

# WEEKLY ANALYSIS REPORT

Vol 5

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## Weekly Investment Ideas

| Date     | Stock                | RECOMD     | Entry Price | Target | Stop Loss |
|----------|----------------------|------------|-------------|--------|-----------|
| 2/2/2026 | Axis Bank            | AXISBANK   | 1370        | 1425   | 1320      |
| 2/2/2026 | Jindal Steel & Power | JINDALSTEL | 1132        | 1200   | 1079      |
| 2/2/2026 | United Spirits       | UNITDSPR   | 1362        | 1420   | 1314      |

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

## Technical Outlook

Last week Nifty 50 began on a positive note, moved lower near 24900, however recovered and gained in most sessions. Nifty did cross above its 200-day EMA as it closed at 25320 with a gain of 272 points.

Nifty has moved above its 200-day EMA, but is below its 13-day and 55-day EMA. It is below 13-week EMA, and remains above its 55-week EMA. The daily RSI is placed above its average, while the weekly RSI is placed below its average, both above 40 indicating moderate strength.

Going ahead, 25200 (near 200-day EMA) is an immediate support, below which support is seen near 24900-24800. On the other hand, resistance is placed near 25500-25700 zone (retracement levels from the recent fall).



## Weekly Market Review

### Market advance on RBI liquidity support, macro tailwinds

The Benchmarks indices ended the week with modest gains, aided by positive sentiment around the India–EU Free Trade Agreement and supportive RBI liquidity measures, which helped improve market confidence. Better macro cues, including strong industrial output data and an improved fiscal outlook flagged in the Economic Survey, underpinned the domestic growth narrative. However, upside was capped by a sharp slide in the rupee to record lows against the dollar (92.02 against the USD, amid a firm American currency and volatile geopolitical cues) and persistent global geopolitical concerns, keeping broader markets mixed amid stock-specific action.

In the week ended on Friday, 30 January 2026, the S&P BSE Sensex added 732.08 points or 0.89% to settle at 82,269.70. The Nifty 50 index jumped 272 points or 1.08% to settle at 25,320.65. In the broader market, the S&P BSE 150 MidCap Index fell 0.09% and the S&P BSE 250 SmallCap Index rose 1.25%.

**India–EU Trade Deal** India and the EU concluded a landmark Free Trade Agreement on Jan 27, 2026, covering nearly 25% of global GDP. The pact offers preferential access to over 99% of Indian exports to the EU, benefiting labour-intensive sectors like textiles, leather, gems & jewellery, marine products and engineering goods. It also provides calibrated auto liberalisation, strong services access, and a structured mobility framework, while protecting sensitive agricultural sectors. The agreement is expected to boost exports, jobs, investment and India's integration into global value chains.

**Maruti Suzuki India (MSIL) fell 5.61%.** The car major reported a 4.08% YoY rise in net profit to Rs 3,879.1 crore in Q3 FY26, compared with Rs 3,726.9 crore in Q3 FY25. Revenue from operations rose 29.2% YoY to Rs 47,534.4 crore, driven by a sharp recovery in the Indian car market led by the small car segment.

**Larsen & Toubro added 5.03%.** The company reported a 17.78% jump in standalone net profit to Rs 2,832.08 crore on 8.34% increase in revenue from operations to Rs 37,902.84 crore in Q3 FY26 over Q3 FY25.

**Asian Paints tumbled 10.12%.** The company's consolidated net profit declined 4.55% to Rs 1,059.87 crore in Q3 FY26 as against Rs 1,110.48 crore in Q3 FY25. However, revenue from sales rose 3.85% year on year (YoY) to Rs 8,849.72 crore in Q3 FY26.

**Axis Bank jumped 8.74%.** The bank reported a 2.94% increase in standalone net profit to Rs 6,489.57 crore in Q3 FY26 compared with Rs 6,303.77 crore in Q3 FY25. Total income increased 4.26% y-o-y to Rs 38,500.06 crore in Q3 FY26.

**IndusInd Bank rose 0.16%.** The bank reported 88.5% decline in standalone net profit to Rs 161.16 crore on 13.67% fall in total income to Rs 13,079.39 crore in Q3 FY26 over Q3 FY25.

**Tata Consumer Products fell 1.35%.** The company's consolidated net profit jumped 37.91% to Rs 384.61 crore on a 15.04% increase in revenue from operations to Rs 5,112 crore in Q3 FY26 over Q3 FY25.

**Godrej Consumer Products tumbled 6.71%.** The company's consolidated net profit remained flat at Rs 497.91 crore in Q3 FY26, even as net sales increased 8.8% y-o-y to Rs 4,079.47 crore compared with Q3 FY25.

**Ultratech Cement advanced 2.8%.** It reported a 26.92% jump in consolidated net profit to Rs 1,725.40 crore on 22.78% increase in revenue from operations to Rs 21,829.68 crore in Q3 FY26 over Q3 FY25.

**Bharat Electronics (BEL) surged 9.54%.** The company's standalone net profit jumped 20.81% to Rs 1,590.06 crore on 23.72% rise in revenue from operations to Rs 7,121.98 crore in Q3 FY26 over Q3 FY25. The company's order book position stood at Rs 73,015 crore as of 1 January 2026.

**SBI Cards and Payment Services fell 2.27%.** The company reported 45% jump in net profit to Rs 557 crore on a 12% increase in total income to Rs 5,353 crore in Q3 FY26 as compared with Q3 FY25. Cards-in-force grew by 8% to 2.18 crore as of Q3 FY26 as against 2.02 crore as of Q3 FY25. New accounts volume stood at 864K in Q3 FY26 as compared to 1,175K in Q3 FY25.

**Nestle India added 2.95%.** It reported a 46.24% increase in standalone net profit to Rs 1,018.06 crore on 18.56% jump in revenue from operations to Rs 5,667.04 crore in Q3 FY26 over Q3 FY25.

**Tata Motors rose 2.04%.** Its net profit declined 48% YoY to Rs 705 crore in Q3 FY26 from Rs 1,355 crore a year ago. Sequentially, it returned to profit from a loss of Rs 867 crore in Q2 FY26. Revenue rose 16.2% YoY to Rs 21,732 crore in Q3 FY26 from Rs 18,697 crore in Q3 FY25. Revenue increased 17.5% QoQ from Rs 18,491 crore.

**ITC shed 0.39%.** The company reported 5.6% rise in standalone net profit to Rs 4934.80 crore in Q3 FY26 from Rs 5016.72 crore in Q3 FY25. Net sales rose by 6.2% year-on-year to Rs 17857.56 crore during the period under review.

**Gillette India advanced 10.42%.** The company reported a 36.91% jump in standalone net profit to Rs 172.46 crore on a 15.24% increase in revenue from operations to Rs 790 crore in Q3 FY26 over Q3 FY25.

Source: [www.capitalmarket.com](http://www.capitalmarket.com)



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