

# WEEKLY ANALYSIS REPORT

Vol 14 | April 04, 2026

## Weekly Investment Ideas

Date	Stock	NSE SYMBOL	Entry Price	Target	Stop Loss
6.4.2026	<b>Coforge</b>	COFORGE	1213	1320	1140
6.4.2026	<b>Avenue Supermarts</b>	DMART	4362	4660	4084
6.4.2026	<b>Hindalco Industries</b>	HINDALCO	916	945	900

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

## Technical Outlook

Last week, Nifty 50 opened on a mild note and remained under pressure as it moved to a low near 22283. Nifty saw some support at this level which helped it recover to close the week at 22713 with a loss of 106 points.

Nifty remains below all its key averages on the daily chart. On the weekly chart as well, Nifty is below 13-week and 55-week EMA, remaining above 200-week EMA. After a series of red candles and dojis, Nifty has formed a small-bodied green candle. Daily RSI is moving up, while weekly RSI is in oversold zone, with a divergence with Nifty movements.

Going ahead, **immediate resistance is seen near 23000-23100**, while support is placed around 22500-22300. At the downside, 22000 (200-week EMA) is a crucial support for Nifty.



## Weekly Market Review

Market ends marginally lower after a turbulent week of swings

Domestic equity benchmarks ended with marginal losses during the week, amid heightened volatility driven by global and domestic uncertainties. The week began on a weak note as rising US-Iran tensions and a surge in crude oil prices weighed heavily on sentiment, triggering broad-based selling.

Markets rebounded mid-week on easing geopolitical concerns and softer oil prices, which helped restore risk appetite. However, volatility persisted, with benchmarks witnessing sharp intraday swings due to fluctuating global cues and macroeconomic pressures. Despite a strong recovery in later sessions led by IT and metal stocks, caution prevailed among investors due to continued FII outflows, rupee weakness, and inflation concerns. Overall, the market remained range-bound with a slightly negative bias during the week.

In the week ended on Friday, 02 April 2025, the S&P BSE Sensex declined 263.67 points or 0.36% to settle at 73,319.55. The Nifty 50 index slipped 106.50 points or 0.47% to settle at 22,713.10. The BSE 150 MidCap Index shed 0.55% to close at 14,567.37. The BSE 250 SmallCap index rose 0.82% at 5,843.57.

Mahindra & Mahindra (M&M) added 1.15%. The company reported a 21% increase in production to 99,969 units in March 2026, compared with 82,431 units in March 2025.

Maruti Suzuki India rose 1.96%. The company reported total sales of 225,251 units in March 2026, reflecting nearly 17% YoY growth over 192,984 units in March 2025.

Tata Motors tanked 9.16%. The company's total commercial vehicle (CV) sales jumped 17% to 47,976 units in March 2026 compared with 41,122 units sold in March 2025.

SML Mahindra rose 2.74%. The company said that it had sold 2,457 units in March 2026, registering a growth of 6% from 2,315 units sold in the same period last year.

VST Tillers Tractors added 1.41%. The company reported a 37.4% decline in total sales to 4,940 units in March 2026, down from 7,892 units sold in March 2025.

Ashok Leyland tumbled 8.89%. The company reported a 5% jump in total sales (domestic & exports) to 25,381 units in March 2026, compared with 24,060 units sold in March 2025.

Maruti Suzuki India added 1.96%. The company reported 19% increased in total production to 2,31,933 units in March 2026, compared with 1,94,901 units produced in March 2025.

Eicher Motors lost 2.35%. The company has reported 11% jump in total motorcycle sales to 1,12,334 units in March 2026 from 1,01,021 units in March 2025.

Hero MotoCorp declined 2.55%. The company recorded dispatches of 598,198 units in March 2026, registering an 8.8% year-on-year (YoY) growth compared to 549,604 units in March 2025.

TVS Motor Company slipped 1.70%. The company registered sales of 519,358 units in March 2026, which is 25% higher as compared with the 414,687 units sold in March 2025.

Force Motors rallied 3.40%. The company reported an 13.49% increase in total sales to 4,199 units in March 2026, as against 3,700 units sold in March 2025.

Marico added 1.98%. Its consolidated revenue grew in the low twenties y-o-y during the quarter, supported by strong volume growth in the domestic business and continued momentum in international markets.

NMDC reported a sharp 50.7% increase in iron ore production to 5.35 MT in March 2026, compared with 3.55 MT in March 2025.

InterGlobe Aviation advanced 2.30%. The company announced the appointment of William Walsh as chief executive officer, subject to regulatory clearance from the Ministry of Civil Aviation. The appointment comes after the departure of former CEO Pieter Elbers, who stepped down on 11 March 2026 following a period marked by operational disruptions, including widespread flight cancellations.

Adani Ports & Special Economic Zone (APSEZ) added 2.79%. The company announced that it has surpassed the landmark milestone of 500 million tonnes of cargo handled.

South Indian Bank rose 2.59%. The company reported 15.66% jump in gross advances to Rs 1,01,295 crore as of 31 March 2026 as against Rs 87,579 crore as of 31 March 2025.

Karnataka Bank shed 0.67%. The company reported a 3.8% rise in aggregate deposits to Rs 108,840.95 crore as on 31 March 2026 from Rs 104,807.49 crore as on 31 March 2025.

Indian Bank shed 0.14%. The company said that its total deposits rose 12.6% to Rs 8.30 lakh crore as of 31 March 2026, compared with Rs 7.37 lakh crore as of 31 March 2025.

Source: [www.capitalmarket.com](http://www.capitalmarket.com)



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