

WEEKLY REPORT

Vol 1 | January 3, 2026

Weekly Investment Ideas

Date	Stock	NSE SYMBOL	Entry Price	Target	Stop Loss
5/1/2026	Axis Bank	AXISBANK	1265	1310	1230
5/1/2026	Jindal Steel and Power	JINDALSTEL	1080	1125	1040
5/1/2026	NHPC Ltd	NHPC	83	95	75

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

Technical Outlook

Last week Nifty 50 began on a mild note and amid volatility Nifty moved higher to mark a record new high at **26340**. Nifty closed the week at highest closing at 26328 with a gain of 286 points.

Nifty closed the week above all its key averages on daily as well as weekly charts. The daily as well as weekly RSI is placed above respective averages in a positive zone.

Going ahead, Nifty is likely to face resistance near **26450-26500** while it sustains the higher levels. On the downside, Nifty is likely to see support near 26080, below which support is placed near 25900.



Nifty Weekly Close ↑ 26328.55 (286.25 Pts)

Weekly Market Review

Sensex, Nifty end with major gains; Nifty ends at fresh high

The Indian equity market ended the week with strong gains, with the Nifty 50 crossing the 26,300 level to hit a fresh record high, while the Sensex also posted solid gains. Market sentiment was supported by strong Q3 corporate business updates and robust December auto sales. Macro data such as a sharp rebound in IIP growth and steady GST collections further lifted confidence. Broader markets outperformed, led by buying in auto and cyclical stocks.

In the week ended on Friday, 02 January 2025, the S&P BSE Sensex rallied 720.56 points or 0.84% to settle at 85,762.01. The Nifty 50 index soared 286.25 points or 1.09% to settle at 26,328.55. The BSE Mid-Cap index rose 0.97% to close at 47,539.18. The BSE Small-Cap added 0.79% to end at 51,920.13.

Mahindra & Mahindra (M&M) rose 4.98%. The company reported 25% increase in total auto sales for December 2025, selling 86,090 vehicles during the period under review as against 68,814 vehicles sold in December 2024.

Ashok Leyland rallied 8.27%. The company reported a 27% increase in total commercial vehicle sales to 21,533 units in December 2025, up from 16,957 units sold in December 2024.

Shares of cigarette makers fell after the government imposed additional excise duty on cigarettes and introduced a Health and National Security Cess on pan masala, effective 1 February 2026. The move raises the tax burden above existing GST rates, with cigarettes attracting excise duty of Rs 2,050 to Rs 8,500 per thousand sticks and GST of 40% on tobacco products, which is expected to push up prices and weigh on sales volumes. Godfrey Phillips India fell 20.36%, ITC dropped 13.39%, while VST Industries slipped 2.16%.

Maruti Suzuki India rose 2.23%. The company reported total sales of 2,17,854 units in December 2025, marking a 22.21% increase compared to 1,78,248 units sold in the same month last year.

Eicher Motors added 0.09%. The company's unlisted subsidiary, VE Commercial Vehicles (VECV), reported a 24.7% year-on-year jump in commercial vehicle (CV) sales to 10,384 units in December 2025.

Steel Strips Wheels (SSWL) surged 10.90%. The company reported a net turnover of Rs 446.59 crore for December 2025, marking a 22.44% year-on-year (YoY) increase compared to Rs 364.74 crore recorded in December 2024.

Escorts Kubota gained 4.18%. The company's agri-machinery business division sold 7,577 tractors in December 2025, registering a growth of 38.5% compared with 5,472 tractors sold in December 2024.

TVS Motor Company advanced 7.28%. The company registered sales of 481,389 units in December 2025, which is 50% higher as compared with the 321,687 units sold in December 2024.

Maruti Suzuki India rose 2.23%. The company's total production rose 34.43% to 211,939 units in December 2025 as against 157,654 units recorded in December 2024.

Hero MotoCorp added 5.23%. The company dispatched 456,479 motorcycles and scooters in December 2025, up 40% from 324,906 units in December 2024.

Bajaj Auto jumped 4.79%. The company reported 14% increase in total auto sales for December 2025, selling 3.69 lakh units as against 3.23 lakh units sold in December 2024.

Sunteck Realty surged 6.18%. The GST authorities ruled in the company's favour, fully setting aside a Rs 5.99 crore tax demand, along with interest and penalty, linked to Transferable Development Rights transactions for FY22. The order, passed on December 31, 2025, accepted Sunteck Realty's submissions against a show cause notice issued in September under Section 73 of the GST Act.

Lupin shed 0.23%. The company said that it has entered into an exclusive License, Supply, and Distribution Agreement with China-based Gan & Lee Pharmaceuticals for a novel fortnightly GLP-1 receptor agonist, Bofanglutide. Bofanglutide injection is indicated for the treatment of type 2 diabetes and for weight management in overweight or obese individuals.

Vodafone Idea fell 1.33%. The company informed that it has received a penalty order amounting to Rs 637.90 crore under the Central Goods and Services Tax (CGST) Act, 2017.

Source: www.capitalmarket.com



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