

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
3.11.2025	EIDPARRY	BUY	1072	1125	1038
3.11.2025	OIL	BUY	433	450	420
3.11.2025	TATASTEEL	BUY	182	200	167

NOTE –These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE – 25722.10 (↓73.05 pts)

Last week, Nifty 50 began on a positive note and attempted to move higher. However, Nifty faced resistance below 26100 and moved lower to close the week at 25722 with a loss of 73 points.

Nifty is placed above all its key averages on daily as well as weekly chart and very close to its 13-day EMA. RSI has moved below its average on daily chart while weekly RSI is above its average. On the weekly chart, Nifty has formed two consecutive 'doji', indicating indecision in the market.

Going forward, Nifty is likely to seek support near 25330 if it breaches the 25700 level. On the other hand resistance is placed near 26100.





WEEKLY MARKET REVIEW

Sensex Nifty end with minor cuts; Nifty closes below 25,750 marks

The key domestic indices ended with moderate losses amid weak global cues. Investors' sentiment remained cautious due to uncertainty surrounding US-China trade talks and the US Federal reserve's policy trajectory.

US-China Trade Talk:

U.S. President Donald Trump hailed his meeting with Chinese President Xi Jinping on Thursday (30 October 2025) as a "roaring success," announcing that the U.S. would reduce tariffs on Chinese goods while Beijing agreed to resume exports of rare earth elements and purchase American soybeans.

Trump also said tariffs on fentanyl-related products from China would be lowered from 20% to 10%, bringing the overall average tariff rate on Chinese imports down from 57% to 47%.

He added that discussions included the potential export of advanced computer chips to China, with Nvidia expected to hold talks with Chinese officials. Trump said he could sign a trade deal with China "pretty soon."

Despite the upbeat tone, investors remained cautious, citing a lack of concrete details and Trump's history of shifting rhetoric on China as reasons for uncertainty.

In the week ended on Friday, 31 October 2025, the S&P BSE Sensex declined 273.17 points or 0.32% to settle at 83,938.71. The Nifty 50 index fell 73.05 points or 0.28% to settle at 25,722.10. The BSE Mid-Cap index rose 0.96% to close at 47,044.59. The BSE Small-Cap added 0.67% to end at 53,876.14.

Kotak Mahindra Bank slipped 3.79%. The bank's standalone net profit slipped 2.70% to Rs 3,253.33 crore in Q2 FY26 as against Rs 3,343.72 crore posted in Q2 FY25. However, total income rose 2.12% year on year (YoY) to Rs 16,238.59 crore in Q2 FY26.

Coforge advanced 1.50%. The company has reported an 18.4% rise in consolidated net profit to Rs 375.8 crore on an 8.05% increase in revenue to Rs 3,985.7 crore in Q2 FY26 as compared with Q1 FY26.

Varun Beverages rose 1.89%. The company's consolidated net profit rose 18.5% year-on-year to Rs 745.19 crore in Q3 calendar year (CY) 2025, compared with Rs 628.83 crore in Q3 CY2024, driven by lower finance costs, favourable currency movements in overseas markets, and higher other income. Revenue from operations (net of excise and GST) increased 1.9% YoY to Rs 4,896.65 crore from Rs 4,804.68 crore in Q3 CY2024.

Tata Capital rose 1%. The company's consolidated net profit increased 2% to Rs 1,097.32 crore on 7.8% jump in total income to Rs 7,753.17 crore in Q2 FY26 over Q2 FY25.

Suraj Estate Developers rallied 5.49%. The company's net profit rose 4% year-on-year to Rs 33.1 crore in Q2 FY26 from Rs 31.8 crore in Q2 FY25. Sequentially, profit jumped 56% from Rs 21.3 crore in Q1 FY26. Revenue from operations stood at Rs 144.6 crore, up 33% YoY from Rs 109.1 crore in Q2 FY25 and up 9% sequentially from Rs 132.5 crore in Q1 FY26.

Shree Cement declined 1.29%. The company's consolidated net profit surged 303.6% to Rs 308.51 crore in Q2 FY26 from Rs 76.44 crore posted in Q2 FY25. Net sales jumped 17.4% YoY to Rs 4,761.07 crore in Q2 FY26.

Vedanta declined 0.42%. The diversified natural resources company reported mixed financial results for the September 2025 quarter. The company's consolidated revenue rose 6% YoY to Rs 39,218 crore in Q2 FY26, up from Rs 37,171 crore in Q2 FY25, driven by higher LME prices, improved premiums, and forex gains, partially offset by lower volumes.

Source: www.capitalmarket.com

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