WEEKLY ANALYSIS REPORT

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Weekly Investment Ideas

DATE	STOCK	NSE SYMBOL	ENTRY PRICE	TARGET	STOP LOSS
12.10.2026	**Infosys**	INFY	1023	1085	980
12.10.2026	**Kotak Mahindra Bank**	KOTAKBANK	440	460	425
12.10.2026	**Vedanta**	VEDL	264	285	245

NOTE - These Stocks are recommended only for short term investment (Stop Loss should be followed Daily closing basis)

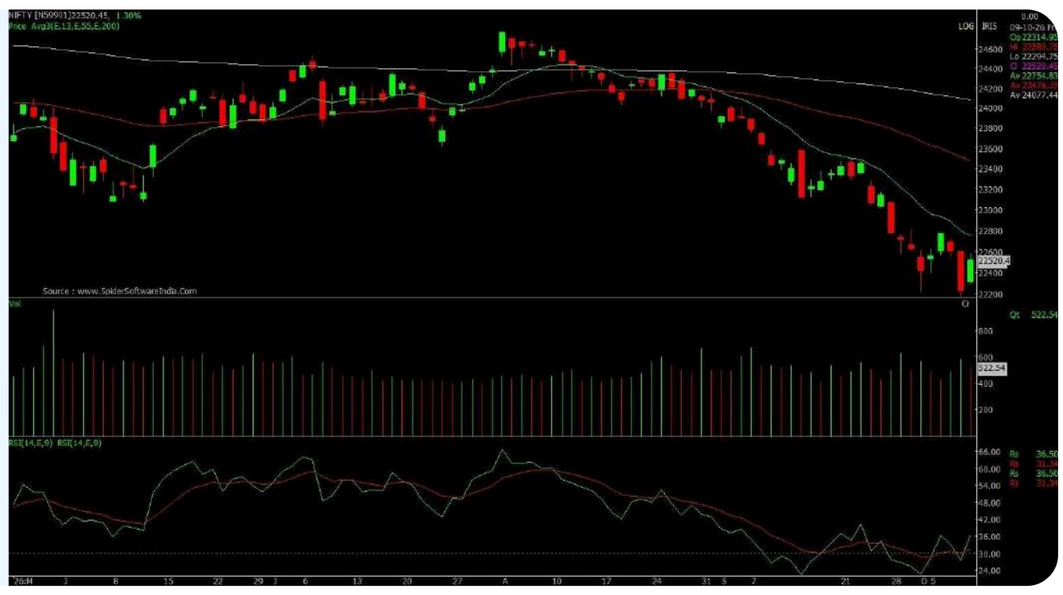
Technical Outlook

Nifty Weekly Close ▲ 22520.45 (98.5 Pts)

Last week, Nifty began on a positive note as it attempted to move higher. However, Nifty could not gather much strength as it saw some pressure. However, Nifty closed the week in green at 22520, with a gain of 98.5 points.

Nifty has been trading below all its key daily EMA. It is observed that Nifty has been seeking support near its 200-week EMA (22380), while it remains below the 13-week and 55-week EMA. RSI has reversed while it was moving in the oversold zone, now at 35 level, indicating some recovery.

Going ahead, immediate resistance is placed near 22800. A move above this would take Nifty towards 23000. On the downside, 22200-22180 is a crucial support. A breach of this support could trigger panic, where Nifty could seek support near 21800.



Weekly Market Review

Barometers snap eight-week slide; investors turn focus to Q2 earnings

The key equity benchmarks ended the week with modest gains, snapping an eight-week losing streak, supported by easing crude oil prices and upbeat business updates. The RBI's decision to raise the repo rate by 25 basis points to 5.50% and shift its policy stance to calibrated tightening added to concerns over borrowing costs, although the upward revision in the FY27 GDP growth forecast provided a positive signal on economic resilience.

The central bank said the Indian economy remained resilient, with real GDP growth at 7.8% in Q1 FY27, supported by private consumption, fixed investment, a rebound in merchandise exports and sustained services exports. The RBI raised its FY27 real GDP growth forecast to 7.1% from 6.7% projected in its August policy review. It also revised upward its Q2 and Q3 growth projections to 7.2% and 6.9%, respectively, from 6.4% and 6.5% earlier.

Going ahead, market participants will track the September-quarter earnings season, which kicked off with results from GM Breweries and IT bellwether Tata Consultancy Services (TCS). Investors will also monitor sector-specific business updates, stock-specific developments and movements in the Indian rupee for further cues on market direction. Investors will track foreign institutional investors (FIIs) flows.

The RBI raised the repo rate by 25 basis points to 5.50% from 5.25%. The RBI raised the repo rate for the first time in nearly three years and changed its policy stance from neutral to calibrated tightening. The Standing Deposit Facility (SDF) rate was raised to 5.25%, while the Marginal Standing Facility (MSF) rate and bank rate remained unchanged at 5.75%.

In the week ended on Friday, 9 October 2026, the S&P BSE Sensex jumped 562.63 points or 0.78% to settle at 72,472.33. The Nifty 50 index gained 98.50 points or 0.44% to settle at 22,520.45.

Tata Consultancy Services (TCS) jumped 3.90%. It reported a 1.3% q-o-q and 11.2% y-o-y increase in consolidated revenue to Rs 73,188 crore in Q2 FY27. Constant-currency revenue growth stood at 0.5% QoQ. Net profit rose 4.01% QoQ and 14.98% YoY to Rs 13,884 crore, with a net margin of 19%. The company reported an operating margin of 24% in Q2 FY27. The company's total contract value (TCV) stood at $9.6 billion in Q2 FY27, up from $9.5 billion in Q1 FY27 but down from $12 billion in Q4 FY26.

Titan Company fell 2.34%. Its consumer businesses recorded 25% y-o-y growth during Q2FY27. It added 78 net stores during the quarter, taking its combined retail network to 3,758 stores. The jewellery business saw a moderation in growth from 39% in Q1 FY27 to around 21% in Q2 FY27.

Kalyan Jewellers India gained 4.82%. It reported consolidated revenue growth of more than 26% y-o-y in Q2 FY27, supported by strong operating momentum across its key markets. Revenue from the company's India operations grew approximately 27% YoY during the quarter, with same-store sales growth (SSSG) of around 20%, despite a high base in the year-ago period due to strong Navratri sales.

Trent surged 13.11%. The company's standalone revenue from operations, excluding GST, rose 23% y-o-y to Rs 5,788 crore in Q2 FY27 from Rs 4,724 crore in Q2 FY26. Revenue for the first half of FY27 increased 21% to Rs 11,454 crore from Rs 9,505 crore in the corresponding period a year earlier.

Raymond Realty surged 7.64%. It reported a 98% increase in pre-sales to Rs 902 crore in Q2 FY27, compared with Rs 455 crore in Q2 FY26.

Tata Motors Passenger Vehicles rose 0.18%. Its wholly owned subsidiary, Jaguar Land Rover, reported a 24.54% y-o-y increase in wholesales to 82,400 units in Q2FY27 from 66,165 units in Q2 FY26.

FSN E-Commerce Ventures (Nykaa) jumped 5.55%. It provided a quarterly business update for Q2 FY27, indicating continued growth across its Beauty and Fashion verticals. Consolidated gross merchandise value (GMV) is expected to grow in the high-twenties range in Q2 FY27, while net sales value (NSV) growth is expected to be in the early-thirties range. Consolidated net revenue growth is expected to be in the late-twenties range.

Source: www.capitalmarket.com

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