

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
27.10.2025	AARTIIND	BUY	381	400	370
27.10.2025	ONGC	BUY	254	273	240
27.10.2025	SUNPHARM	BUY	1699	1785	1648

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE – 25795.15 (↑ 85.30 pts)

Last week, Nifty began on a positive note with a gap-up opening and moved higher towards 26100. At this level, Nifty saw some profit-booking and closed the week at 25795 with a gain of 85 points.

Nifty is placed above all its key averages on daily as well as weekly chart. RSI is above average on daily and weekly chart, however, is moving in an over-bought zone and points downwards on the daily chart. After a series of green candles in previous weeks, Nifty has formed a 'Doji'.

Going ahead, Nifty is likely to face resistance near 26100-26200. On the other hand, support is placed near 25500 below which Nifty will seek support near 25330.



WEEKLY MARKET REVIEW**Markets end week mixed on earning & economic uncertainty**

The Indian equity markets ended the week mixed, as investors weighed corporate earnings against economic trends. Slower infrastructure growth and moderation in private sector activity reflected weaker energy output and cautious exports, while strong performances in select companies drove sector-specific gains. Overall, steady corporate results supported markets, though mixed macroeconomic signals kept sentiment cautious yet resilient.

In the week ended on Friday, 24 October 2025, the S&P BSE Sensex added 259.69 points or 0.30% to settle at 84,211.88. The Nifty 50 index rose 85.3 points or 0.33% to settle at 25,795.15. The BSE Mid-Cap index declined 0.26% to close at 46,594.96. The BSE Small-Cap fell 0.26% to end at 53,702.76

Reliance Industries rallied 2.452%. The company's consolidated net profit jumped 9.54% to Rs 18,165 crore on 9.94% increase in revenue from operations to Rs 2,58,898 crore in Q2 FY26 over Q2 FY25.

Hindustan Unilever (HUL) fell 3.35%. The company's consolidated net profit increased 3.81% to Rs 2,694 crore on 1.50% jump in total income to Rs 16,388 crore in Q2 FY26 over Q2 FY25.

HDFC Bank shed 0.77%. The bank reported 10.8% rise in net profit to Rs 18,640 crore on a 10.3% increase in net revenue to Rs 45,900 crore in Q2 FY26 as compared with Q2 FY25.

ICICI Bank slipped 4.26%. The bank's standalone net profit rose 5.21% to Rs 12,358.89 crore in Q2 FY26 as

against Rs 11,745.88 crore posted in Q2 FY25. Total income increased 3.39% year on year (YoY) to Rs 49,333.49 crore in Q2 FY26.

Indusind Bank rose 0.52%. The bank reported standalone net loss of Rs 444.79 crore in Q2 FY26 compared with net profit of Rs 1,325.45 crore in Q2 FY25. Total income fell 10.90% to Rs 13,256.59 crore in Q2 FY26 compared with Rs 14,870.18 crore in Q2 FY25.

Punjab National Bank (PNB) rallied 2.76%. The bank's standalone net profit climbed 13.95% to Rs 4,903.73 crore on 5.13% jump in total income to Rs 36,213.62 crore in Q2 FY26 over Q2 FY25.

Federal Bank jumped 7.06%. The bank's net profit rose 10.85% QoQ to Rs 955.26 crore, driven by robust operating income and efficient cost management. Operating profit stood at Rs 1,644.17 crore, up 5.65% QoQ. Net Interest Margin improved 12 bps QoQ to 3.06%.

DCB Bank surged 22.39%. The bank's net profit rose 18.29% to Rs 183.91 crore on 13.30% increase in total income to Rs 2,008.84 crore in Q2 September 2025 over Q2 September 2024.

Epack Prefab Technologies surged 34.13%. The company's consolidated net profit surged 104.2% to Rs 29.47 crore on 61.9% increase in net sales to Rs 433.94 crore in Q2 FY26 over Q2 FY25.

Source: www.capitalmarket.com



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