



WEEKLY ANALYSIS REPORT

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Weekly Investment Ideas

DATE	STOCK	NSE SYMBOL	ENTRY PRICE	TARGET	STOP LOSS
21.09.2026	Acme Solar Holdings Limited	ACMESOLAR	435	467	405
21.09.2026	Schaeffler India Limited	SCHAEFFLER	4217	4359	4122
21.09.2026	Global health Limited	MEDANTA	1499	1560	1450

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

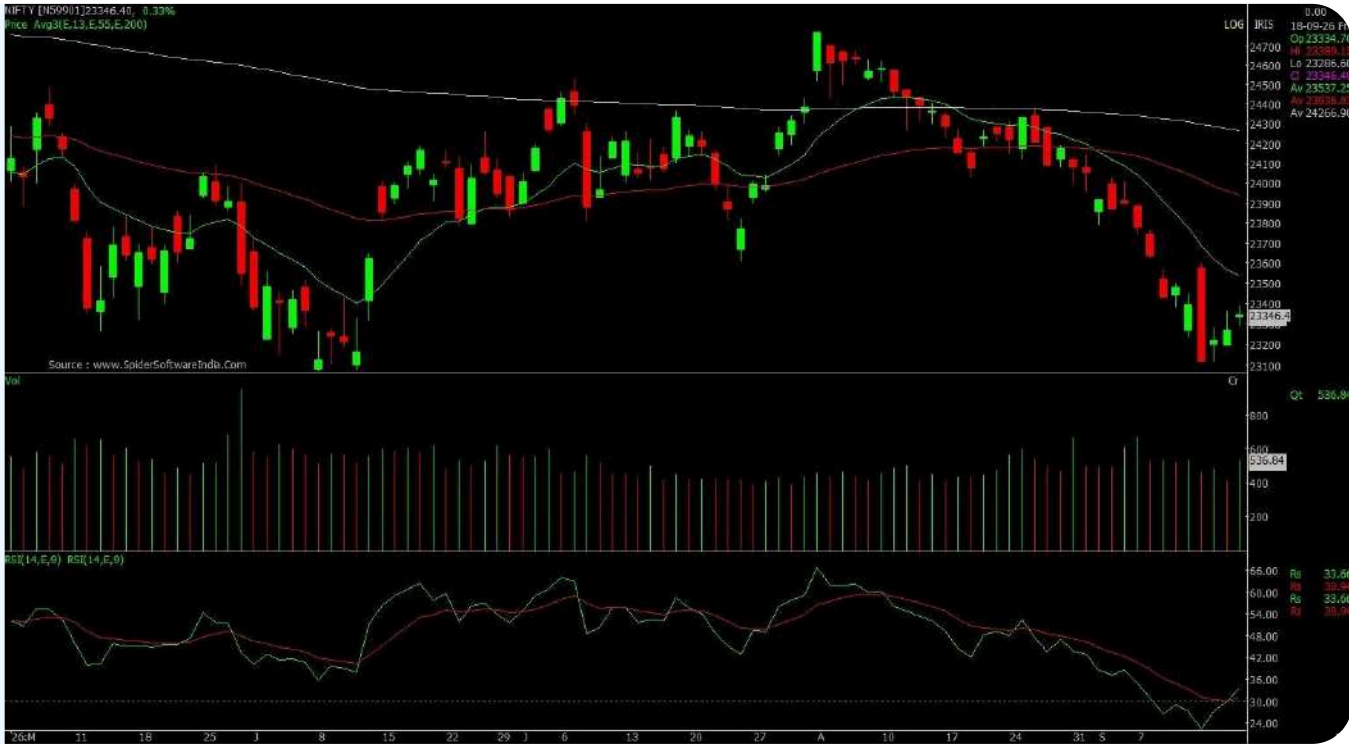
Technical Outlook

Nifty remained under pressure, with the week opening with a sharp bearish candle that dragged the index towards the 23,100–23,200 zone. Selling eased thereafter, with the following sessions forming small bullish candles and gradually recovering towards 23,350. However, the recovery remains weak as the index is still below key moving averages. Nifty is trading below the 15-55-200 EMA, keeping the short-term trend bearish. A move above 23,600 would be needed for some improvement.

RSI improved to 33.7 from oversold levels, indicating that downside momentum has eased slightly, but remains weak.

Looking forward Support is near 23,100–23,200, followed by 23,000. Resistance is at 23,600, followed by 23,900.

Nifty Weekly Close ▼ 23346.40 (51.70 Pts)



Weekly Market Review

Indices end lower as crude, global yield weigh on sentiment

The key equity benchmarks ended the truncated week with major losses as elevated crude oil prices and rising global bond yields weighed on investor sentiment. Concerns over the near-term inflationary impact of higher energy prices and its potential implications for economic growth remained a key overhang. The week was dominated by global macroeconomic cues, particularly movements in crude oil prices, US Treasury yields and the US Federal Reserve's monetary policy decision.

The US Federal Reserve raised its benchmark interest rate by 25 basis points to 3.75%-4%, marking its first-rate hike since 2023. The Fed projected the possibility of another rate increase this year, keeping uncertainty around the global interest-rate outlook elevated. Higher-for-longer interest rates could weigh on discretionary spending and technology-sector demand.

In the week ended on Friday, 18 September 2026, the barometer index, the S&P BSE Sensex declined 487.30 points or 0.65% to 74,294.46. The Nifty 50 index dropped 51.70 points or 0.22% to 23,346.40. The BSE 150 Mid-Cap index remained unchanged at 16,859.15. The BSE 250 Small-Cap shed 0.32% to end at 7,202.89.

The US House of Representatives on Wednesday passed a Russia sanctions bill by 262-159 that gives President Donald Trump the power to impose tariffs of up to 100% on countries buying Russian oil and gas, directly targeting major importers such as India and China. The bill, which follows Senate approval on 7 August 2026, also expands sanctions on Russian officials, financial institutions and vessels linked to Russia's shadow fleet, while extending existing Iran sanctions by five years.

Aurobindo Pharma jumped 3.29%. The company said that it has received final approval from the US Food & Drug Administration (US FDA) to manufacture and market Beclomethasone Dipropionate HFA Inhalation Aerosol.

Allied Blenders and Distillers advanced 2.87%. The company said that it has been granted a licence for manufacture of malt spirits for potable purpose by the Commissioner of Prohibition and Excise, Telangana, Hyderabad.

Equitas Small Finance Bank rose 1.77%. The bank said that its board has approved a proposal to raise funds aggregating to Rs 500 crore through the issuance of non-convertible debentures.

Emami added 1.21%. The company's board approved a share buyback through the open market at a maximum price of Rs 475 per equity share, aggregating up to Rs 282 crore. The company proposes to buy back up to 59,36,842 equity shares, representing 1.36% of its paid-up equity share capital as of 31 March 2026.

Tata Motors advanced 1.69%. The company announced a price increase of up to 1% on its range of commercial vehicles, effective 1 October 2026.

Source: www.capitalmarket.com

Please carefully read the risk disclosure Document as prescribed by SEBI.



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