

Weekly Investment Ideas

DATE	STOCK	NSE SYMBOL	ENTRY PRICE	TARGET	STOP LOSS
15.06.2026	Aegis Logistic	AEGISLOG	944	1027	909
15.06.2026	Exide Industries	EXIDE	390	425	375
15.06.2026	LIC Housing Finance	LICHSGFIN	559	600	530

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

Technical Outlook

Nifty started the week on a weak note with a gap-down opening, reflecting cautious market sentiment. However, the index managed to hold above the 23000 level, preventing further downside. In the last trading session, Nifty moved up swiftly closing the week at 23622 with a gain of 256 points.

Nifty closed the week above its 13-day EMA, and is placed below its other key averages on daily as well as weekly charts, though remains above its 200-week EMA. Nifty has formed a green candle on weekly and daily charts indicating some optimism. Daily RSI is above 50 and its averages, indicating a change in the momentum.

Going ahead, immediate resistance is seen near 23770 (near retracement level of 26341 in February to 22182 in April)-23850. A move above this could face resistance near 24050, while support is placed around 23070-23000.

Nifty Weekly Close ▲ 23622.90 (256.20 Pts)



Weekly Market Review

Benchmarks snap 2-week losses; Nifty ends above 23,600 level

The domestic equity indices ended the week with strong gains, snapping two-week losses, supported by optimism over a potential U.S.-Iran peace deal and measures announced by the Reserve Bank of India (RBI) to boost foreign currency inflows.

Investor sentiment was further strengthened after the RBI introduced a US Dollar-Rupee forex swap facility for eligible external commercial borrowings (ECBs) raised by public sector undertakings and overseas foreign currency borrowings raised by authorised dealer banks. The central bank also launched a forex swap facility for fresh Foreign Currency Non-Resident (Bank) FCNR(B) deposits mobilised by banks. The facility covers FCNR(B) deposits with maturities ranging from three to five years and is aimed at attracting foreign currency inflows into the country. Despite the positive momentum, market participants are expected to closely monitor energy and crude oil prices, the inflation trajectory, and movements in gold prices for further market direction.

In the week ended on Friday, 12 June 2026, the S&P BSE Sensex surged 1,284.61 points or 1.73% to settle at 75,527.95. The Nifty 50 index jumped 256.20 points or 1.10% to settle at 23,622.90. The BSE 150 Mid-Cap index shed 0.34% to close at 16,226.22. The BSE 250 Small-Cap added 0.19% to end at 6,798.01.

Reliance Industries (RIL) rose 0.36%. The company announced a partnership with Meta Platforms to develop an AI-enabled data centre in Jamnagar, Gujarat. RIL said it will build a 168 MW data centre for Meta, with the facility expected to be delivered within two years. The agreement also includes an option to scale up capacity in the future.

Afcons Infrastructure rallied 2.37% after the company announced that it has received a Letter of Award (LoA) from Vadhvan Port Project (VPPL) for the construction of a breakwater at the upcoming Vadhvan Port in Maharashtra.

Zee Entertainment Enterprises declined 2.06% after the company's board approved a proposal to raise a minimum of Rs 2,300 crore to support strategic and business initiatives. In an exchange filing on 10 June 2026, the company said its board approved raising capital in one or more tranches. The funds will be used to finance the company's strategic and business plans.

Adani Ports and Special Economic Zone (APSEZ) fell 0.79%. The company said that it has secured a 10-year marine services contract for Argentina's first liquefied natural gas (LNG) export project.

Grasim Industries shed 0.70% after the company's board approved capex of Rs 3,094 crore for the expansion of Lyocell, third-generation Cellulosic Staple Fibre (CSF) capacity at Harihar, Karnataka.

PPAP Automotive surged 17.38% after the company announced a technology partnership with Hutchinson to manufacture advanced body sealing systems for the passenger vehicle segment in India. PPAP disclosed that it will leverage Hutchinson's advanced technologies, licensed know-how, and technical support to develop and produce automotive body sealing solutions for domestic vehicle manufacturers.

Nucleus Software Exports jumped 4.06% after the company announced a strategic partnership with Azenra Solusi Digital to further strengthen digital transformation capabilities for banks and financial institutions across Indonesia.

H G Infra Engineering added 2.41% after the company received the provisional completion certificate from Adani Road Transport for Ganga Expressway project in Uttar Pradesh (UP). The contract is valued at Rs 4,970.99 crore.

SML Mahindra advanced 2.01% after the company reported an 11.64% year-on-year increase in commercial vehicle (CV) sales to 1,678 units in May 2026, compared with 1,503 units sold in May 2025.

Source: www.capitalmarket.com

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