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WEEKLY ANALYSIS REPORT

Vol 26 | June 27, 2026

Weekly Investment Ideas

DATE	STOCK	NSE SYMBOL	ENTRY PRICE	TARGET	STOP LOSS
29.06.2026	**Apollo Tyres**	APOLLOTYRE	430	450	415
29.06.2026	**Max Healthcare Institute**	MAXHEALTH	1123	1200	1050
29.06.2026	**Pidilite Industries**	PIDILITIND	1597	1685	1535

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

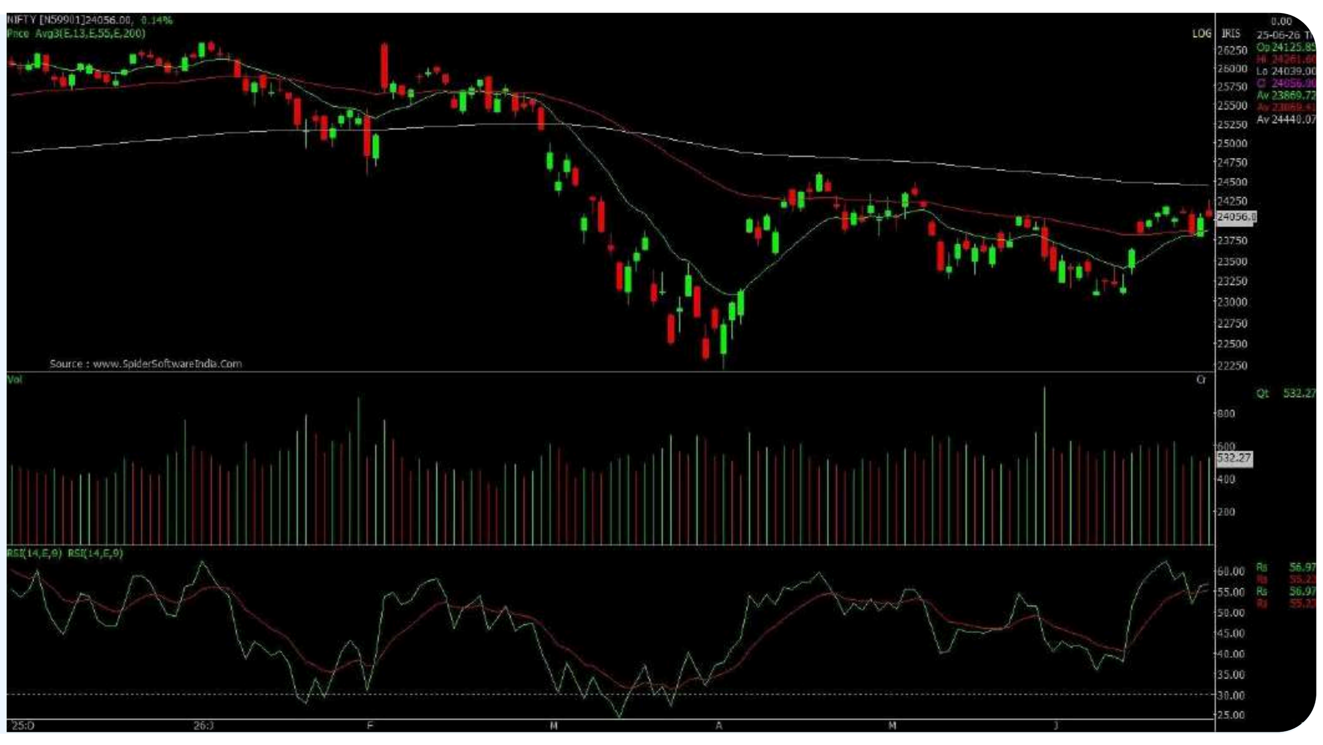
Technical Outlook

Nifty Weekly Close ▲ 24056 (42.90 Pts)

Nifty started the week on a positive note with a gap up near 24106, however, after initial upmove, Nifty faced resistance. Nifty recovered the lost points and closed the week at 24056 with a small gain of 42 points.

Nifty remained above 13-day EMA and 55-day EMA throughout the week, indicating improving short-term sentiment. A positive crossover of these could further push the sentiments. Nifty is placed above its 13-week EMA, but is below its 55-week EMA, though remains above its 200-week EMA. Daily RSI moved lower near 55, and weekly RSI ticks upwards as well.

Going ahead, immediate resistance is seen near 24250-24400. A move above this will support the sentiments. On the other hand, support is placed near 23800 below which support is placed near 23650.



Weekly Market Review

Market ends week higher amid improved risk sentiment and easing oil prices

Indian equity benchmarks ended the holiday-shortened week with modest gains, advancing in three of the four trading sessions. Markets started the week on a strong note as easing crude oil prices and fresh foreign institutional investor (FII) inflows boosted sentiment. A sharp correction on Tuesday, triggered by weak global cues, foreign fund outflows and profit booking, briefly dented investor confidence. However, benchmark indices rebounded strongly over the next two sessions, supported by renewed FII buying, easing concerns over interest rate hikes, lower crude prices and optimism surrounding a potential India-US trade deal. The Nifty reclaimed the 24,000 mark and managed to hold above it through the week. Overall, the market displayed resilience despite global volatility, ending the truncated week on a positive footing.

In the week ended on Thursday, 25 June 2026, the S&P BSE Sensex rose 297.57 points or 0.39% to settle at 77,100.47. The Nifty 50 index added 42.90 points or 0.18% to settle at 24,056. The BSE 150 MidCap Index fell 0.76% to close at 16,624.62. The BSE 250 SmallCap index slipped 0.16% at 7,035.37.

Trent rose 0.40%. The company's management outlined its long-term growth strategy for its fashion and value-retail businesses at the 47th annual general meeting (AGM). The company plans to add around 50 Westside stores annually, while continuing the rapid rollout of 200-250 Zudio stores every year. The company also expects to add 25-40 Star stores annually. Meanwhile, Noel Tata, 69, announced that he will step down as the chairman of Trent, concluding a nearly three-decade-long association with the Tata group's retail business.

Tata Motors jumped 7.51%. The company shared a positive outlook for the financial year 2028, at its investor day that was held on 23 June 2026. The company said it had already achieved several of its FY2027 targets ahead of schedule, including margin improvement, cash generation and strengthening its leadership position in heavy commercial vehicles. The company aspires to be the fourth largest global player in the commercial vehicles market after the mega Iveco acquisition.

Indian Railway Finance Corporation (IRFC) fell 7.72%. The Government of India launched an offer for sale (OFS) to divest up to a 2% stake in the company. The floor price for the OFS has been fixed at Rs 91 per share, implying a discount of 7.77% to the previous day's closing price of Rs 98.67 on the NSE. As of 15:30 IST on 24 June 2026, the base non-retail portion, comprising 11.76 crore shares, had received bids for 21,87,78,389 shares, translating into 186.01% subscription. The indicative bid price stood at Rs 91.25 per share.

Infosys slipped 0.99%. The company announced an expanded multi-year collaboration with GlobalFoundries to accelerate AI-driven transformation of the chipmaker's IT operations.

Life Insurance Corporation of India (LIC) lost 4.06%. The company announced the resignation of its chief financial officer (CFO) and key managerial personnel (KMP), Sunil Agrawal, who has stepped down to pursue better career opportunities.

Sun Pharmaceutical Industries added 1.29%. The company said that it has entered into an agreement for acquiring 100% outstanding shares of Innovcare Lifesciences for a total consideration of Rs 271.2 crore.

Aurobindo Pharma rallied 3.76%. The company announced that its wholly owned subsidiary, Aurobindo Pharma USA, Inc., has received approval from the U.S. Federal Trade Commission (FTC) to proceed with the acquisition of Lannett Company LLC.

Rail Vikas Nigam (RVNL) declined 1.39%. The company has secured a Rs 2,977 crore contract from NMDC for developing infrastructure facilities at Vizag, Andhra Pradesh.

Interarch Building Solutions added 1.90%. The company has secured a contract worth Rs 165 crore from a domestic customer to manufacturing steel building system.

Lemon Tree Hotels jumped 5.97%. The company announced the signing of an 85-room hotel in Janakpur, Nepal, strengthening its international presence in South Asia.

Jupiter Wagons dropped 5.22%. The company has secured two major orders with a combined value of approximately Rs 264.32 crore from JSW (South) Rail Logistics Private Limited and Central Warehousing Corporation (CWC).

Jindal Stainless (JSL) said shed 0.24%. The company's board has approved the appointment of Kunjal Mehta as chief financial officer (CFO) and key managerial personnel (KMP) of the company with effect from June 25, 2026.

Source: www.capitalmarket.com

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