WEEKLY ANALYSIS REPORT



VOL 40, 2025 WEEKLY INVESTMENT IDEAS OCTOBER 4, 2025

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
6.10.2025	ABCAPITAL	BUY	303	320	295
6.10.2025	HINDALCO	BUY	780	815	740
6.10.2025	ONGC	BUY	243	260	230

NOTE -These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

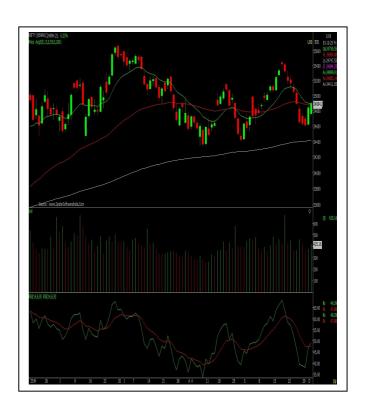
TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE – 24894.25 († 239.55 pts)

Last week Nifty opened the week on a positive note and after initial resistance, gained strength and moved higher. Nifty closed the week at 24894 with a gain of 239 points.

Nifty has moved above its 13-day and 55-day EMA and remains above its 200-day EMA. It has also closed above its 13-week EMA. RSI is above its average on daily chart, while on weekly chart it is placed below its average, though ticks upwards.

Going forward, Nifty is likely to face resistance in the 25000-25300 zone. On the other hand, support is placed near 24600-24400.



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WEEKLY REVIEW OCTOBER 4, 2025

WEEKLY MARKET REVIEW

Indices snap 6-week losing streak; Nifty ends near 24900 level

The key equity benchmarks ended the truncated week with substantial gains, snapping a six-session losing streak. The rally was supported by the Reserve Bank of India's Monetary Policy Committee, which kept the repo rate unchanged at 5.5%. The central bank lowered its FY26 inflation forecast and raised its GDP growth projection. Broader market outperformed the frontline indices.

Investors will monitor upcoming IPOs, brent crude oil prices, key economic data and global market cues. Additionally, the earnings season will gain attention as TCS is set to kick off the cycle, announcing its results on 9th October 2025.

In the week ended on Friday, 3 October 2025, the S&P BSE Sensex advanced 780.71 points or 0.97% to settle at 81,207.17. The Nifty 50 index added 239.55 points or 0.97% to settle at 24,894.25. The BSE Mid-Cap index jumped 2.08% to close at 45,678.11. The BSE Small-Cap surged 2.09% to end at 53,374.98.

E2E Networks jumped 2.37%. The company's board approved plans to raise up to Rs 1,000 crore. The funds may be raised through public offerings, rights issues, private placements, or qualified institutional placements. The move is subject to shareholder and regulatory approvals.

Zaggle Prepaid Ocean Services shed 0.64%. The company has entered into a referral partnership agreement with IDFC First Bank to offer forex solutions to its corporate customers.

Prime Focus shares tumbled 3.55%. The US President Donald Trump announced a 100% tariff on foreign-made movies. The company provides post-production and visual effects services to the global media and entertainment industry.

Mahindra & Mahindra (M&M) advanced 1.90%. The company's overall sales jumped 16% to 100,298 vehicles sold in September 2025 as against 87,839 units sold in September 2024.

Hyundai Motor India declined 4.83%. The company said that it has achieved total monthly sales of 70,347 units in September 2025, which is a 10% increase from 64,201 units in September 2024.

Bajaj Auto shed 0.26%. The company has reported 9% increase in total auto sales for September 2025, selling 5.10 lakh units as against 4.69 lakh units sold in September 2024.

Source: www.capitalmarket.com

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