



WEEKLY ANALYSIS REPORT

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Weekly Investment Ideas

DATE	STOCK	NSE SYMBOL	ENTRY PRICE	TARGET	STOP LOSS
02.10.2026	Nazara Technologies Limited	NAZARA	384	415	362
02.10.2026	Infosys Limited	INFY	1035	1079	994
02.10.2026	ABB India Limited	ABB	6900	7297	6662

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

Technical Outlook

Nifty remained under heavy selling pressure through the week, with consecutive bearish candles dragging the index from the 22,900 zone towards 22,400. The decline accelerated in the final session, where Nifty fell to 22,217 intraday before recovering slightly and closing at 22,421.95. The long lower wick shows some buying interest emerging at lower levels, but the overall price structure remains weak. From a moving-average perspective, Nifty is trading well below the 15-55-200 EMA, confirming a strong bearish trend. A recovery above 23,100 would be needed for the short-term setup to improve.

RSI fell to 22.6, entering deeply oversold territory. This indicates strong downside momentum, though it also leaves room for a short-term relief bounce.

Outlook: Support is near 22,200, followed by 22,000. Resistance is at 23,100, followed by 23,650.

Nifty Weekly Close ▼ 22421.95 (718.55 Pts)



Weekly Market Review

Markets end sharply lower for a week amid selling pressure and weak global cues

Indian equity markets closed sharply lower for the week, with the key benchmarks witnessing sustained selling pressure during the trading sessions. The Sensex declined 2.27%, while the Nifty fell 2.78%. On the domestic front, India's industrial production growth accelerated to 8% year-on-year in August 2026 from 7.4% in July, supported by stronger manufacturing and electricity output, while mining activity contracted. Meanwhile, global markets remained under pressure from elevated US Treasury yields and persistent inflation concerns. The US 10-year Treasury yield climbed to 5.293%, its highest level since June 2007, while the 30-year yield rose to 5.6206%, its highest level since June 2002. US job openings declined in August, while consumer confidence fell to its lowest level since 2014. Overall, elevated bond yields, inflation concerns, higher energy prices and weak global cues kept investor sentiment cautious during the week.

In the week ended on Thursday, 1 October 2026, the S&P BSE Sensex tanked 1,670.84 points or 2.27% to settle at 71,909.70. The Nifty 50 index lost 718.55 points or 3.11% to settle at 22,421.95.

Som Distilleries & Breweries surged 10.96%. The Madhya Pradesh High Court ordered the renewal of the company's manufacturing excise licences. The court also awarded costs of Rs 1 lakh to be paid to the company by the Government of Madhya Pradesh. It further preserved the company's right to pursue damages or losses arising from the period of operational closure before an appropriate forum.

Lupin declined 3.29%. The company said that it has received tentative approval from the United States Food and Drug Administration (U.S. FDA) for its new drug application for Apixaban oral suspension. Apixaban is an oral anticoagulant used to prevent and treat blood clots and reduce the risk of stroke in people with nonvalvular atrial fibrillation.

Kalpataru Projects International lost 2.69%. The company informed that it has received a letter of award (LoA) for the engineering, procurement and construction (EPC) of a gas pipeline project in the United Arab Emirates (UAE). According to the company's project classification, the 'major' project is valued over Rs 4,000 crore.

PB Fintech slumped 18.76%. The stock has remained under pressure since the Insurance Regulatory and Development Authority of India's (IRDAI) proposed overhaul of insurance distribution economics.

Rays of Belief rose 0.43%. The company reported a sharp improvement in profitability in Q1 FY27. On a consolidated basis, adjusted net profit stood at Rs 2.79 crore in Q1 FY27 against a loss of Rs 0.54 crore in Q1 FY26. PAT increased 16.74% QoQ from Rs 2.39 crore. Net sales increased 136.32% YoY and 1.20% QoQ to Rs 25.31 crore. Revenue from India increased 27.33% YoY to Rs 12.49 crore, while revenue from the USA surged to Rs 12.82 crore from Rs 0.90 crore in Q1 FY26.

Sun TV Network surged 7.73% after a report said the company was considering separating its Indian Premier League (IPL) business through a potential demerger of its cricket franchise assets. According to a media report, Sun TV is preparing for a potential demerger of its cricket franchise assets. A brokerage report said a potential demerger could unlock value for shareholders. It estimated the IPL franchise could be valued at \$1.4 billion-\$1.5 billion, or approximately Rs 13,000 crore-Rs 14,000 crore.

KSB rose 0.59%. The company announced that it had received a significant export order from Dangote Projects Free Zone Enterprise. The order involves the supply of around 18 boiler feed pump packages. The contract is valued at \$12.4 million, equivalent to approximately Rs 118 crore, according to the company. The order has been awarded by an international entity and is scheduled to be executed between September 2027 and March 2028.

Source: www.capitalmarket.com

Please carefully read the risk disclosure Document as prescribed by SEBI.



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