



WEEKLY ANALYSIS REPORT

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Weekly Investment Ideas

DATE	STOCK	NSE SYMBOL	ENTRY PRICE	TARGET	STOP LOSS
03.08.2026	Ramkrishna Forgings Limited	RKFORGE	652	685	623
03.08.2026	Jio Financial Services Ltd	JIOFIN	256	272	243
03.08.2026	LT Foods Ltd	LTFOODS	410	434	392

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

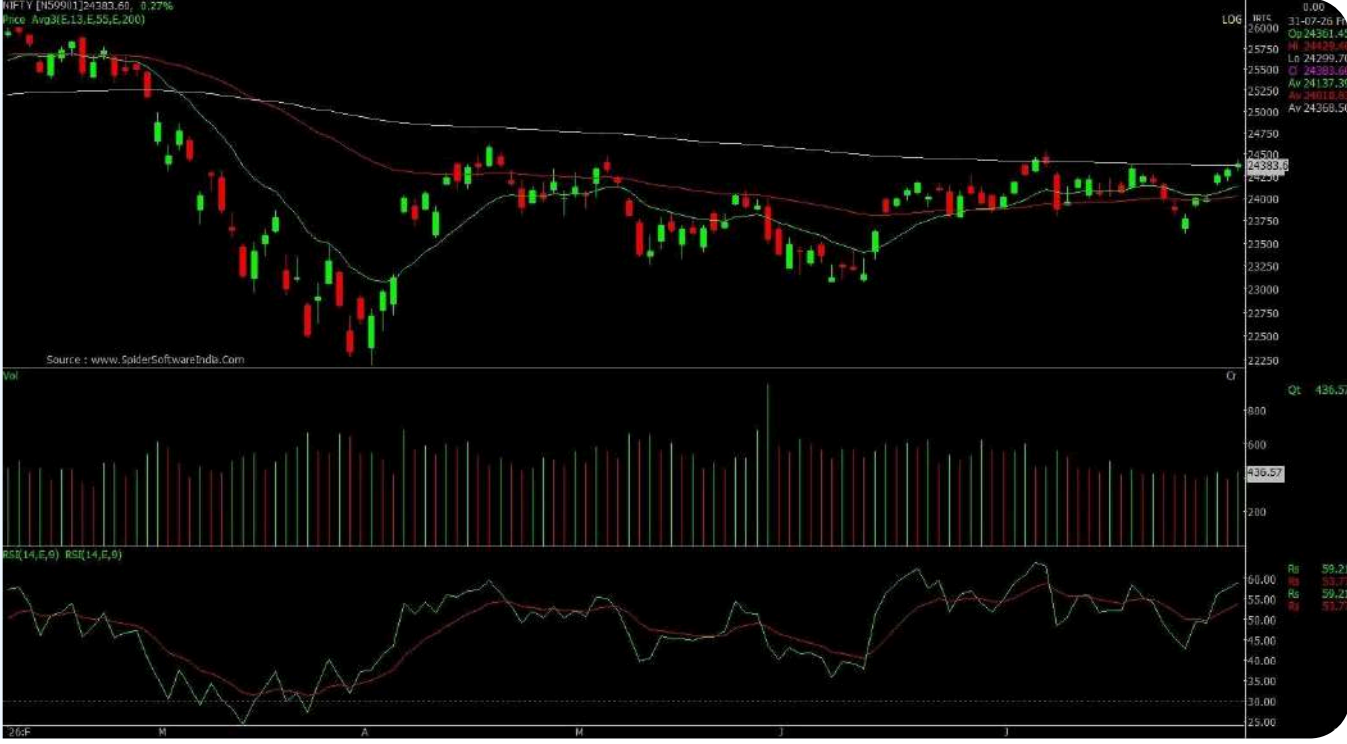
Technical Outlook

Nifty started the week on a strong positive note with a gap-up opening and extended its gains throughout the week. Consecutive bullish candles reflected sustained buying interest. Towards the end of the week, momentum slowed as Nifty approached the 200 EMA, with the final candle showing a small body, indicating profit booking near a key resistance.

From a moving average perspective, the index remained above both the 15 EMA and 55 EMA. RSI improved to around 59, indicating strengthening momentum, although the index is now approaching an important resistance zone.

Immediate resistance is placed near the 200 day EMA (24,390–24,420). On the downside, the 15 day EMA (24,125) is expected to act as the first support, followed by the 55 day EMA near 24,020.

Nifty Weekly Close ▲ 24383.60 (616.15 Pts)



Weekly Market Review

Markets gain for a week amid global cues

Indian equity markets ended the week with strong gains, driven by robust corporate earnings, broad-based buying and resilient domestic sentiment. On the macro front, India's foreign exchange reserves increased during the week, reflecting continued external sector resilience. Global cues remained mixed. In Europe, Eurozone inflation accelerated in July, while the eurozone economy expanded more than expected in the second quarter. In the U.S., economic growth slowed in the second quarter, reinforcing signs of moderating economic momentum. Meanwhile, the Bank of England kept interest rates unchanged, citing easing inflation alongside persistent upside risks from higher energy prices and geopolitical uncertainty. Overall, strong domestic earnings and resilient macroeconomic fundamentals outweighed mixed global signals, supporting investor sentiment during the week.

In the week ended on Friday, 31 July 2026, the S&P BSE Sensex jumped 2,034.87 points or 2.68% to settle at 78,094.64. The Nifty 50 index rose 616.15 points or 2.59% to settle at 24,383.60. The BSE 150 Mid-Cap index gained 1.64% to close at 16,956.26. The BSE 250 Small-Cap jumped 1.5% to end at 7,028.34.

Fairchem Organics (-3.77% stock response despite strong numbers): Net profit surged 755.6% YoY (+171.3% QoQ) to ₹10.01 Cr; revenue rose 34.4% YoY (+50.6% QoQ) to ₹176.15 Cr.

Lodha Developers (+8.78%): Net profit doubled (+103.4% YoY) to ₹1,372.1 Cr; revenue jumped 43.1% YoY to ₹4,996.7 Cr on strong execution and housing demand.

Mahindra & Mahindra (+7.45%): Net profit jumped 33.6% YoY to ₹5,454.54 Cr; revenue surged 27.8% YoY to ₹58,187.57 Cr.

AU Small Finance Bank (+4.39%): Net profit grew 37.0% YoY to ₹795.95 Cr; total income climbed 15.5% YoY to ₹5,991.95 Cr.

Tata Consumer Products (-0.48%): Net profit rose 27.8% YoY to ₹426.98 Cr; revenue grew 11.9% YoY to ₹5,348.88 Cr.

Varun Beverages (-3.25%): Net profit up 15.1% YoY to ₹1,525.36 Cr and revenue up 20.4% YoY to ₹8,451.23 Cr; stock fell as EBITDA margin contracted 76 bps after consolidating the lower-margin South African Twizza business.

Hindustan Unilever (-2.05%): Net profit declined 3.0% YoY to ₹2,673 Cr; revenue rose 10.3% YoY to ₹17,184 Cr as elevated raw material costs squeezed margins.

VST Industries (-3.80%): Net profit fell 24.4% YoY to ₹42.42 Cr; revenue (ex-excite) dropped 13.9% YoY to ₹256.46 Cr.

Godfrey Phillips India (+0.35%): Net profit plunged 44.3% YoY to ₹198.39 Cr; revenue (ex-excite) dropped 19.2% YoY to ₹1,191.85 Cr.

Source: www.capitalmarket.com

Research Analyst: RASHMI CHANDAK rashmi@sajag.co.in | Please carefully read the risk disclosure Document as prescribed by SEBI.



SAJAG SECURITIES PVT. LTD.

33/15 - B, Karve Road, Regent Chambers, Pune - 411004, Tel: 91-20-66014737, Fax: 91-20-25302555
E-mail: business@sajag.co.in, investorgrievance@sajag.co.in

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Customer can send in their Grievances to: investorgrievance@sajag.co.in
Compliance Officer NSE: Mr. NileshGanatra Phone: +91-98814619676, Email: nilesh@sajag.co.in
Compliance Officer BSE: Mr. Kumar Lamkane Phone: +91-9881461977, Email: kumar@sajag.co.in

Compliance Officer NSDL & CDSL: Mr. JitendraGhogare Phone: +91-9689921566, Email: jitendra@sajag.co.in
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