

Weekly Investment Ideas

DATE	STOCK	NSE SYMBOL	ENTRY PRICE	TARGET	STOP LOSS
27.07.2026	Graphite India	GRAPHITE	672	709	648
27.07.2026	HEG	HEG	643	674	620
27.07.2026	Himadri Special	HSCL	789	820	766

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

Technical Outlook

Nifty started the week on a cautious note and selling pressure intensified as the week progressed. However, buying support in the final session helped Nifty recover part of the losses after finding support near the 23611 zone. However, the index still closed the week at 23767, down 566 points on a weekly basis.

From a moving average perspective, the index slipped below both the 15 EMA (24,043) and 55 EMA (23,984), signalling weakness in the short-term trend. The 200 EMA continues to remain well above the current price, keeping the broader trend cautious.

RSI declined to around 43, falling below the neutral 50 mark, indicating weak momentum. Immediate resistance is placed near the 55 EMA (23,980–24,000), followed by the 15 EMA near 24040. On the downside, support is seen near 23600.

Nifty Weekly Close ▼ 23767.45 (566.85 Pts)



Weekly Market Review

Market witnessed broad-based selling pressures as crude prices and geopolitical risks rise

Indian equity markets witnessed a weak and volatile week, with all five trading sessions ending in the red as benchmark indices extended their losing streak. Markets remained under pressure due to persistent FII selling, rising crude oil prices, escalating geopolitical tensions and concerns over inflation. Banking heavyweights faced significant selling pressure following mixed quarterly earnings, with private banks emerging as major laggards. Broader markets also witnessed weakness as investor sentiment turned cautious amid global uncertainties and currency depreciation. Despite intermittent value buying attempts, the indices failed to recover as elevated oil prices and risk-off sentiment continued to weigh on equities.

In the week ended on Friday, 24 July 2026, the S&P BSE Sensex tanked 2,091 points or 2.68% to settle at 76,059.77. The Nifty 50 index tumbled 566.85 points or 2.33% to settle at 23,767.45. The BSE 150 MidCap Index fell 1.60% to close at 16,683.27. The BSE 250 SmallCap index slumped 2.41% at 6,924.45.

PNB (+4.39%): Net profit surged 213.6% YoY to ₹5,253 Cr; revenue flat at ₹37,232 Cr.

RBL Bank (+4.29%): Net profit rose 26.6% YoY to ₹253.7 Cr; total income up 6.4% to ₹4,800 Cr.

ICICI Bank (-0.60%): Net profit grew 16.0% YoY to ₹14,805 Cr; total income up 5.4% to ₹54,247 Cr.

Kotak Mahindra Bank (-1.32%): Net profit climbed 25.6% YoY to ₹4,123 Cr; income up 5.3% to ₹17,816 Cr.

IDBI Bank (-2.72%): Net profit up 5.4% YoY to ₹2,115 Cr; operating profit fell 7.9% YoY to ₹2,168 Cr.

Yes Bank (-2.83%): Net profit jumped 33.7% YoY to ₹1,071 Cr; net income up 11.2% to ₹4,584 Cr.

Axis Bank (-7.45%): Net profit grew 22.5% YoY to ₹7,114 Cr; total income up 6.3% to ₹40,721 Cr.

HDFC Bank (-9.40%): Net profit up 5% YoY, but missed margin expectations (NIM at 3.26%); ongoing leadership & governance reviews.

Bandhan Bank (-22.13%): Cut FY27 exit RoA guidance to 1.2%–1.4%; net profit up 34.9% YoY to ₹502 Cr but down 6.1% QoQ.

TVS Motor (+6.94%): Net profit jumped 51.4% YoY to ₹1,174 Cr; revenue up 38% to ₹13,896 Cr; approved ₹500 Cr NCD issuance.

Bajaj Auto (+6.55%): Net profit rose 42.3% YoY to ₹2,983 Cr; record revenue up 37% YoY to ₹17,244 Cr.

SML Mahindra (-5.67%): Net profit dropped 5.0% YoY (though up 17.4% QoQ) to ₹63.6 Cr; revenue up 13.2% YoY to ₹958 Cr.

Laurus Labs (+4.74%): Net profit skyrocketed 126.0% YoY to ₹368 Cr; revenue up 29% to ₹2,026 Cr.

Cipla (-0.52%): Net profit declined 39.2% YoY to ₹789 Cr; revenue up 3.5% to ₹7,077 Cr.

Dr. Reddy's Labs (-4.81%): Net profit plummeted 68.7% YoY to ₹443.5 Cr; revenue down 5.6% to ₹8,071 Cr.

Gandhar Oil Refinery (+36.28%): Net profit skyrocketed 689.2% YoY to ₹205.9 Cr; revenue up 91.8% to ₹1,732 Cr.

M&M Financial Services (+9.94%): Net profit jumped 69.6% YoY to ₹899 Cr on record disbursements; total income up 12.1% to ₹4,974 Cr.

Crisil (+2.49%): Q2 CY26 net profit up 26.2% YoY to ₹216.5 Cr; operational income up 27.6% to ₹1,075 Cr.

Nestle India (+1.10%): Net profit climbed 47.9% YoY to ₹975 Cr; revenue up 25.2% to ₹6,378 Cr led by 25% domestic growth.

Canara HSBC Life Insurance (-1.63%): Net profit up 20.2% YoY to ₹28.1 Cr (down 19% QoQ); total income up 20% YoY to ₹4,383 Cr.

Eternal (-2.33%): Net profit jumped 268.0% YoY to ₹92 Cr; revenue up 182% to ₹20,211 Cr.

Paytm (-4.78%): Net profit up 78.9% YoY to ₹220 Cr; revenue up 27.6% to ₹2,448 Cr; board shelved proposed bonus share issue.

Source: www.capitalmarket.com

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