



WEEKLY ANALYSIS REPORT

Vol 27 | July 04, 2026

www.sajagonline.com

Weekly Investment Ideas

DATE	STOCK	NSE SYMBOL	ENTRY PRICE	TARGET	STOP LOSS
06.07.2026	Aurobindo Pharma	AUROPHARM	1620	1790	1520
06.07.2026	L&T Finance	LTF	327	345	315
06.07.2026	Oil India	OIL	422	450	403

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

Technical Outlook

Nifty started the week on a cautious note but gradually gained momentum during the middle of the week. However, profit booking emerged near higher levels in the final session and Nifty closed the week at 24270 with a gain of 214 points.

Buying interest helped the index remain above the 13-day EMA and 55-day EMA, indicating improving short-term sentiment. However, the 200-day EMA continues to act as a strong resistance, and a sustained move above this level is needed for further upside. RSI improved to around 61, remaining comfortably above the neutral 50 mark. On weekly chart, index is very close to its 55-week EMA, remains above 13-week and 200-week EMA.

Going ahead, immediate resistance is placed near the 200-day EMA near 24450-24500. On the downside, immediate support is seen near 23800.

Nifty Weekly Close ▲ 24270.85 (214.85 Pts)



Weekly Market Review

Indian equity markets ended the week with gains, supported by resilient domestic fundamentals, positive stock-specific developments and continued expansion in manufacturing and services activity, although India's services PMI moderated in June. Global cues remained mixed. The U.S. labour market weakened as June job additions missed expectations, reinforcing expectations of a Federal Reserve rate cut. In Europe, Eurozone inflation eased, while the European Commission reduced duty-free steel import quotas. Britain's economy expanded 0.6% in the January–March quarter. In Asia, China's manufacturing activity returned to expansion and its services sector continued to grow, while Japan's services sector also returned to expansion in June. Overall, resilient domestic fundamentals and improving expectations of easier global monetary policy supported investor sentiment during the week.

In the week ended on Friday, 03 July 2026, the S&P BSE Sensex jumped 663.44 points or 0.86% to settle at 77,763.91. The Nifty 50 index rose 214.85 points or 0.9% to settle at 24,270.85. The BSE 150 Mid-Cap index gained 1.18% to close at 16,820.81. The BSE 250 Small-Cap jumped 1.12% to end at 7,113.98.

Baazar Style Retail (+15.48%) Reported strong Q1 FY27 business updates. Standalone revenue jumped 29% YoY to ₹486 crore, backed by a 7% same-store sales growth (SSSG).

Bajaj Healthcare (+13.22%) Received a regulatory nod from the CDSCO's Subject Expert Committee to manufacture and market Cenobamate Tablets (used for treating partial-onset seizures in adults).

Hexaware Technologies (+10.29%) Named an Anthropic Authorised Reseller for Amazon Bedrock, allowing them to sell and integrate Claude AI models globally.

Godrej Properties (+7.82%) Acquired a massive 47-acre land parcel via outright purchase in South Chennai's fast-growing OMR micro-market.

Shilpa Medicare (+6.64%) Its subsidiary signed a deal with Finland's Orion Corporation to co-develop and supply an intravenous nivolumab biosimilar for Europe.

Dhanlaxmi Bank (+5.68%) Reported a robust 26.47% YoY growth in gross advances, reaching ₹15,785 crore as of June 30, 2026.

Bank of Baroda (-9.69%) Agreed to a \$600 million (₹5,700 crore) out-of-court settlement via its Abu Dhabi branch to resolve long-standing litigation tied to the UAE's NMC Health collapse.

Waaree Energies (-5.00%) Fell after a US Customs (CBP) ruling flagged certain historical import entries. The company clarified that its current manufacturing, cell sourcing, and deliveries remain unaffected.

Eicher Motors (-3.39%) Slipped following the approval of the aggressive Delhi EV Policy 2026-2030 (which aims to phase out new petrol/CNG two-wheelers by April 2028). Investors are worried about Royal Enfield's thin EV lineup.

Persistent Systems (-3.33%) Announced an all-cash voluntary public takeover offer for Germany's Nagarro SE at €81/share to create a combined \$2.9B revenue entity. The stock dipped as investors weighed the execution risks of a massive cross-border deal.

Source: www.capitalmarket.com

Research Analyst: RASHMI CHANDAK rashmi@sajag.co.in | Please carefully read the risk disclosure Document as prescribed by SEBI.



SAJAG SECURITIES PVT. LTD.

33/15 - B, Karve Road, Regent Chambers, Pune - 411004, Tel: 91-20-66014737, Fax: 91-20-25302555
E-mail: business@sajag.co.in, investorgrievance@sajag.co.in

MEMBER: NATIONAL STOCK EXCHANGE OF INDIA LTD.
MEMBER: BOMBAY STOCK EXCHANGE LTD.
DEPOSITORY PARTICIPANT: NATIONAL SECURITIES DEPOSITORY LTD.
DEPOSITORY PARTICIPANT: CENTRAL DEPOSITORY SERVICES LTD.

Disclaimer (As per SEBI (Research Analyst) Regulations, 2014) Investments in securities markets are subject to market risks and there is no assurance or guarantee that the objectives of the investments/investment products/clients will be achieved. Past performance is not indicative of future returns. Investors are advised to review the Client Agreement and other related documents carefully and, in its entirety, and consult their legal, tax and financial advisers to determine possible legal, tax and financial or any other consequences of investing. This Report has been prepared by Sajag Securities Private Limited, a SEBI-registered Research Analyst (Registration No. INH00001923) and is for informational purposes only. The views and opinions expressed herein are those of the author as of the date of publication and are subject to change without notice. This Report does not constitute investment advice or an offer or solicitation for the purchase or sale of any financial instrument or security. The information contained in this Report has been obtained from publicly available sources believed to be reliable, but no representation or warranty, express or implied, is made regarding its accuracy or completeness. Investors should make their own investment decisions based on their specific objectives, financial situation, and needs, and should consult their financial adviser before making any investment decision. Sajag Securities Private Limited accepts no liability whatsoever for any direct or consequential loss or damage arising from any use of any information in this document. While utmost diligence has been exercised regarding the accuracy of information contained in this document, please independently verify such information before relying on it. Analyst Certification: Sajag Securities Pvt Ltd, hereby certifies that all views expressed in this research report reflect personal views about the subject company(ies) or securities, and no part of any compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) expressed herein.

Disclosure of Interest: Unless otherwise specified in Point No. 8 below:

- Neither the Research Analyst(s), Sajag Securities Pvt. Ltd., nor its associates or the relatives of the Research Analyst have any financial interest in the company(ies) covered in this report.
- The Research Analyst, his/her associates, relatives, and Sajag Securities Pvt. Ltd. have no other material conflict of interest at the time of publication of this research report.
- Neither the Research Analyst, Sajag Securities Pvt. Ltd., nor its associates have received any compensation for investment banking, merchant banking, brokerage services, or any other products services from the company(ies) covered in this report in the past twelve months.
- Neither the Research Analyst, Sajag Securities Pvt. Ltd., nor its associates have managed or co-managed any private or public offering of securities for the company(ies) covered in this report in the past twelve months.
- Sajag Securities Pvt. Ltd. or its associates have not received any compensation or other benefits from the company(ies) covered in this report, or from any third party, in connection with this research report.
- The Research Analyst has not served as an Officer, Director, or employee of the company(ies) covered in this research report.
- The Research Analyst and Sajag Securities Pvt. Ltd. have not been engaged in any market-making activity for the company (ies) covered in this research report.
- Details pertaining to Sajag Securities Pvt. Ltd., Research Analyst, and its associates with respect to the companies covered in this research report:
 - Compensation received from the company(ies) covered in this research report for investment banking transactions in the past 12 months by Sajag Securities Pvt. Ltd.
 - Research Analyst, Sajag Securities Pvt. Ltd., or its associates/relatives collectively hold more than 1% of the company(ies) covered in this research report.
 - Compensation received by Sajag Securities Pvt. Ltd. or its associates from the company(ies) covered in this research report.
 - Sajag Securities Pvt. Ltd. or its affiliates managed or co-managed, in the previous twelve months, a private or public offering of securities for the company(ies) covered in this research report.
 - Research Analyst, his/her associates, Sajag Securities Pvt. Ltd., or its associates received compensation for investment banking, merchant banking, brokerage services, or any other products/services from the company(ies) covered in this research report in the past twelve months.

SEBI Regn. No. INZ000221337 | NSE Clearing No. 07549 | BSE Clearing No. 3105
NSDL: DP ID:IN 303647 | SEBI Regn. No: IN-DP-NSDL-307-2008 | CDSL DP ID: 12062400 |
CDSL SEBI Regn. No IN-DP-CDSL-524-2009

Customer can send in their Grievances to: investorgrievance@sajag.co.in
Compliance Officer NSE: Mr. NileshGanatra Phone: +91-98814619676, Email: nilesh@sajag.co.in
Compliance Officer BSE: Mr. Kumar Lamkane Phone: +91-9881461977, Email: kumar@sajag.co.in

Compliance Officer NSDL & CDSL: Mr. JitendraGhogare Phone: +91-9689921566, Email: jitendra@sajag.co.in
Filing compliant on SCORES – Easy & quick, Register on SCORES portal (<https://scores.sebi.gov.in/>)