as compared with Q2 FY25, the company's consolidated net profit dropped 4.4% while revenue grew 5.1%.

Cyient DLM tanked 9.09%. The company's consolidated net profit surged 108.1% to Rs 32.15 crore in Q2 FY26 compared with Rs 15.45 crore in Q2 FY25. Net sales declined 20.2% YoY to Rs 310.63 crore in Q2 September 2025.

LTI Mindtree increased 2.07%. The company reported a 11.72% jump in consolidated net profit to Rs 1,401.1 crore on a 5.62% increase in revenue from operations to Rs 10,394.3 crore in Q2 FY26 over Q1 FY26.

Wipro declined 1.71%. The IT company's consolidated net profit declined 2.53% to Rs 3,246.2 crore despite a 2.54% increase in revenue from operations to Rs 22,697.3 crore in Q2 FY26 over Q1 FY26.

Source: www.capitalmarket.com



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SEBI Regn. No. INZ000221337

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