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WEEKLY ANALYSIS REPORT

Vol 25 | June 20, 2026

Weekly Investment Ideas

DATE	STOCK	NSE SYMBOL	ENTRY PRICE	TARGET	STOP LOSS
22.06.2026	**Berger Paints**	BERGEPAINT	550	590	517
22.06.2026	**Gabriel India**	GABRIEL	1197	1275	1125
22.06.2026	**State Bank of India**	SBIN	1035	1110	990

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

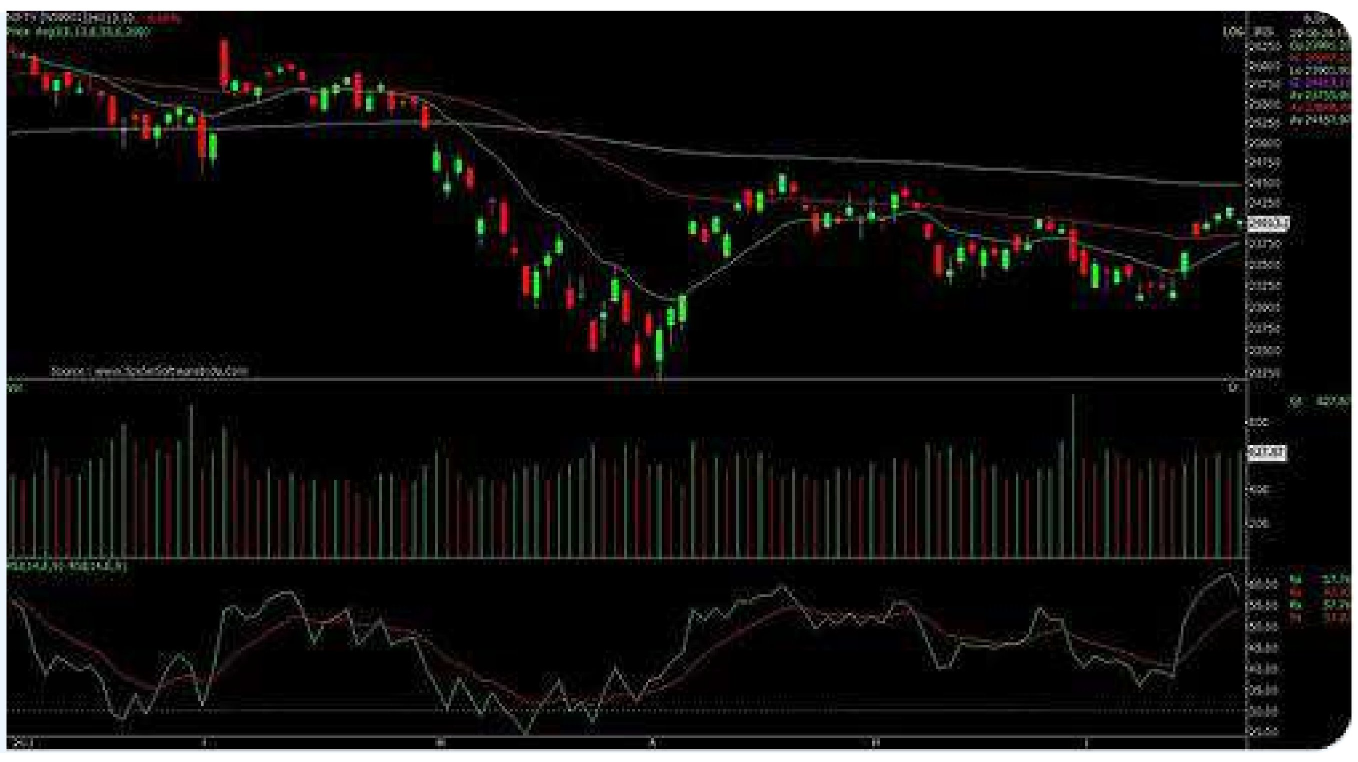
Technical Outlook

Nifty Weekly Close ▲ 24013.10 (390.20 Pts)

Nifty started the week on a strong note with a gap up opening and moved higher towards 24189. Nifty closed the week at 24013 with a gain of 390 points.

Nifty remained above 13-day EMA and 55-day EMA throughout the week, indicating improving short-term sentiment. A positive crossover of these could further push the sentiments. Nifty is placed above its 13-week EMA, but is below its 55-week EMA, though remains above its 200-week EMA. Daily RSI moved near 60, and is now above its averages, indicating a strength in the momentum. Weekly RSI ticks upwards was well.

Going ahead, immediate resistance is seen near 24500 (200-day EMA). A move above this will support the sentiments. On the other hand, support is placed near 23800 below which support is placed near 23650.



Weekly Market Review

Benchmarks end with major gains; Nifty ends above 24000 level

Indian equity benchmarks ended the week with significant gains, supported by broad-based buying across sectors and positive domestic economic data. Strong export growth and optimism surrounding the G7 Summit boosted investor sentiment. Market participants also tracked the meeting between Prime Minister Narendra Modi and U.S. President Donald Trump for potential trade and economic implications. While concerns over a delayed monsoon and rising wholesale inflation weighed on sentiment, expectations of improved rainfall helped limit downside risks.

In the week ended on Friday, 19 June 2025, the S&P BSE Sensex jumped 1,274.95 points or 1.68% to settle at 76,802.90. The Nifty 50 index added 390.2 points or 1.65% to settle at 24,013.10. The BSE 150 Mid-Cap index rose 3.24% to close at 16,753.20 The BSE 250 Small-Cap index added 3.66% to close at 7,047.01.

Ashoka Buildcon (+9.36%): Secured a PPP project from CSIDC to develop a Gems & Jewellery Park in Raipur via a 51:49 JV, paying a Rs 112.40 crore premium and 2% annual lease rent with a 10% escalation every fourth year.

SEPC (+7.79%): Won a turnkey contract worth Rs 673.32 crore from SAIL's IISCO Steel Plant in Burnpur for its 4.08 MTPA crude steel expansion project.

Ceinsys Tech (+1.21%): Received purchase orders worth Rs 30.06 crore ($3.16 million) from T Second Inc., USA, for NVMe drives and BRYCK AI platform-powered geospatial feature extraction solutions.

Adani Ports & SEZ (-1.19%): Expanded its tech partnership with Kaleris under its 2030 vision, which targets a 1-billion-tonne cargo capacity backed by an $850 million outlay for decarbonization and upgrades.

Godavari Biorefineries (+5.67%): Secured a Japanese patent for its cancer-treatment compound, 5-Hydroxy-1,4-Naphthalenedione, which demonstrated high efficacy against breast and prostate cancer stem cells.

Bandhan Bank (+1.76%): Approved the sale of housing finance portfolio non-performing assets (NPAs) older than 180 days past due, totaling Rs 303.74 crore in principal outstanding, to asset reconstruction companies.

FSN E-Commerce (Nykaa) (+10.72%): Unveiled its FY30 growth strategy to drive 2-3x revenue growth, 4-5x EBITDA growth, and a 40%+ ROCE, while targeting more than Rs 5,000 crore in net sales for House of Nykaa and over Rs 3,500 crore GMV for Superstore.

IRCTC (-0.30%): Announced that Sudhir Kumar, General Manager of Finance, ceased to be the company's Chief Financial Officer and Key Managerial Personnel effective June 15, 2026.

Source: www.capitalmarket.com

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