

## Weekly Investment Ideas

DATE	STOCK	NSE SYMBOL	ENTRY PRICE	TARGET	STOP LOSS
25.5.2026	Triveni Turbine	TRITURBINE	706	760	677
25.5.2026	Varun Beverages	VBL	539	568	511
25.5.2026	Zydus Lifesciences	ZYDUSLIFE	1035	1125	950

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

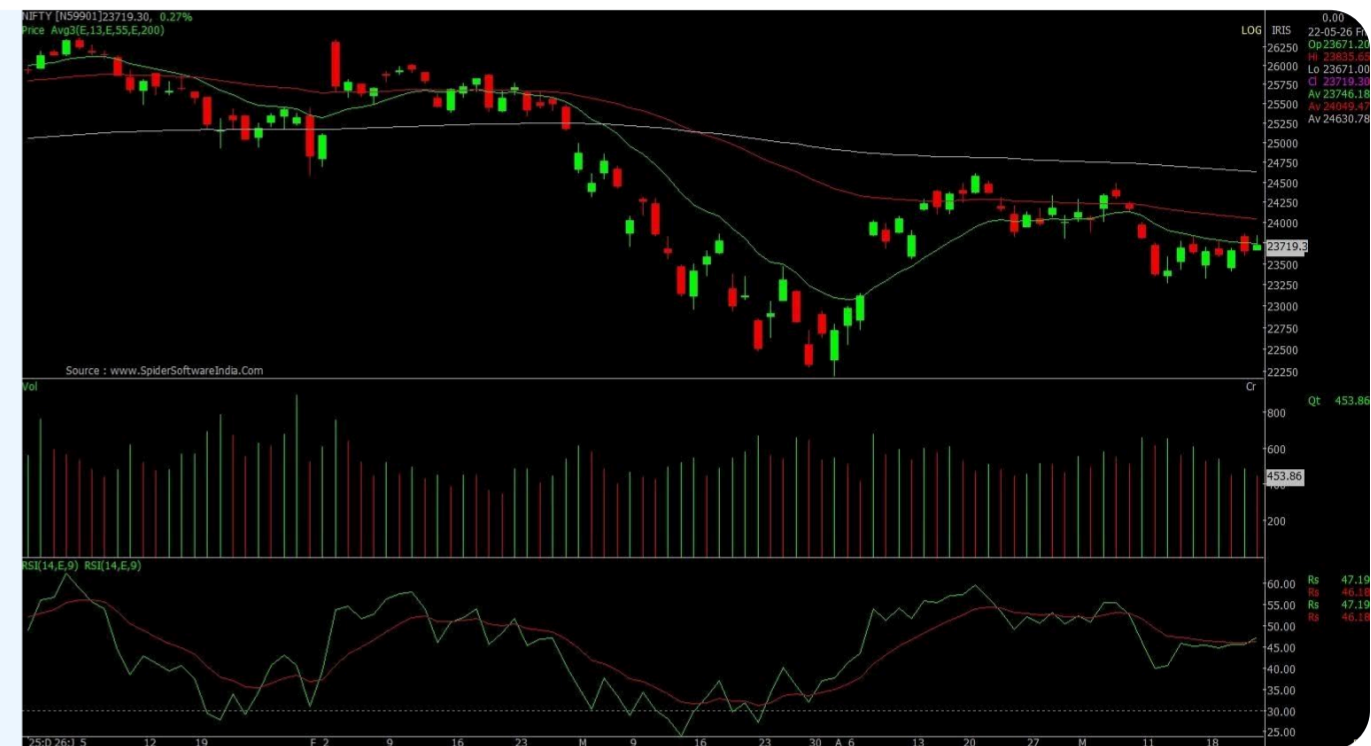
## Technical Outlook

Last week, Nifty 50 started with a gap-down near 23482 and moved side-ways through-out the week. Nifty closed the week at 23719 with a gain of 75 points.

Nifty is placed below its key averages on daily as well as weekly charts, though remains above its 200-week EMA. RSI is moving between 45-50 zone, showing neutral-to-weak momentum. It improved slightly from lower levels and ticks upwards but remained below the 50 marks, indicating the market is still in consolidation mode rather than a strong recovery phase.

Going ahead, immediate resistance is seen near 24050-24250, while support is placed around 23380-23125.

Nifty Weekly Close ▲ 23719.3 (75.8 Pts)



## Weekly Market Review

Benchmarks end with minor gains; Nifty ends above 23700 level

Indian equity benchmarks ended the week with marginal gains amid high volatility. Sentiment remained range-bound as markets saw sharp intraday swings driven by currency weakness, global uncertainty, and sectoral rotation. Gains were supported by value buying in IT and select large caps, along with dollar-led strength in export-oriented stocks and earnings-driven momentum in pharma. However, upside was capped by weakness in PSU banks and consumer durables, along with persistent FII selling. Overall sentiment remained cautious amid a sharp rupee decline, concerns over possible RBI intervention, elevated crude oil prices, rising US bond yields, and ongoing geopolitical risks.

In the week ended on Friday, 22 May 2025, the S&P BSE Sensex jumped 177.36 points or 0.23% to settle at 75,415.35. The Nifty 50 index rose 75.8 points or 0.32% to settle at 23,719.30. The BSE 150 Mid-Cap index rose 1.09% to close at 16,374.34 The BSE 250 Small-Cap index shed 0.03% to close at 6,682.86.

**Maruti Suzuki India (-1.89%):** Slipped after announcing a price hike of up to Rs 30,000 across models, citing persistent input cost inflation that forced them to pass expenses to consumers.

**Apollo Micro Systems (+14.14%):** Surged on a spectacular 168.7% YoY jump in consolidated net profit to Rs 37.62 crore, backed by an 81.3% rise in net sales.

**Afcons Infrastructure (-10.86%):** Tanked following a consolidated net loss of Rs 88.40 crore (vs. a profit last year), as operational revenue dropped nearly 19%.

**Indian Oil Corporation (+3.67%):** Added value as net profit surged 56.61% YoY to Rs 11,377.51 crore, with revenue crossing Rs 2.07 lakh crore.

**Hindalco Industries (+5.42%):** Jumped despite a net loss at its US subsidiary Novelis (due to fire incidents at its Oswego plant). Gains were driven by a 10% increase in Novelis's EBITDA per tonne (\$544) and a report hinting at Hindalco's potential June 2026 Sensex inclusion, which could trigger \$366 million in passive inflows.

**3M India (+6.26%):** Rallied on a massive 201.73% YoY explosion in quarterly net profit, reaching Rs 215.34 crore.

**ICICI Prudential Life (-2.82%):** Declined after promoter Prudential plc announced a strategic restructuring of India operations that could lead to a future stake reduction.

**Lenskart Solutions (+9.54%):** Gained strongly as revenue from operations surged 46.62% to Rs 2,515.71 crore, overshadowing a minor 8.49% dip in net profit.

**Apollo Hospitals (+3.47%):** Rallied on a healthy 35.9% YoY increase in consolidated net profit, reaching Rs 529.3 crore.

**Jubilant FoodWorks (-4.61%):** Dropped despite a 67% surge in net profit (Rs 82.4 crore), as investors grew anxious over margin sustainability and slowing core growth at Domino's India.

**EPACK Durable (-3.47%):** Slipped slightly despite securing entitlement certificates for turnover-linked incentives and a 7-year electricity duty exemption from the Rajasthan government.

Source: [www.capitalmarket.com](http://www.capitalmarket.com)

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